Critical Issues in Transportation
Marine Sector: Port Issues

CILTNA
November 15, 2018
ACPA Members – 18 Port Authorities

- Vancouver
- Prince Rupert
- Port Alberni
- Nanaimo
- Thunder Bay
- Windsor
- Hamilton
- Toronto
- Oshawa
- Montreal
- Quebec City
- Trois Rivieres
- Saguenay
- Sept Iles
- Belledune
- Saint John
- Halifax
- St. John’s
The Association of Canadian Port Authorities

Canadian Ports as Economic Engines

“Today, ships carry over 80 per cent of the world’s trade”.

- Over 330 million tonnes of cargo (2017);
- More than $22 million to their local communities (2010-2014);
- Over 213,000 direct and indirect jobs;
- $14 billion in salaries;
- $25 billion added to Canada’s GDP;
- More than 1.3 million cruise ship passengers;
- $53 billion in economic activity.

Figure 4-3: Annual Estimated Tax Revenues of Canada’s National Port System, 2015
Protectionism
Digitalization, e-commerce and the implementation of the Belt and Road Initiative
Excessive new capacity
Consolidation
The relationship between ports and container shipping lines
Scale
Climate change
400% Increase in Size / 25 Years
Canada-Specific Issues

- Transportation 2030 Vision: Ports Modernization Review
- C-69 / CEAA Review / permitting processes
- Reconciliation efforts
- Social licence / social engagement
March 12: Minister Garneau announced a wide-ranging review of CPAs

April: Launch of public website with September 7th deadline (now December 3rd)

May 8: First Roundtable with CPA CEOs and ACPA

Subsequent stakeholder roundtables in various cities: Vancouver, Thunder Bay, Montreal, Halifax

TC commissioning studies
Key Issues

- Innovation and Trade Logistics
- Partnering with Indigenous peoples
- Sustainability of Ports and Communities
- Safety and Security
- Governance
An Evolving Image of CPAs

- Integral part of the supply chain, supporting data sharing and solutions among supply chain partners
- Financial flexibilities that allow a CPA to respond to competitive challenges in a commercial timeframe
- Financial support to respond to significant infrastructure pressures
NTCF – Vastly Oversubscribed

- 357 EOI’s / $16.9 billion requested
- 177 screened in / $9.9 billion requested
- 37 projects selected / $770 million committed over multiple years
THANK YOU

Wendy Zatlyn, President

Association of Canadian Port Authorities