Toronto Pearson: Enabling Canada to Take Flight

Presentation to CILTNA
November 16, 2015
Toronto Pearson’s story has always been one of growth.

1970s: 10.5 Million passengers
1990s: 21 Million passengers
2015: 41 Million passengers

North America’s:
13th busiest airport for Total Passengers
2nd largest airport for International Passengers
We are currently growing at a rate never-before-seen in the past 50 years at YYZ.
Connections: Knitting Canada Together

Domestic – Domestic
2015: 2.9 million
2020: 3.2 million + 8%
Connecting Canada to the World

Domestic – International
2015: 4.2 million
2020: 5.9 million + 39%

Domestic – Transborder
2015: 3.5 million
2020: 3.9 million + 11%
Toronto Pearson’s growth

Approximately equal to 1 Ottawa airport every two years.

~5 Million
Cargo operations continue to grow

Toronto Pearson handles 50% of Canada’s air cargo, roughly 450,000 tonnes/year.

Expected to grow to 1,000,000 tonnes/year by 2035.
Even more growth is coming to Southern Ontario in the next 30 years

- Population in 2043: ~15.5 Million
- Ontario GDP in 2043: $1.0 Trillion
- Air travel demand in 2043: 90 Million passengers
- Substantially increased ground transportation time
Huge catchment area

12.5M people within a 3-hour drive of Toronto Pearson
We also have the largest 2-hour flight catchment area in North America.

Toronto Pearson is Canada’s and North America’s natural gateway to the world.
Toronto Pearson serves 65% of the world’s economy with daily, non-stop flights.

The world is getting smaller.
CTA Review

• Hassle Free Flow: Visas, ETA, TWOV
• CBSA – Enabling greater use of technology
• Growing Trusted Traveler Programs
• CATSA service level changes in concert with airport growth
• Air carrier access and route development
• Taxes, Fees and Rent from the aviation industry should be invested back into air transportation
• Competitiveness issues: Aviation Fuel Tax, Arrivals Duty Free
• Improved ground transportation
Challenge:

Ground Transportation
The Last Mile
regional transportation plans must connect into Pearson
Toronto Pearson Tomorrow

- The economy and businesses are continuing to drive our growth
- Our responsibility is to ensure we do our part to serve demand
- Toronto Pearson has a competitive advantage and Canada has an extraordinary opportunity to leverage its capacity
- By getting it right, the airport will become the front door to North America and Canada will reap the rewards