



TRADE AND TRANSPORTATION CORRIDORS

2019 CILTNA Spring Transport Outlook Conference

Focus on the Air Industry

May 6, 2019





FUTURE OF TRANSPORTATION

Transportation 2030



- Better **traveller** experience



- **Safer** transportation



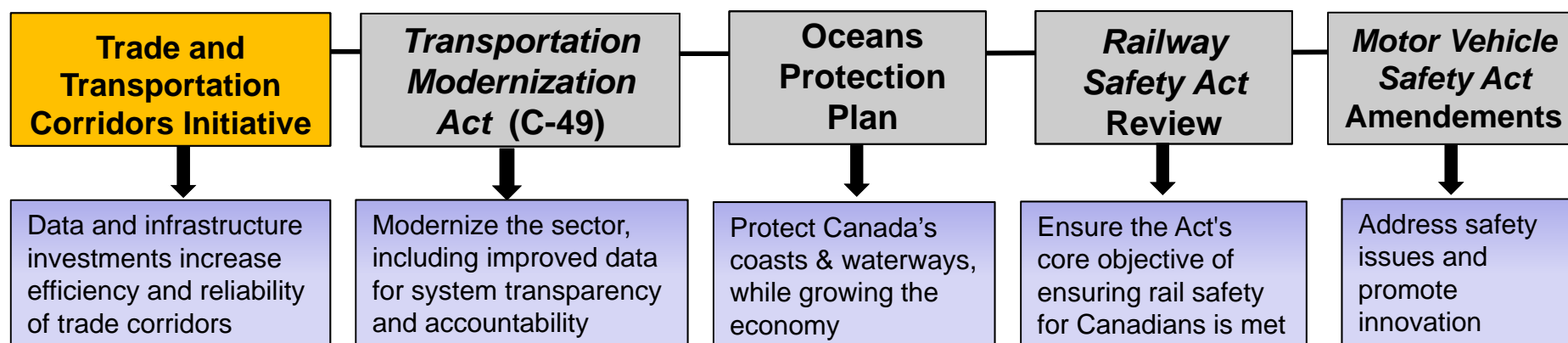
- **Greener** and more **innovative** transportation



- World class **waterways** and **Northern** transportation infrastructure



- Improve **trade corridors** to global markets



Government of Canada's strategy is to modernize our toolkit (e.g. regulations, public infrastructure investments and information) to better support decisions to transform the transportation sector



INVESTING IN CANADA PLAN

INFRASTRUCTURE

The investments in infrastructure we make today will pay dividends for years to come: delivering clean, sustained economic growth; building stronger, more inclusive communities; and creating more good, middle class jobs for Canadians.

By investing in infrastructure now, we can strengthen and grow the middle class and make Canada an even better place to call home.



**PUBLIC
TRANSIT**



GREEN



SOCIAL



**TRADE AND
TRANSPORTATION**



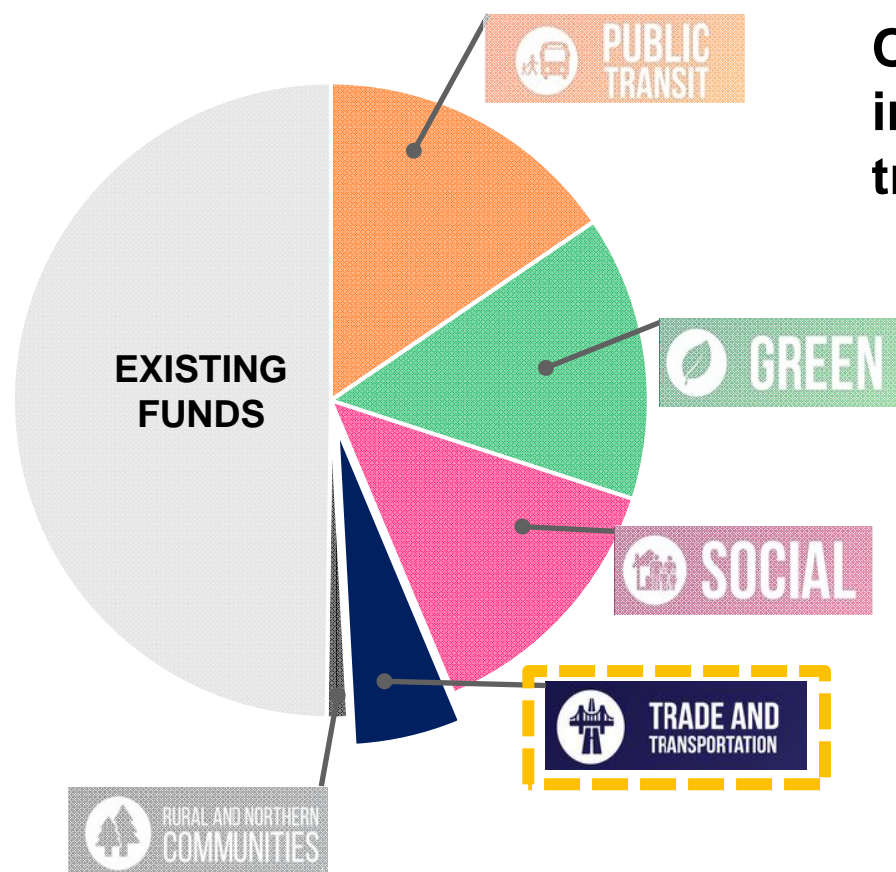
**RURAL AND NORTHERN
COMMUNITIES**

CANADA INFRASTRUCTURE
BANK

A new and innovative financing tool to help public dollars go farther and help build more infrastructure projects in Canadian communities.



INVESTING IN CANADA PLAN



Of the over \$180 B, 12-year Investing in Canada Plan, \$10.1 B dedicated to trade and transportation, including:

- \$2 B: Trade Corridors Fund (NTCF) to invest in transportation
- \$50 M: Trade and Transportation Information System to enhance quality and access to data and analysis
- \$5 B: Canada Infrastructure Bank to invest in trade and transportation



NATIONAL TRADE CORRIDORS FUND

NTCF is a \$2 B, 11-year, competitive, merit-based program to:

- Build stronger, more resilient, and more efficient transportation corridors to international markets, and help Canadian businesses compete and grow
- Support investments in critical transportation needs in the territories with up to \$400 M dedicated to Canada's North
- 39 Projects funded to date (first call), with two ongoing calls for proposals
- 2018 Fall Economic Statement announced Canada's Export Diversification Strategy and accelerated \$755 M in NTCF funding over next five years



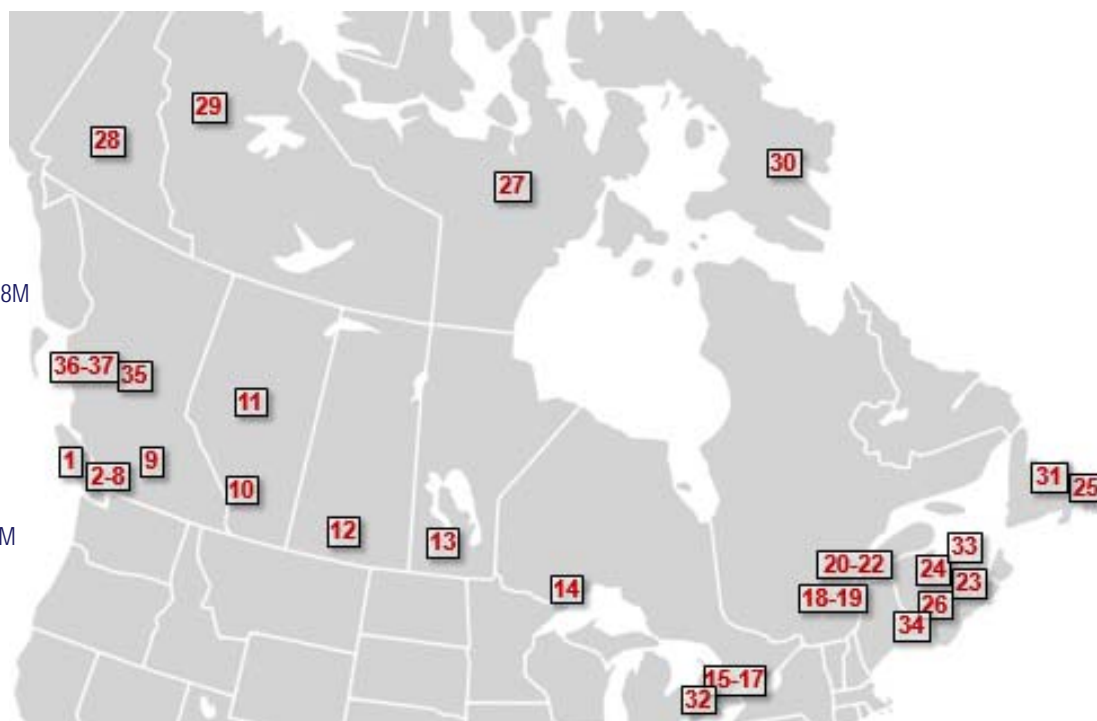


National Trade Corridors Fund Projects

To date, over \$800M from NTCF is committed to 39 projects across Canada to improve ports, roads, railways, airports, intermodal facilities

Announced projects and NTCF contribution, as of 1-May-2019

1. Nanaimo Vehicle Processing Centre (VPC), \$6.33M
2. Burrard Inlet Road and Rail Improvement Projects, \$67.6M
3. Westwood Street and Kingsway Avenue Grade Separations Project, \$1.08M
4. Pitt River Road and Colony Farm Road Rail Overpasses Project, \$2.09M
5. Mountain Highway Underpass, \$3.85M
6. Harris Road Underpass and Kennedy Road Overpass, \$48.8M
7. North Shore Corridor Capacity Improvement, \$76.9M
8. Upgrades along the Burrard Inlet Line Project – Phase 1a, \$22.5M
9. Terminal Upgrades, Ashcroft, \$9.22M
10. Airport Trail North East Phase 2, Calgary, \$50M
11. 50 Street CP Railway Grade Separation and Widening, Edmonton \$39.8M
12. Highway 6 & 39 Trade and Resiliency Corridor Improvements, \$53.3M
13. Central Manitoba Railway Pine Falls Subdivision, Winnipeg \$5.6M
14. Multi-Modal Terminal Reconfiguration, Thunder Bay, \$7.5M
15. Border Waiting Time System Enhancement, Fort Erie, \$55K
16. Toll System Replacement, Fort Erie, \$2.05M
17. Canadian PIL RFID Project, Fort Erie, \$307K
18. Optimization of the Port of Montréal's Intermodal Network, \$18.4M
19. Improving Access to the Port of Montréal - Phase 2, \$45.9M
20. Strategic Infrastructure Repairs at the Port Of Québec, \$2.8M
21. Strategic Infrastructure Restoration at the Port Of Québec, \$4.52M
22. Upgrading of Transportation Infrastructure at the Port of Québec, \$8.24M
23. Trans-Canada Highway (Hwy 104) Twinning, Nova Scotia, \$90M
24. Strategic Corridor Project – Route 10, New Brunswick, \$22.1M
25. Port Cargo-Handling Productivity Study, St. John's, \$175K
26. Chignecto Isthmus Climate Change Adaptation Project Comprehensive Engineering and Feasibility Study, New Brunswick / Nova Scotia, \$350K
27. Replacement Air Terminal Buildings, Nunavut \$22.5M
28. ITS Strategy, Yukon, \$6.97M

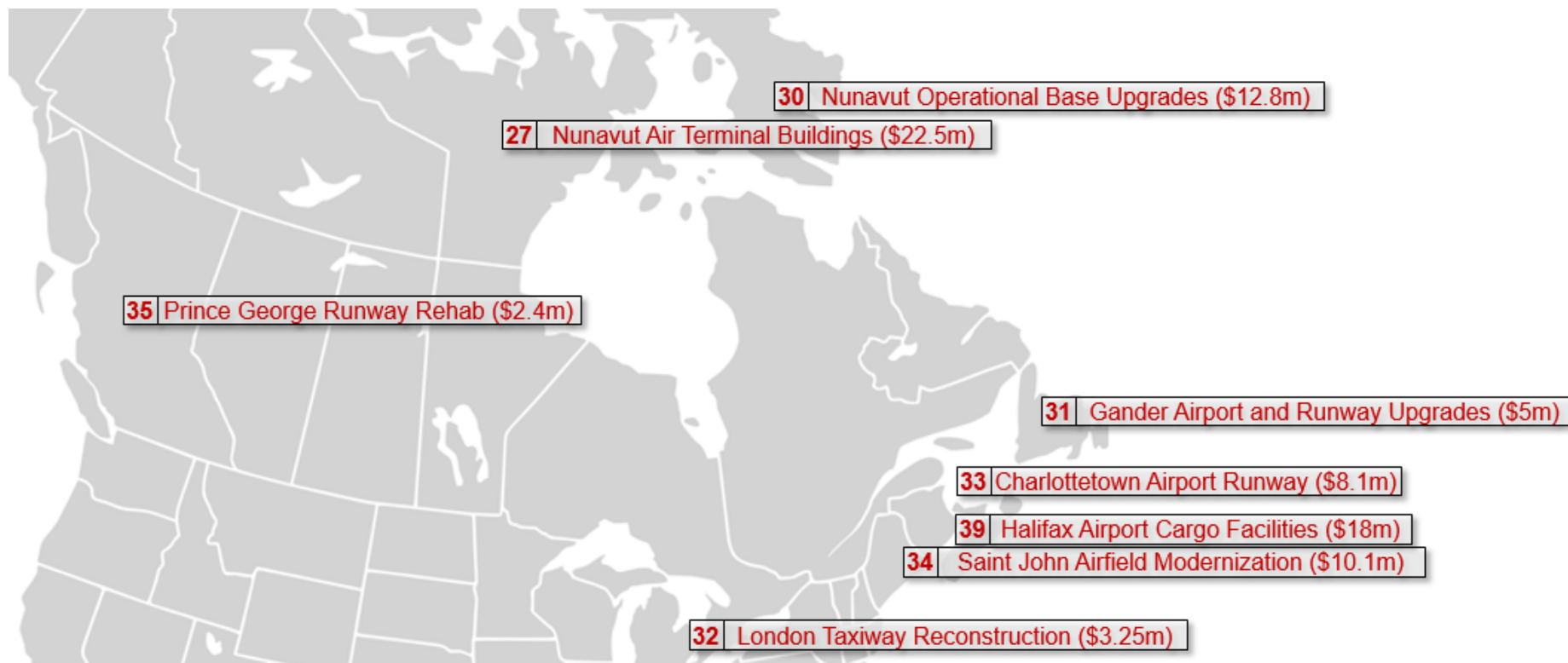


29. Mackenzie Valley Highway, Northwest Territories, \$102.5M
30. Operational Base Upgrade Project, Nunavut, \$12.8M
31. The Transatlantic Trade Corridor, Gander, \$5.04M
32. Taxiway G Reconstruction, London, \$3.25 M
33. Charlottetown Airport Runway 03-21, \$8.1M
34. Safety Related Airfield Modernization Investment Project, Saint John, \$10.1M
35. Rehabilitation of Runway 01-19, Apron III & Apron IV, Prince George, \$2.4M
36. Redesign and replacement options for the Zanardi Bridge, \$3.2M
37. Design new rail services and infrastructure for Ridley Island, \$3.7M
38. Westport Modernization (marine, rail and road upgrades) at the Port of Hamilton, \$17.7M
39. Halifax Stanfield Air Cargo Logistics Park, \$18M



NTCF AIR SECTOR PROJECTS

- Eight air sector projects were funded in the first NTCF Call for Proposals (\$82.2 M)
- Multiple air sector projects are now under review as part of the Northern and Trade Diversification calls






STRENGTHENING DATA AND ANALYSIS


Trade and Transportation Information System (\$50m)

Increasing forecasting capacity from:

Freight: Rail oil, limited commodities




Passenger: Air only

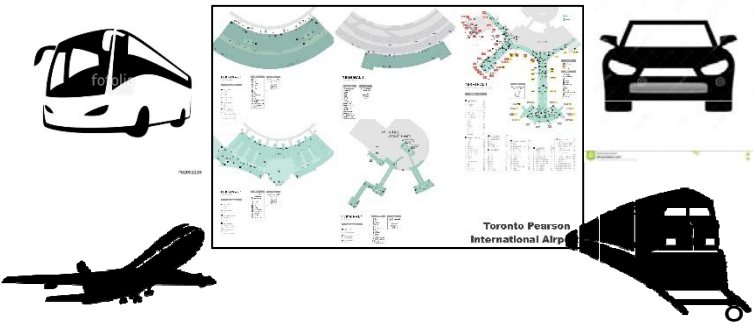


To:

Freight: All modes, full commodity coverage



Passenger: Air & surface

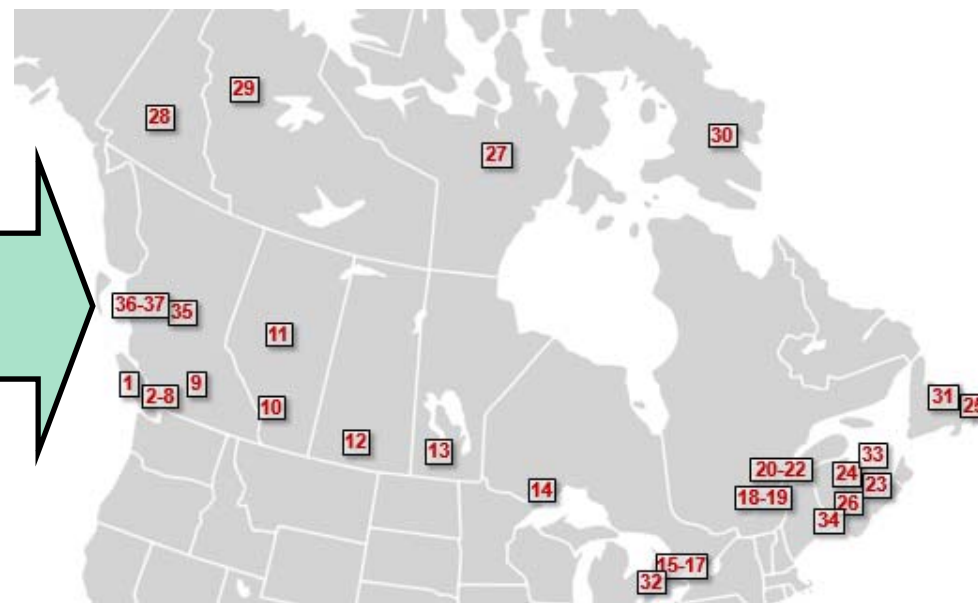
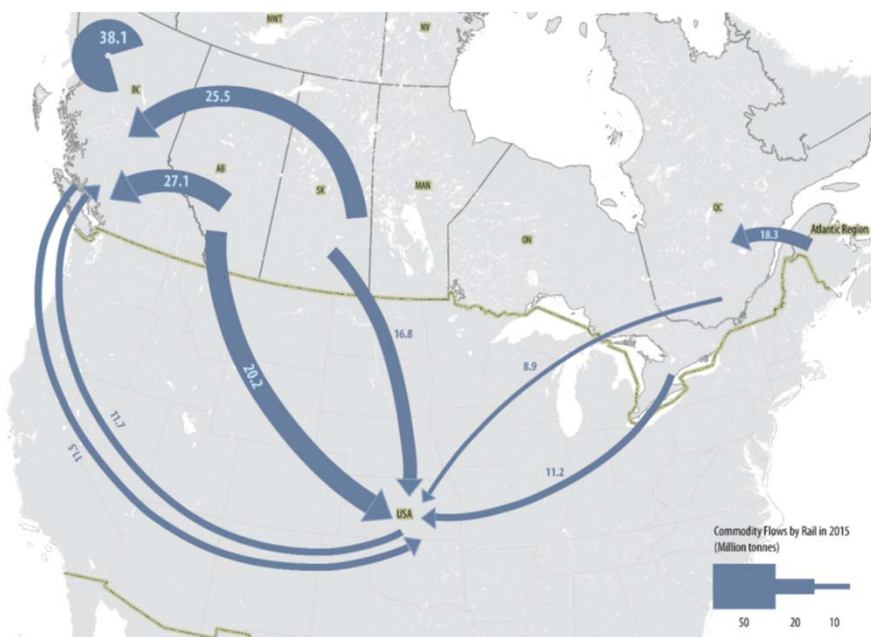




OBJECTIVES FOR STRENGTHENING DATA & ANALYSIS

Translate understanding of trade flows...

...into strategic investment decisions



For future rounds of infrastructure funding



TRADE & TRANSPORTATION CORRIDORS: NEXT STEPS

- **Approval of next rounds of NTCF projects under the northern call for proposals and the continuous call for trade diversification projects (late spring 2019)**
- **Develop parameters for Budget 2019's \$400 M in additional NTCF funding for transportation investments Arctic and northern regions**
- **Continue to develop Regional Transportation Assessments**
- **Support for Multi-stakeholder Supply Chain Visibility Projects**
 - Vancouver
 - Montreal
 - Greater Toronto Area
 - Halifax
 - Great Lakes and St. Lawrence Seaway System
- **Ongoing engagement with stakeholders and international partners**
- **Performance monitoring of projects (supply chain fluidity)**