



PORT of
vancouver

Vancouver Fraser
Port Authority

Preparing the Port of Vancouver for Canada's growth

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Canada

Vancouver Fraser Port Authority enables Canada's trade



- Federal agency that stewards the Port of Vancouver
- Facilitates Canada's trade, ensuring safety, environmental protection, consideration for communities
- Complex jurisdiction
- Borders 16 municipalities
- Intersects traditional territories and treaty lands of several Coast Salish First Nations

The Port of Vancouver: Canada's largest port

- Handles \$1 of every \$3 of Canada's trade
- Supports 115,000 jobs across Canada
- A decade of steady trade growth

Vision: To be the world's most sustainable port

Economic prosperity
through trade

Healthy environment

Thriving communities



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COVID-19: 2020 in review

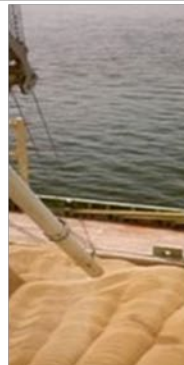
- Overall cargo increased 1%
- Sector impacts (eg., cruise, autos) offset elsewhere (eg., grain)



Port of Vancouver cargo volumes

May 2021 year-to-date

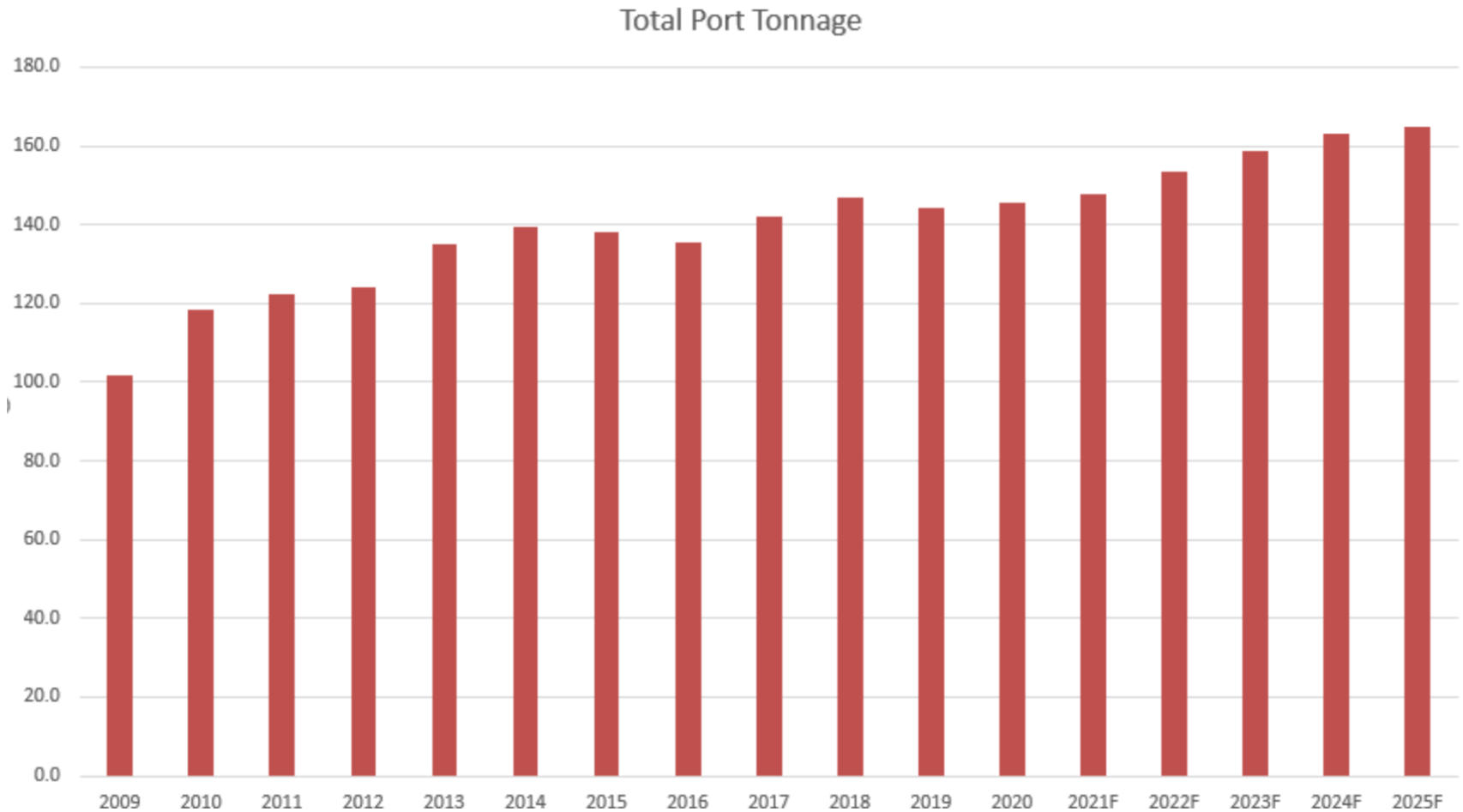
	Total Cargo	Auto	Coal	Grain	Potash	Foreign Breakbulk	Container TEUs	Cruise
YTD	↑	↑	↑	↑	↑	↓	↑	
Compared to budget	6%	10%	4%	28%	5%	-7%	16%	N/A
Compared to 2020	8%	14%	1%	35%	-6%	-9%	26%	N/A



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A decade of trade growth



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Supporting the recovery: More than \$1 billion in projects underway, with partners

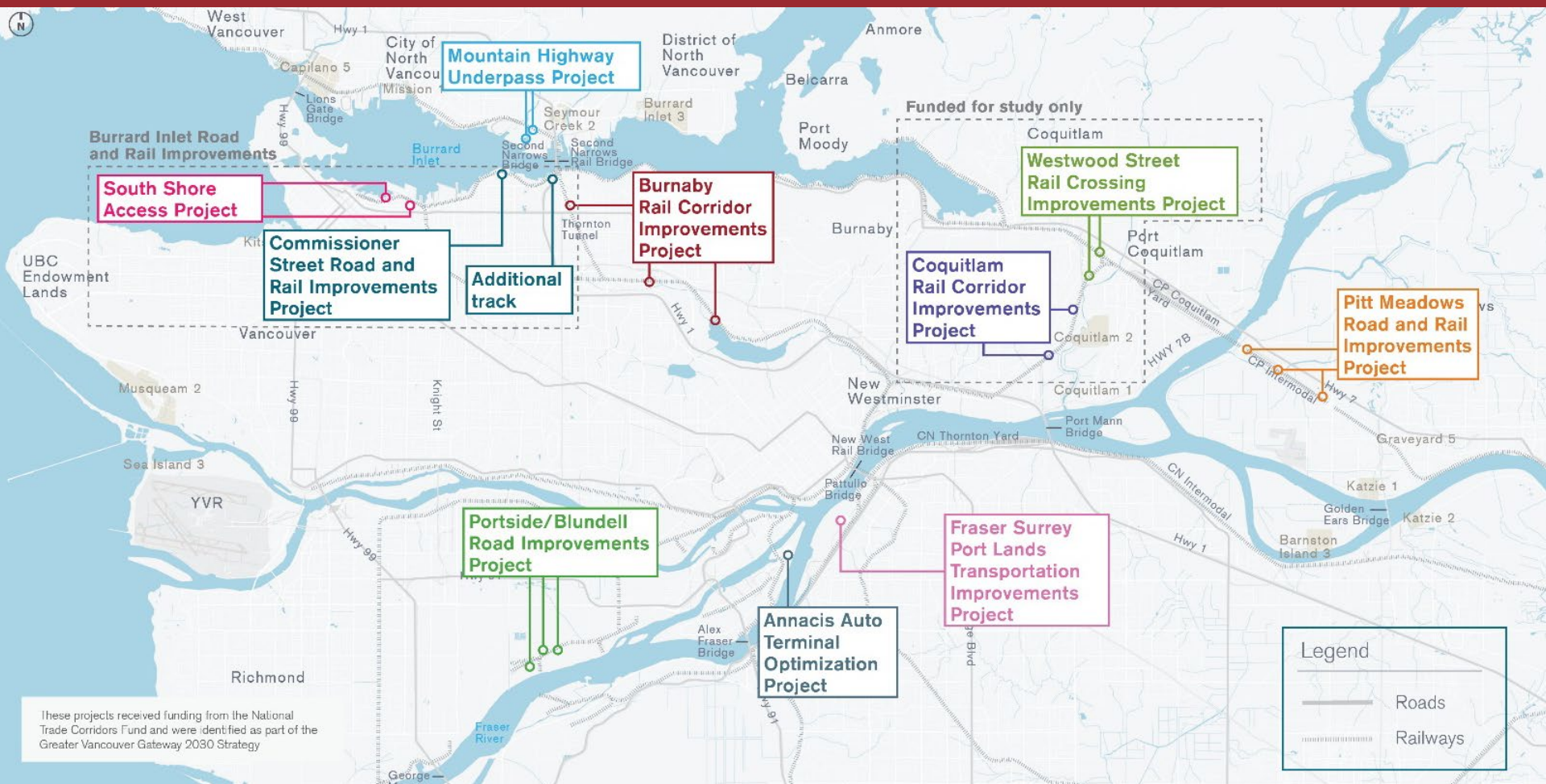
- Support jobs
- Sustain local companies
- Bring investment into the region



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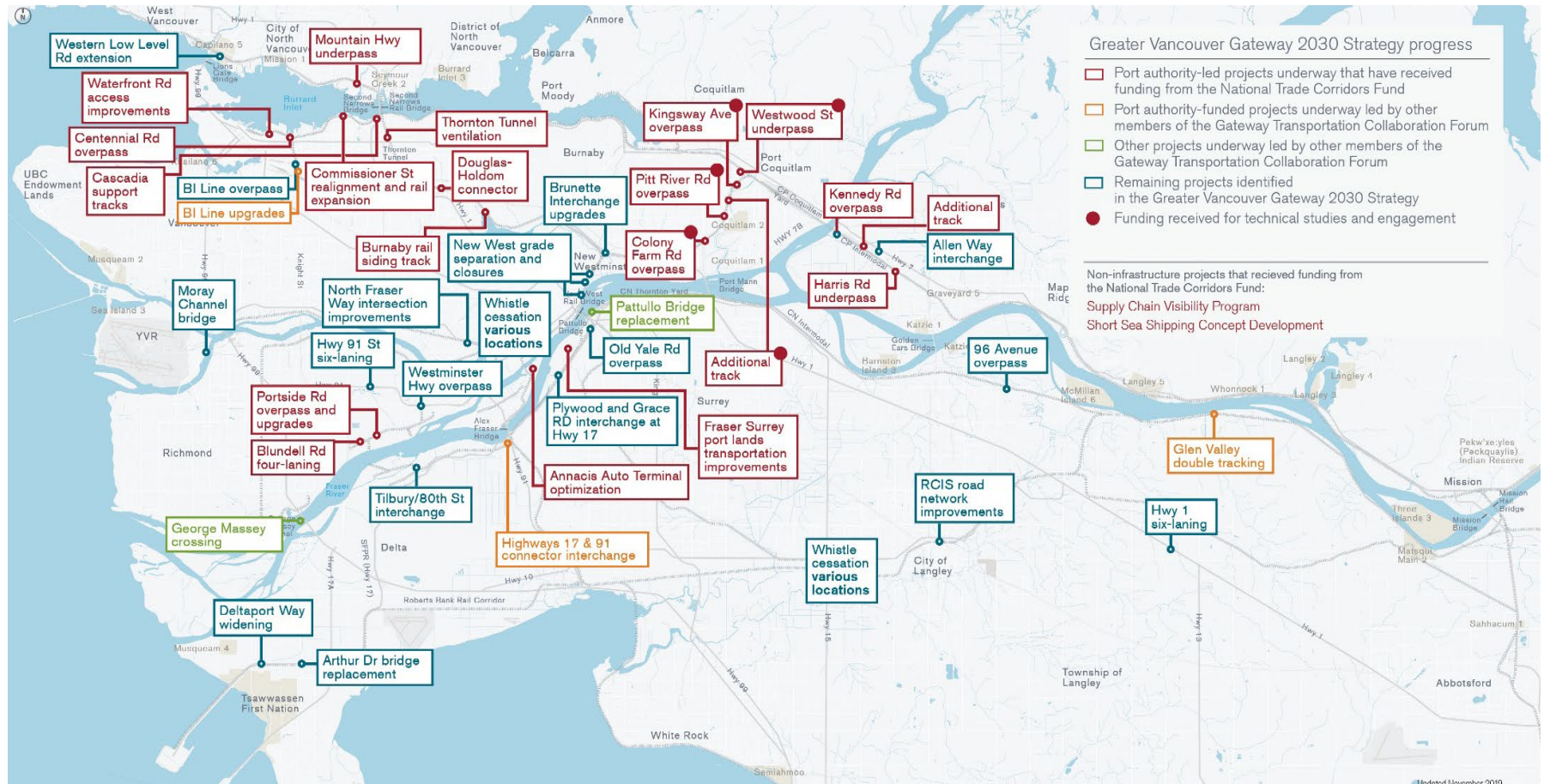
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Port authority-led infrastructure projects



Note: Coquitlam Rail Corridor and Westwood Rail Crossing Improvements Projects are currently funded only for preliminary design phase.

Gateway projects over the next decade



Economic benefits of gateway projects

30,000 jobs
directly and indirectly created

\$4.3 billion
of Canadian industry output

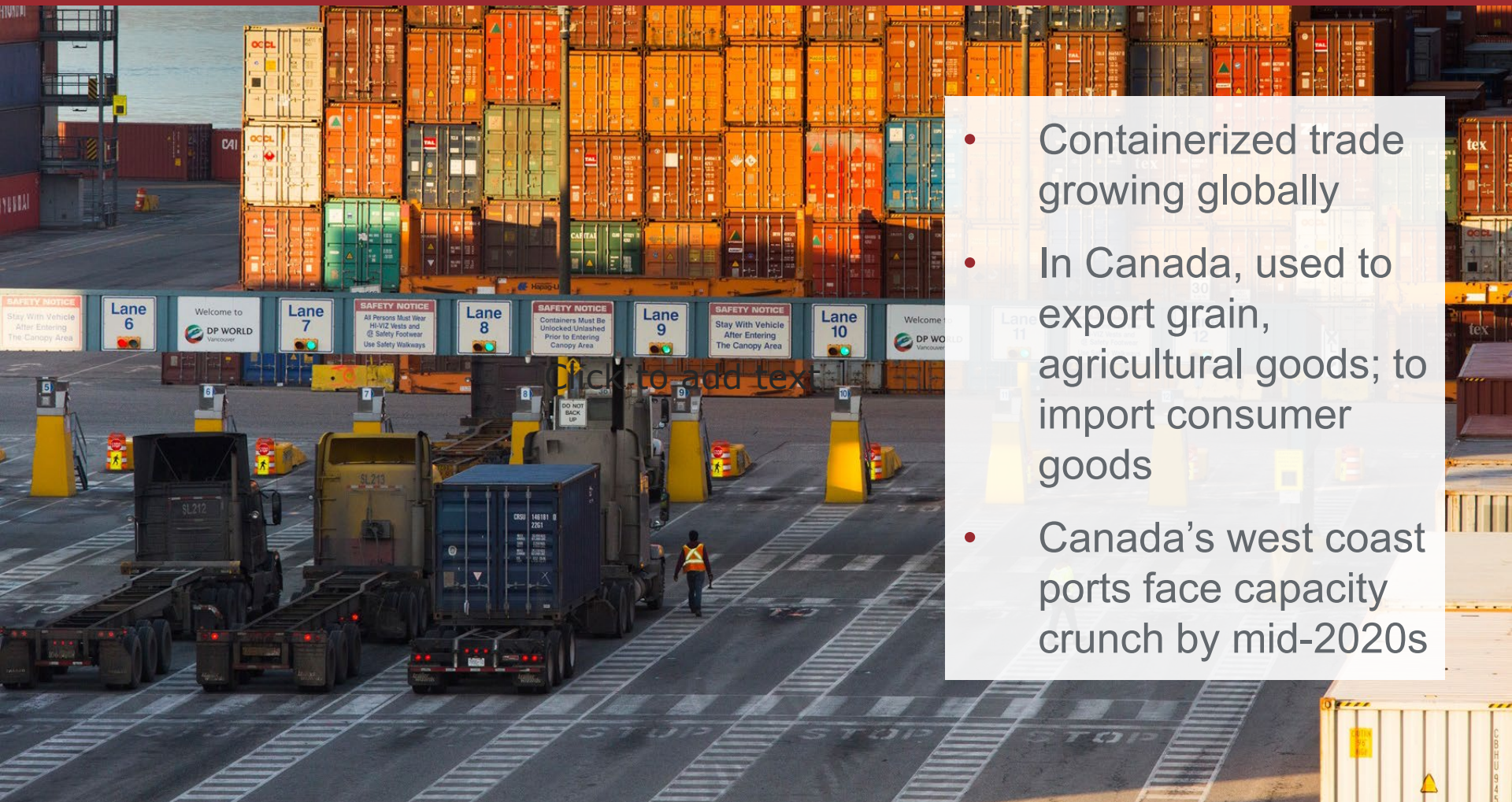
\$1.6 billion
in labour income

\$2.3 billion
in gross domestic product

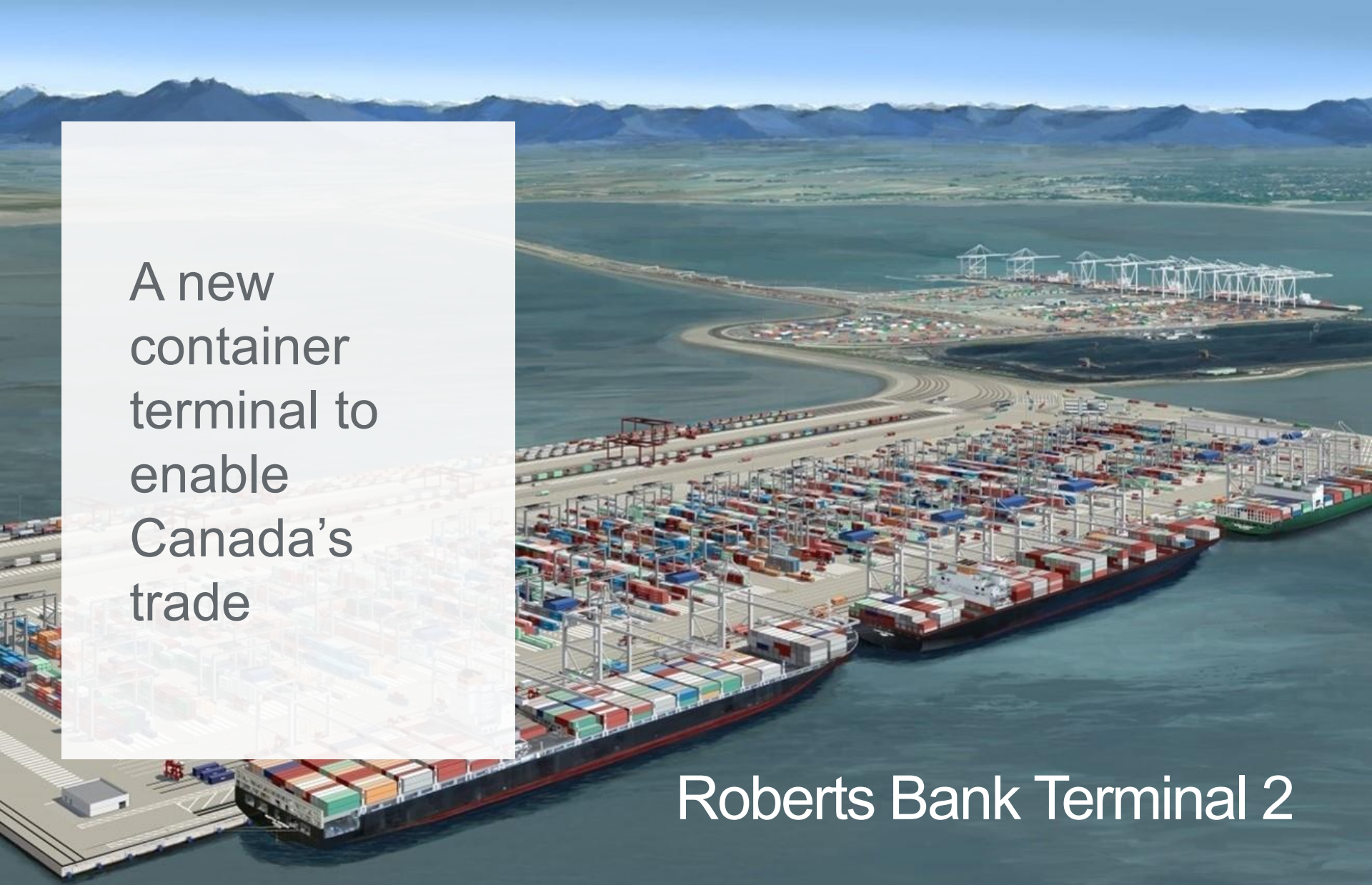
\$4 billion
in benefits to Canadians

- Significant benefits from construction of 33 gateway projects
- **\$1 billion** invested in road and rail infrastructure over the next five years to remove bottlenecks and increase capacity
- These projects generate \$2.32 in public benefits for every \$1 invested, for a total of **\$4 billion** in benefits to Canadians
- New infrastructure generates on-going direct, indirect and induced economic impacts

We are growing the port's container terminal capacity



- Containerized trade growing globally
- In Canada, used to export grain, agricultural goods; to import consumer goods
- Canada's west coast ports face capacity crunch by mid-2020s



A new
container
terminal to
enable
Canada's
trade

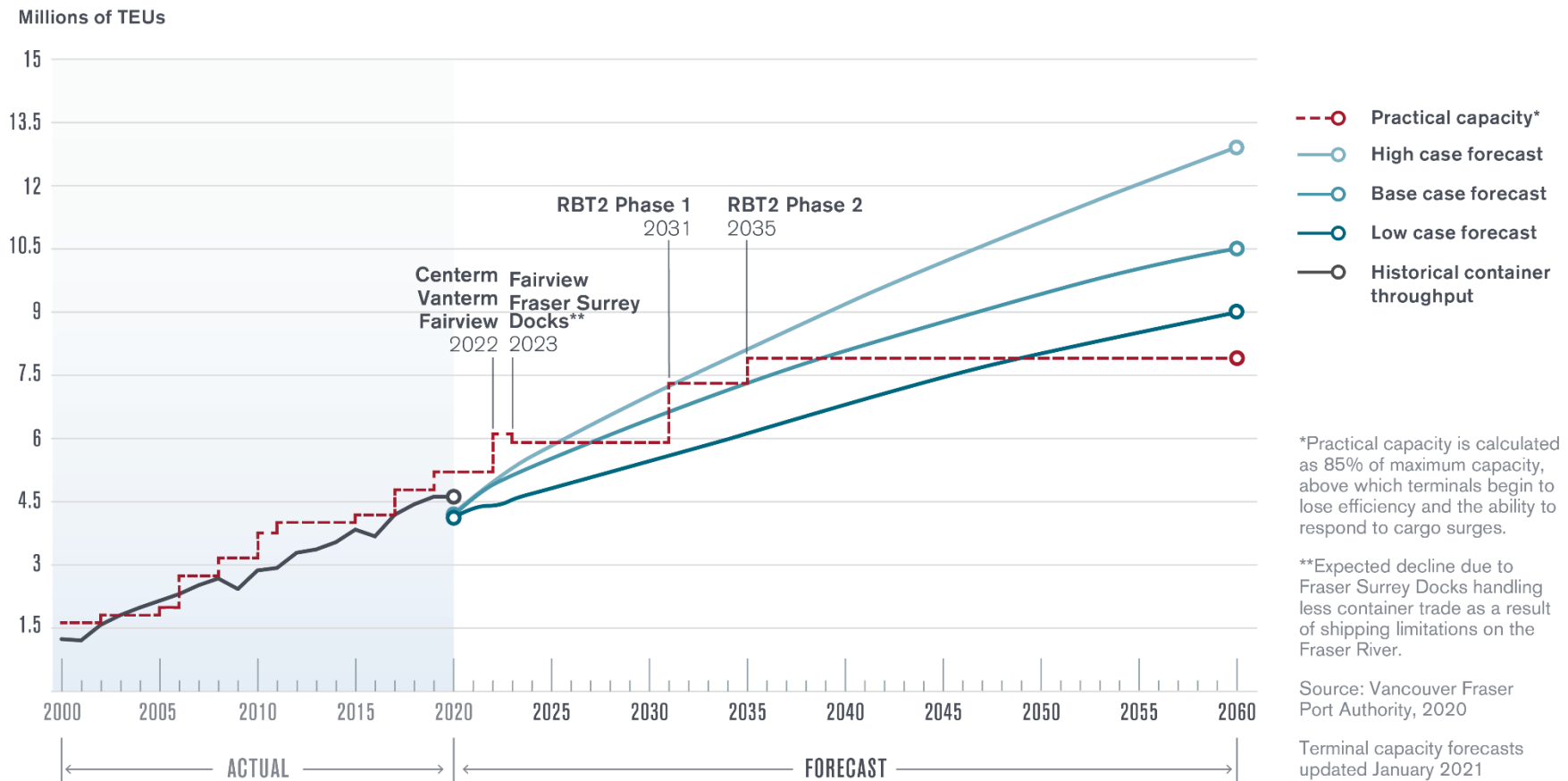
Roberts Bank Terminal 2



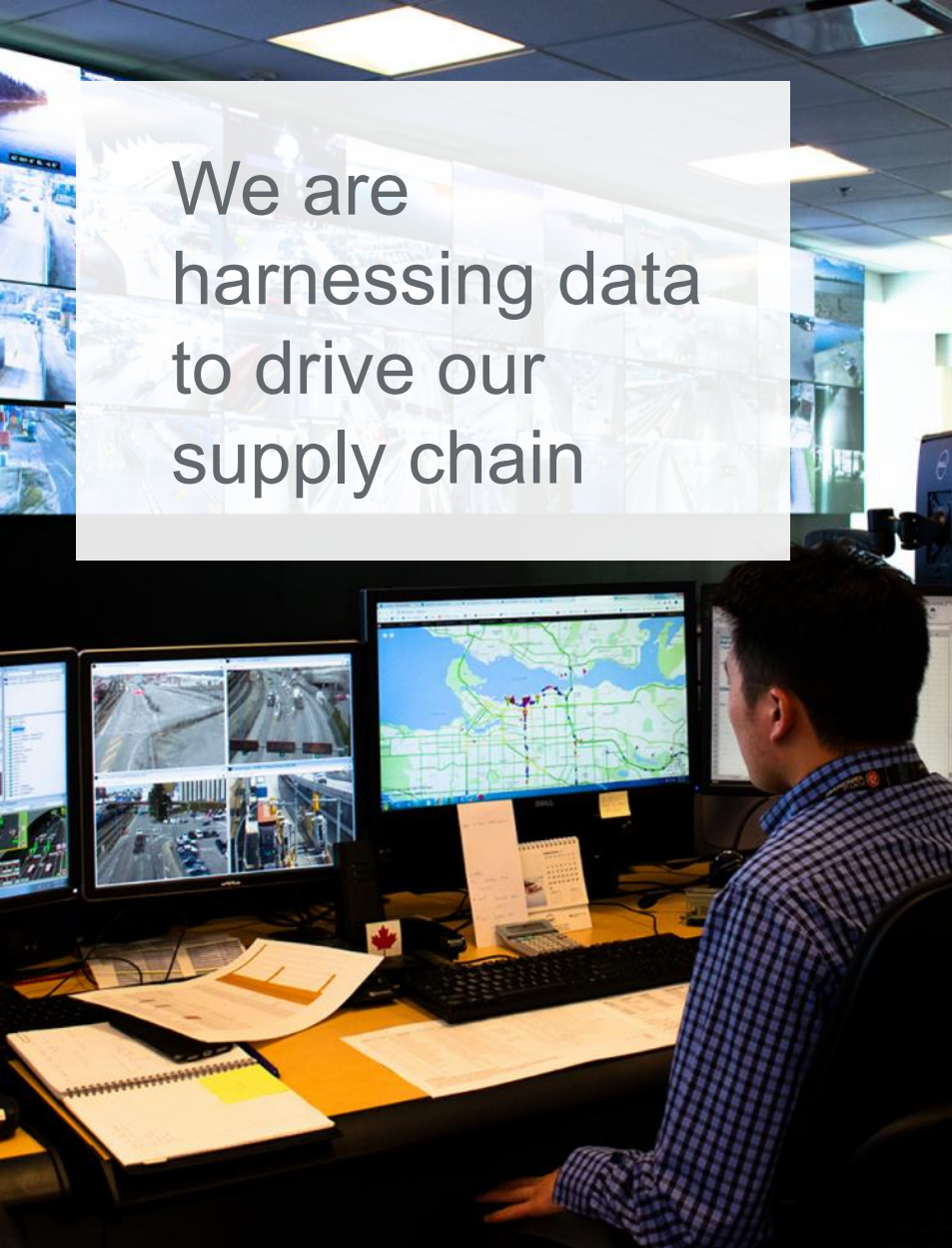
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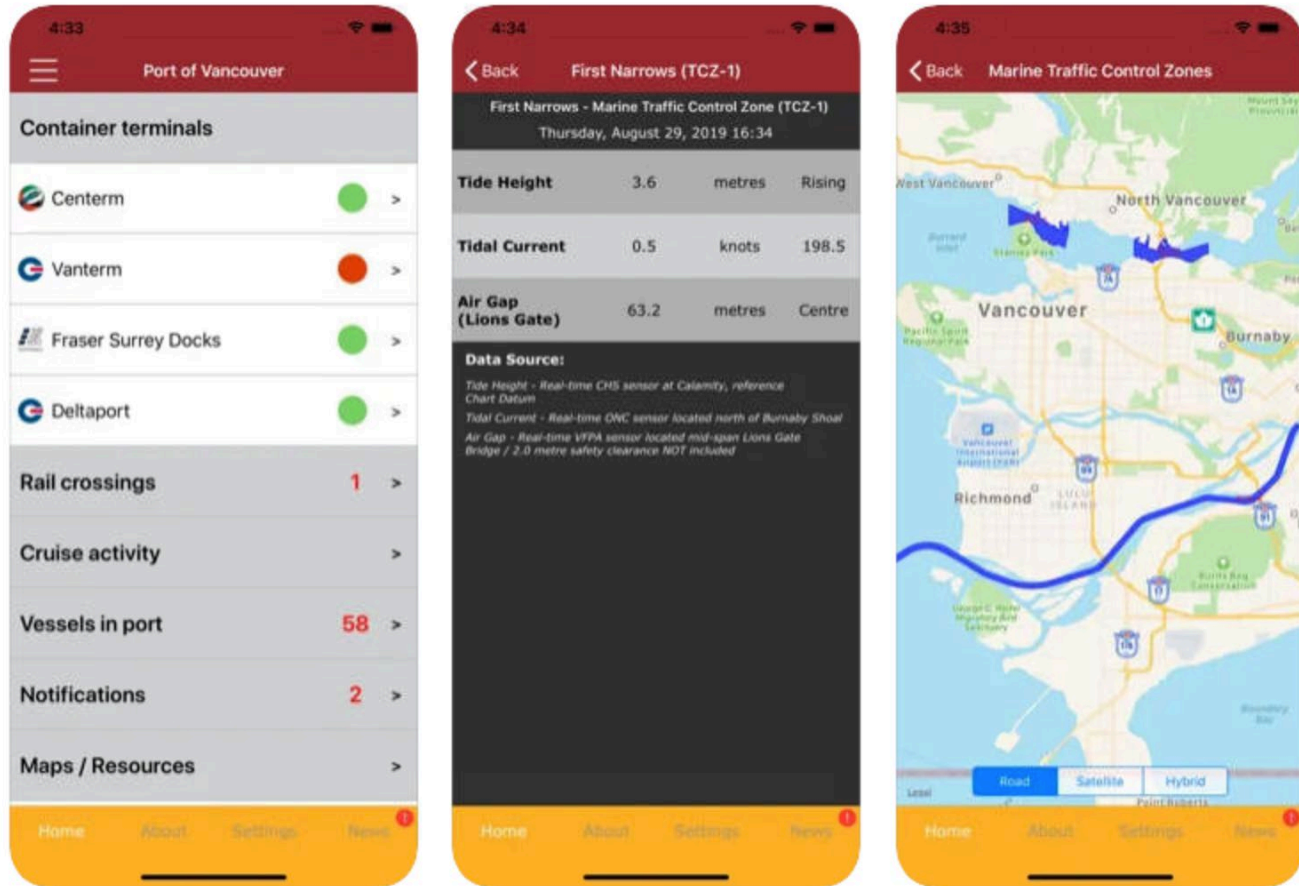
Looking ahead: container forecasts




We are
harnessing data
to drive our
supply chain



PortVan eHub





The work the
port authority
is advancing
today
supports a
strong,
sustainable
future for this
region and
Canada



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Questions?



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