



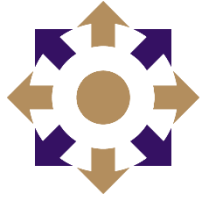
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BREXIT: The impact on Transport & Logistics in the UK and Ireland

2021 CILTNA Virtual Spring Outlook Conference
Conférence virtuelle de printemps de L'IALTAN 2021

Finbarr Cleary

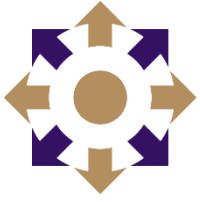
Managing Director, Celtic Supply Chain Solutions



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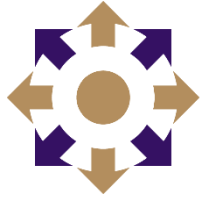
Introduction

- The Economy of Ireland
- UK & Ireland Trading Prior to Brexit
- UK & Ireland Trading after Brexit
- Other Dimensions of Brexit
- Overall Impact of BREXIT



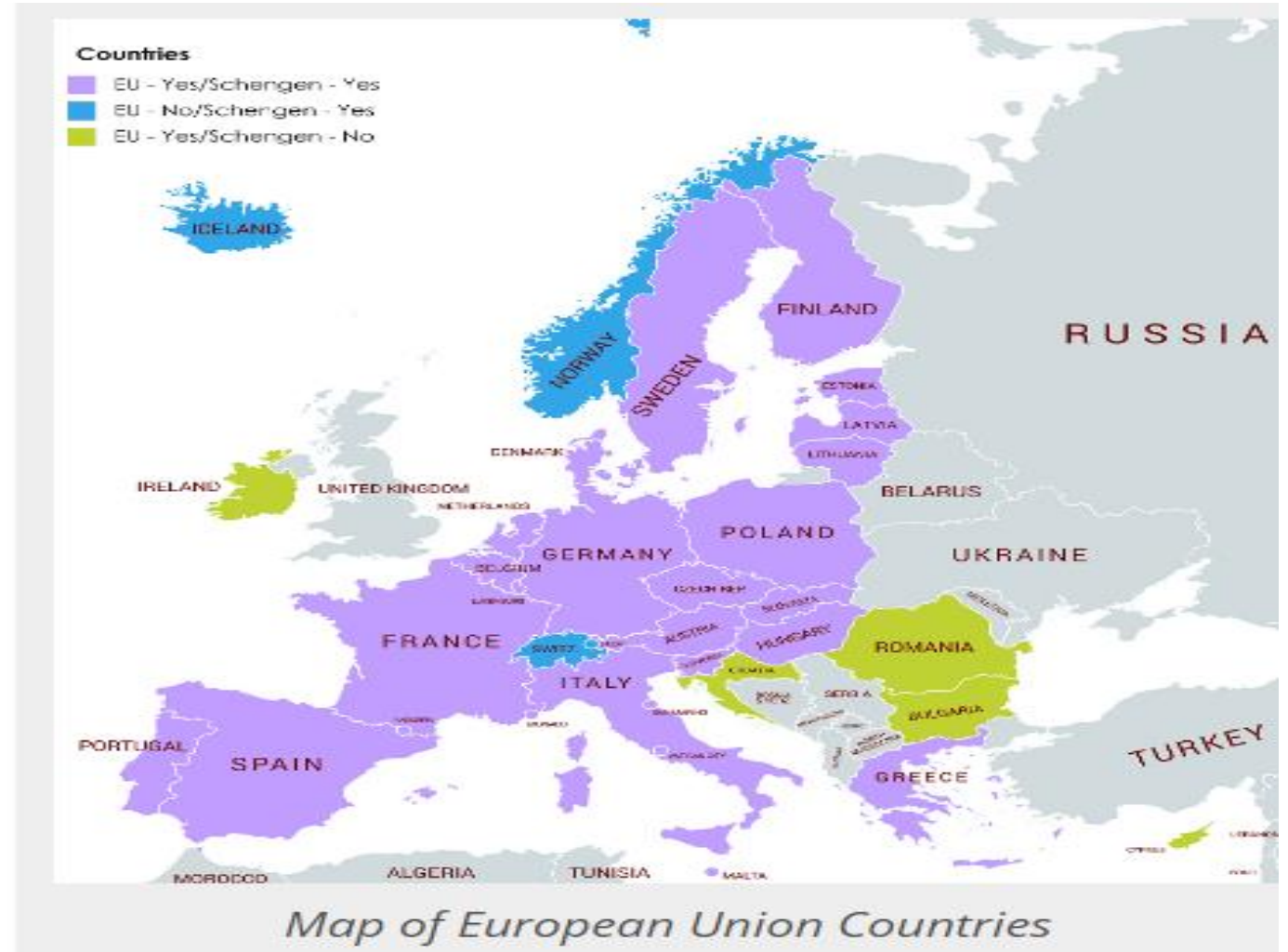
The Economy of Ireland

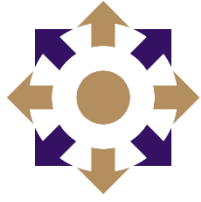
- Ireland is a small Economy
- Geographic Position
- Other Trading Advantages
- Education Levels
- English Speaking



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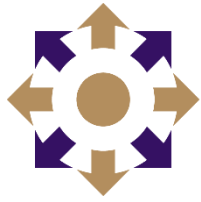
Map of EUROPE shows Ireland's position





Trading Prior to BREXIT

- EU Single Market 1993
- Seamless Trading Environment
- Flexibility for Irish Exporters/Importers
- Ireland only EU country with UK Land-Border
- Monetary value of Trade
- Irish Exports
- Irish Imports

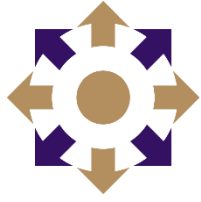


Traffic Volumes

Direct Rollon / Rolloff services Ireland – EU

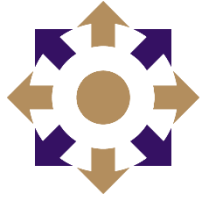
Since BREXIT direct sailings to continental Europe have increased from 6 to 34 per week.





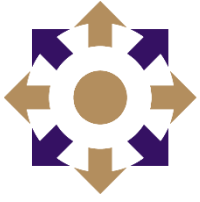
Ireland /UK Trading Post BREXIT

- EU – UK Trade and Cooperation Agreement
- Free Trade Agreement?
- UK Leaves Customs Union & Single Market
- Rules of Origin
- ALL Imports Subject to Custom Formalities & Sanitary Regulations
- All Imports Must Comply with EU Standards



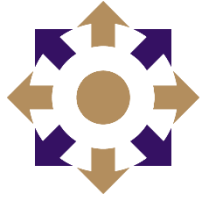
UK Now Outside EU

- Irish hauliers experience post BREXIT
- Practical implications transporting goods to or via UK
- Additional administrative costs
- Additional regulatory compliance implications
- Border controls delays at ports
- Implications for supply chains
- Cornflakes sold in Ireland



BREXIT Impact on Trade Ireland / UK

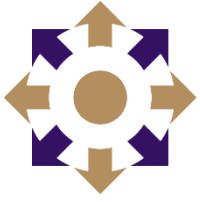
- Exports Q1 2021 to UK from Ireland small reduction
- Imports Q1 2021 from UK to Ireland fell by over 60%
- Exports Q1 2021 from Ireland to EU increased by 14%



Other Dimensions of BREXIT

- Northern Ireland
- Arrangements for Managing BREXIT
- North American Trade

- Flour ex Canada
- CETA agreement



Overall Impact of BREXIT

- Negative for Ireland
- Ireland in a position to exploit opportunities
- Barriers to UK market
- UK products more expensive in EU
- Opportunities for Irish exporters in EU to replace UK products



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Thank You

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