

# Critical Issues in Transportation

## Marine Sector: Port Issues

CILTNA  
November 15, 2018



ASSOCIATION OF CANADIAN PORT AUTHORITIES  
ASSOCIATION DES ADMINISTRATIONS PORTUAIRES CANADIENNES

# ACPA Members – 18 Port Authorities



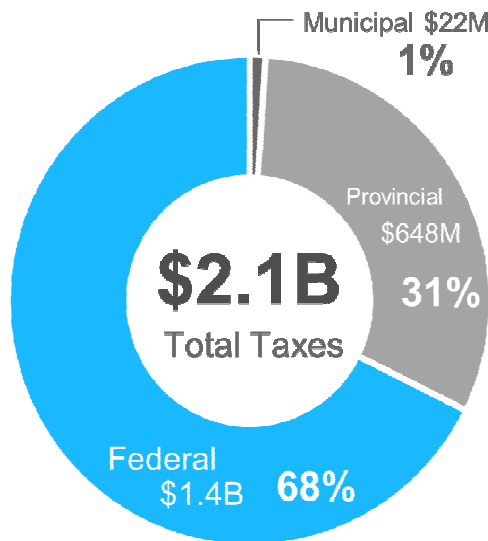
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# The Association of Canadian Port Authorities

## Canadian Ports as Economic Engines

*“Today, ships carry over 80 per cent of the world’s trade”.*

Figure 4-3: Annual Estimated Tax Revenues of Canada’s National Port System, 2015



- Over 330 million tonnes of cargo (2017);
- More than \$22 million to their local communities (2010-2014);
- Over 213,000 direct and indirect jobs;
- \$14 billion in salaries;
- \$25 billion added to Canada’s GDP;
- More than 1.3 million cruise ship passengers;
- \$53 billion in economic activity.



# UNCTAD 2018: 7 Key Trends Shaping Maritime Transport

- Protectionism
- Digitalization, e-commerce and the implementation of the Belt and Road Initiative
- Excessive new capacity
- Consolidation
- The relationship between ports and container shipping lines
- Scale
- Climate change



# 400% Increase in Size / 25 Years



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# Canada-Specific Issues

- Transportation 2030 Vision: Ports Modernization Review
- C-69 / CEAA Review / permitting processes
- Reconciliation efforts
- Social licence / social engagement



# Ports Modernization Review

- March 12: Minister Garneau announced a wide-ranging review of CPAs
- April: Launch of public website with September 7<sup>th</sup> deadline (now December 3<sup>rd</sup>)
- May 8: First Roundtable with CPA CEOs and ACPA
- Subsequent stakeholder roundtables in various cities: Vancouver, Thunder Bay, Montreal, Halifax
- TC commissioning studies



# Key Issues

- Innovation and Trade Logistics
- Partnering with Indigenous peoples
- Sustainability of Ports and Communities
- Safety and Security
- Governance





# An Evolving Image of CPAs



- Integral part of the supply chain, supporting data sharing and solutions among supply chain partners
- Financial flexibilities that allow a CPA to respond to competitive challenges in a commercial timeframe
- Financial support to respond to significant infrastructure pressures



# NTCF – Vastly Oversubscribed

- 357 EOIs / \$16.9 billion requested
- 177 screened in / \$9.9 billion requested
- 37 projects selected / \$770 million committed over multiple years



THANK YOU

Wendy Zatylny, President

Association of Canadian Port Authorities



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