

Transportation's Top Stories

Air Transport Updates

CANADA

Government of Canada makes important investments at Red Lake Municipal Airport

On October 21, 2022, the Minister of Transport, the Honourable Omar Alghabra, announced that the Government of Canada is making important safety investments at Red Lake Municipal Airport. Through Transport Canada's Airports Capital Assistance Program (ACAP), the Government of Canada will provide the airport with more than \$900,000 for safety-related projects and equipment including: 1. purchasing a loader and grader for use in the removal of ice and snow from airside surfaces; 2. replacing wind direction indicators; 3. installing apron lighting for the aircraft de-icing facility; and 4. rehabilitating the constant current regulators on the taxiways and apron.

Government of Canada makes important investments at Red Lake Municipal Airport, October 21, 2022, <u>www.tc.gc.ca</u>

WestJet gives guests more options via Amsterdam

WestJet on October 24, 2022 initiated the placement of its "WS" codeshare on KLM-operated flights as part of its long-standing codeshare relationship with KLM Royal Dutch Airlines. Through the codeshare, guests will have convenient access via Amsterdam's Schiphol Airport (AMS) to and from 20 cities including Vienna, Brussels, Copenhagen, Frankfurt, Athens, Milan, Lisbon, Glasgow, and Manchester across 12 European countries. Combined with the restart of WestJet's non-stop 787 Dreamliner service between Amsterdam and Calgary on November 14, 2022, the resumption of the codesharing on KLM operated flights will give guests greater access between Canadian and European points for travellers on both sides of the Atlantic.

WestJet gives guests more options via Amsterdam, October 24, 2022, www.westjet.ca

Porter Airlines celebrates 16 sweet years

Sunday, October 23, marked Porter's 16th year of redefining the flying experience for all travellers. Since 2006, Porter has operated with a commitment to speed, convenience and service, including complimentary wine and beer served in glassware for every passenger. With its headquarters at Billy Bishop Toronto City Airport in the heart of downtown Toronto, Porter's regional network includes destinations in eastern Canada and the United States. In 2021, Porter announced plans to expand its award-winning service with a fleet of Embraer E195-E2 aircraft. The planes will initially operate out of Toronto Pearson International Airport and introduce new destinations throughout North America, including the west coast, southern U.S., Mexico and the Caribbean. The aircraft will also be used to enhance service in Halifax, Montreal and Ottawa in the coming years. Deliveries for up to 100 E195-E2s are expected to begin in 2022.

Porter Airlines celebrates 16 sweet years, October 24, 2022, www.flyporter.ca

(Air Canada to Acquire 15 Additional Canadian-built Airbus A220-300 Aircraft



Source: Air Canada

Air Canada on October 26, 2022 announced that it has converted options for 15 Airbus A220-300 aircraft into firm orders, bringing to 60 the total number of the Canadian-built aircraft it will acquire for its fleet. "This expanded order for the A220, built up the road from our Montreal headquarters, is an important development in the modernization of our fleet and a clear indication that we are emerging from the pandemic solidly positioned for the future. The A220 has become a mainstay of our narrow body fleet, and its performance and passenger comfort are enabling us to compete effectively in the North American market," said Michael Rousseau, President and Chief Executive of Air Canada. "We are also proud to support the Canadian aerospace industry. This increased order will support jobs at Airbus' Mirabel factory and affirms Air Canada's positive economic impact in Montreal, Quebec and throughout Canada."

Air Canada to Acquire 15 Additional Canadian-built Airbus A220-300 Aircraft, October 26, 2022, www.aircanada.ca

Regulatory review of the WestJet Group's acquisition of Sunwing moves to next stage

The WestJet Group on October 26, 2022 issued a statement following the release of the Competition Bureau's advisory report on the company's proposed acquisition of Sunwing Vacations and Sunwing Airlines, and the Canadian Transportation Agency's positive determination. "We thank the Competition Bureau and welcome their report," said Angela Avery, WestJet Group Executive Vice-President and Chief People, Corporate and Sustainability Officer. "We look forward to bringing this transaction to life for the benefit of Canadian

travellers, communities and employees." The Bureau's report is advisory and non-binding but will support the Minister of Transport's public interest assessment. The final decision, made by the Cabinet on the Minister of Transport's recommendation, will consider additional factors presented in the WestJet Group's application, including the preservation of Sunwing's brand, the commitment to maintain Sunwing's Toronto and Montreal offices, new flying that will be created by retaining Sunwing's aircraft in Canada year-round and the resulting new employment opportunities. Separately, the Canadian Transportation Agency has issued its positive determination of the proposed transaction. WestJet thanks the Agency for its review. With the publication of the Bureau's report and the issuance of the Agency's determination, the transaction's regulatory review process moves into its next stage.

Regulatory review of the WestJet Group's acquisition of Sunwing moves to next stage, October 26, 2022, www.westjet.ca

(Air Canada Unveils Comprehensive Product Experience Improvements from Airport Lounges to Onboard Dining and Entertainment



Source: Air Canada

Air Canada on October 26, 2022 announced a comprehensive range of new product improvements to elevate the customer experience. The changes will have something for everyone, including upgraded Economy dining, more in-flight entertainment and connectivity options, and enriched Premium offerings. Beginning in November, customers will see new and restored services in Air Canada Maple Leaf Lounges and in Premium cabins onboard, a new Economy Class dining service with a celebrity chef entree internationally plus fresh, new Bistro choices in North America, and in a first for a Canadian airline,

complimentary, high-speed Wi-Fi when travelling Premium Rouge. Starting in 2023, Air Canada will increase its onboard entertainment content by over 25 per cent, and introduce Live TV, Bluetooth audio connectivity and other new features such as New Acqua di Parma amenity kits and, in Vancouver, Porsche-powered Air Canada Chauffeur Service for Air Canada Signature Class

Air Canada Unveils Comprehensive Product Experience Improvements from Airport Lounges to Onboard Dining and Entertainment, October 26, 2022, www.aircanada.ca

Government of Canada makes important investments at 15 Manitoba airports

On October 26, 2022, the Minister of Transport, the Honourable Omar Alghabra, announced that the Government of Canada is making important safety investments at local and regional airports in Manitoba. Through Transport Canada's Airports Capital Assistance Program, 15 airports in Manitoba will receive over \$5.1 million. The airports receiving funding are: 1. Berens River (\$50,000); 2. Bloodvein River (\$990,655); 3. Flin Flon (534,749); 4. Gods Lake Narrows (\$260,000); 5. Norway House (\$50,000); 6. Oxford House \$50,000); 7. Pukatawagan (\$50,000); 8. Red Sucker Lake (\$50,000); 9. South Indian Lake (\$50,000); 10. St. Andrews (\$395,200); 11. St. Theresa Point (\$50,000); 12. Tadoule Lake (\$1,529,573); 14. The Pas/Grace Lake (\$234,000); 15. Thompson (\$358,960); and 16. York Landing (\$926,610).

Government of Canada makes important investments at 15 Manitoba airports, October 26, 2022, www.tc.gc.ca

Monthly civil aviation statistics, August 2022



Source: Statistics Canada

Major Canadian airlines carried 6.8 million passengers on scheduled and charter services in August 2022. This was more than double the number of passengers carried in August 2021 and over four-fifths (82.8%) of the August 2019 level, before the COVID-19 pandemic. With traffic at 18.9 billion passenger-kilometres and capacity at 21.9 billion available seat-kilometres, the passenger load factor (the ratio of passenger-kilometres to available seat-kilometres) was 86.5% in August. The \$2.4 billion operating revenue earned in August 2022 was 90.0% of that earned before the pandemic in August 2019.

Monthly civil aviation statistics, August 2022, October 27, 2022, www.statcan.gc.ca

Aircraft movement statistics: Major airports, August 2022



Source: Statistics Canada

In August 2022, Canada's major airports recorded a total of 508,927 aircraft movements, an increase of 20.0% from August 2021, reaching 89.9% of the total from August 2019, before the COVID-19 pandemic. Domestic movements by Level I to III carriers and foreign carriers increased to 84.5% of the pre-pandemic level from August 2019, while their movements to and from the United States reached 76.6%. Other international traffic reached 83.7%. Toronto/Lester B Pearson International remained Canada's busiest airport.

Aircraft movement statistics: Major airports, August 2022, October 27, 2022, www.statcan.gc.ca

US/WORLD

Air Travel Consumer Report: August Consumer Complaints Up 6 Percent from July, More Than 320 Percent

The U.S. Department of Transportation on October 26, 2022, released its Air Travel Consumer Report (ATCR) on airline operational data compiled for the month of August 2022 for on-time performance, consumer complaints received, mishandled baggage, and mishandled wheelchairs and scooters. There was a 6.0% increase in air travel service complaints from July to August, and complaints are more than 320% above pre-pandemic levels. The previous report from July showed a 16.5% increase from June to July, and complaints were more than 260% above pre-pandemic levels.

Air Travel Consumer Report: August Consumer Complaints Up 6 Percent from July, More Than 320 Percent, October 26, 2022, <u>www.bts.gov</u>



Transportation's Top Stories

Rail Transport Updates

CANADA

Grain Movement: CN Sets New Record



Source: AJOT

CN on October 24, 2022 announced that during the week of October 16 (week 12 of the 2022-2023 crop year), it moved over 806,000 metric tonnes of grain from Western Canada, exceeding its previous record by over 50,000 metric tonnes. This record also comes on the heels of CN's second best September ever for grain movement from Western Canada, with over 2.64 million metric tonnes moved. "This performance shows what can get done when partners collaborate to create supply chain solutions to supply chain challenges. We are very proud to have set a new record for the amount of Western Canadian grain moved in a single week. We are confident that our railroaders will continue delivering results for Canadian farmers and all of our customers."

Grain Movement: CN Sets New Record, October 24, 2022, www.cn.ca

CN's Third Quarter Results Reflect Strong Top-Line **Growth and Renewed Focus on Scheduled Operation**

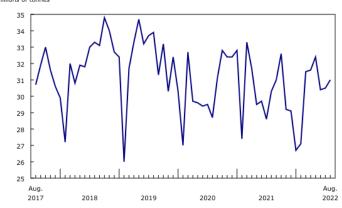


Source: Statistics Canada

CN on October 25, 2022 reported its financial and operating results for the third quarter ended September 30, 2022. Diluted earnings per share (EPS) of C\$2.13 increased by 40% on an adjusted basis, which represents a quarterly record. Diluted EPS decreased by 10%, mainly due to a merger termination fee received in the same guarter of 2021. CN delivered strong top-line growth and yield, as operational advancements continued to drive improvements to key metrics, including car velocity, dwell, and train speed. Tracy Robinson, President and Chief Executive Officer, CN said "Our back to basics approach continues to drive strong results. CN's team of railroaders is doing a great job in delivering service to our customers and value for our shareholders. We remain focused on disciplined execution of our integrated operating plan to maximize the effectiveness and efficiency of our incredible three-coast network. We have a busy fourth quarter, with a strong start in the Canadian grain crop, and we are resourced for the months ahead. We are pleased to be raising our 2022 outlook to reflect our performance." The third quarter 2022 highlights were: 1. Record revenues of C\$4,513 million, an increase of C\$922 million or 26%, mainly due to higher fuel surcharge revenue driven by higher fuel prices, freight rate increases and the positive translation impact of a weaker Canadian dollar. 2. Record operating income of C\$1,932 million, an increase of 44%, or an increase of 31% on an adjusted basis. 3. Diluted EPS of C\$2.13, a decrease of 10%, mainly due to a merger termination fee received in the third quarter of 2021. 4. Diluted EPS increased by 40% on an adjusted basis, which represents a quarterly record. 5. Operating ratio, defined as operating expenses as a percentage of revenues, of 57.2%, an improvement of 5.5-points, or an improvement of 1.8-points on an adjusted basis. CN also announced that its Board of Directors has approved a fourth-quarter 2022 dividend of C\$0.7325 on the Company's common shares outstanding.

CN's Third Quarter Results Reflect Strong Top-Line Growth and Renewed Focus on Scheduled Operation, October 25, 2022 and CN Declares Fourth-Quarter 2022 Dividend, October 25, 2022, www.cn.ca

Railway carloadings, August 2022



Source: Statistics Canada

In August 2022, Canadian railways transported 31.0 million tonnes of freight, up 2.4% from August 2021 levels, marking the fourth consecutive month of year-over-year increase. The overall freight volume was just under the five-year average of 31.4 million tonnes for the month. Higher carloadings of certain energy products as well as some other commodities more than offset a sharp year-over-year drop in fuel oils and crude petroleum as well as ongoing declines in grain. To further explore current and historical data in an interactive format, please visit the Monthly Railway Carloadings: Interactive Dashboard.

Yearly tonnage is shown in the chart above. August's total tonnage increase in freight carried reflected higher volumes across all types of rail operations.

Railway carloadings, August 2022, October 25, 2022, www.statcan.gc.ca

CP reports solid third-quarter results; well-positioned for strong finish to 2022

Canadian Pacific Railway Limited (CP) on October 26, 2022 announced its third-quarter 2022 results, including revenues of \$2.31 billion, reported operating ratio ("OR") of 59.5 percent, adjusted OR of 58.7 percent, reported diluted earnings per share ("EPS") of \$0.96 and core adjusted diluted EPS of \$1.01. "Throughout the year, we have said 2022 would be a tale of two halves and that is exactly how it is unfolding," said Keith Creel, CP President and Chief Executive Officer. "The third quarter saw strong demand in potash and intermodal that we anticipated, and CP was well-resourced to handle the volume increases we have seen. I'm proud of the results the team delivered this guarter and excited about the opportunities in front of us." The highlights were as follows: 1. Revenues increased by 19 percent to \$2.31 billion from \$1.94 billion last year; 2. Reported OR improved by 70 basis points to 59.5 percent from 60.2 percent last year; 3. Adjusted OR improved by 70 basis points to 58.7 percent from 59.4 percent last year; 4. Reported diluted EPS was \$0.96, a 37 percent increase from last year; 5. Core adjusted diluted EPS, excluding significant items and Kansas City Southern ("KCS") purchase accounting, was \$1.01, a 15 percent increase from last year; and 6. Federal Railroad Administration ("FRA") - reportable train accident frequency decreased 76 percent to a record-low 0.37 from 1.54 in Q3 2021. FRA-reportable personal injury frequency declined 12 percent to 0.86 from 0.98 in Q3 2021.

CP reports solid third-quarter results; well-positioned for strong finish to 2022, October 26, 2022, www.cpr.ca



Canadian Pacific Railway Limited declares dividend

The Board of Directors of Canadian Pacific Railway Limited (CP) on October 2, 2022 declared a quarterly dividend of \$0.19 per share on the outstanding Common Shares. The dividend is payable on Jan. 30, 2023 to holders of record at the close of business on Dec. 30, 2022, and is an "eligible" dividend for purposes of the Income Tax Act (Canada) and any similar provincial/territorial legislation.

Canadian Pacific Railway Limited declares dividend, October 26, 2022, www.cpr.ca



Canada TSB Releases Watchlist 2022



Source: Railway Age

The Transportation Safety Board of Canada (TSB) on Oct. 26 released its Watchlist 2022, putting a "spotlight on key safety issues and actions needed to make Canada's transportation system even safer." The Watchlist, which is the twelfth one to be released by TSB, highlights eight key safety issues that require government and industry attention and are the result of hundreds of investigations, "compelling" findings and data, and active TSB recommendations. "Every year, there are numerous occurrences in Canada's air, marine and rail transportation sectors that could be prevented," said TSB. "When timely action is not taken, deficiencies persist and continue to pose a risk for the safety of people, property and the environment." "These safety issues are complex, difficult to solve, and addressing them takes time," said TSB Chair Kathy Fox. "To ensure more meaningful progress can be made by industry and Transport Canada, going forward, we've decided to extend the Watchlist to every three years." Highlighted Watch 2022 issues include: 1. Uncontrolled movements: 2. Following railway signal indications; 3. Fatigue; 4. Safety management; 5. Regulatory surveillance; 6. Commercial fishing safety; 7. Runway overruns; and 8. Risk of collisions from runway incursions: "Some of these issues have been on the Watchlist for far too long, reflecting decades-old safety deficiencies. While some steps have been taken to address these, more simply needs to be done," said Fox.

Canada TSB Releases Watchlist 2022, October 27, 2022, www.railwayage.com

US/WORLD



Norfolk Southern reports third quarter 2022 financial results

Norfolk Southern Corporation on October 26, 2022 announced third quarter 2022 financial results which included records for railway operating revenues, income from railway operations, net income, and diluted earnings per share. Third quarter railway operating revenue was \$3.3 billion, income from railway operations was \$1.3 billion, net income was \$958 million, and diluted earnings per share were \$4.10.

Norfolk Southern reports third quarter 2022 financial results, October 26, 2022, www.nscorp.com





Source: Freightwaves

Count the Brotherhood of Railroad Signalmen (BRS) as another union to reject the tentative labor agreement that representatives of the rail unions and the freight railroads negotiated under pressure from the White House. The union and the organization representing the railroads plan to return to the negotiating table, but BRS' vote further clouds the question of whether a freight rail strike could occur —

something that the tentative agreement had sought to stave off. Members of the Brotherhood of Maintenance of Way Employees Division rejected that union's tentative agreement earlier this month. BRS announced on October 26, 2022 that 60.57% of voting members opposed ratification, while 39.23% voted in favor.

Another rail union rejects tentative labor agreement, October 26, 2022, www.freightwaves.com

North American Rail Volume Down 2.1% Through 42 Weeks, AAR



Source: Railway Age

The Association of American Railroads (AAR) now has 42 weeks of traffic data for 2022 (ending Oct. 22). Total North American carload and intermodal traffic dipped 2.1% from the same point last year—with decreases in the U.S. and Canada, and an increase in Mexico. North American rail volume for the first 42 weeks of this year (ending Oct. 22, 2022) on 12 reporting U.S., Canadian and Mexican railroads came in at 28,486,912 carloads and intermodal containers and trailers. Cumulative volume in the U.S. was 20,778,895 carloads and intermodal units, down 2.6% from 2021; in Canada, 6,122,692 carloads and intermodal units, down 1.8%; and in Mexico, 1,585,325 carloads and intermodal units, up 3.9%. Canadian railroads reported 85,842 carloads for the week, rising 8.3%, and 69,101 intermodal units, falling 2.4% from the same week in 2021.

North American Rail Volume Down 2.1% Through 42 Weeks, AAR, October 26, 2022, www.railwayage.com



Transportation's Top Stories

Marine Transport Updates

CANADA

Strong Return for Cruise Tourism in Prince Rupert



Source: Port of Prince Rupert

Cruise tourism has firmly regained its footing at the Port of Prince Rupert. After a two-year hiatus due to the pandemic, the Port saw a 230 per cent increase in cruise passenger volumes versus 2019 – the last time cruise ships were operating in Canada. Between May 17th and October 3rd, 2022, 40,998 cruise passengers transited through the Port, making it the busiest cruise season in Prince Rupert in over a decade. The return of cruise tourism has significantly boosted the local economy, with approximately \$3.5 million in direct consumer spending in the community, including more than \$650,000 spent with local shore excursion providers. This season's totals were also bolstered by visits from Ruby Princess. The cruise vessel, which has a capacity for more than 3,000 passengers, called on Prince Rupert 13 times. Ruby Princess is the first in the Princess Cruises fleet to include the Port on its regular Alaska cruise itinerary.

<u>Strong Return for Cruise Tourism in Prince Rupert</u>, October 26, 2022, www.rupertport.com

Port of Metro Vancouver: Accumulated container traffic January to September 2022

For the *Port of Metro Vancouver* for the first nine months of 2022, total traffic in terms of TEUs changed -3.2% i.e. to 2,766,138 from 2,858,235. Total import traffic for the period changed -1.6% i.e. to 1,454,369 from 1,477,944. Total export traffic for the period changed -5% i.e. to 1,311,770 from 1,380,291.

Port of Metro Vancouver: Accumulated container traffic January to September 2022, October 24, 2022, www.portmetrovancouver.com

Port of Prince Rupert: Accumulated container traffic January to September 2022

For the *Port of Prince Rupert* for the first nine months of 2022, total traffic in terms of TEUs changed 2% i.e. to 790,557 from 773,444. Total import traffic for the period changed 3% i.e. to 410,303 from 397,050. Total export traffic for the period changed 1% i.e. to 380,254 from 376,394.

Port of Prince Rupert: Accumulated container traffic January to September 2022, October 24, 2022, www.rupertport.com

Port of Montreal: Accumulated container traffic January to September 2022

For the Port of Metro Vancouver for the first nine months of 2022, total traffic in terms of TEUs changed 2.24% i.e. to 1,315,712 from 1,286,831. Total import traffic for the period changed 5.13% i.e. to 661,792 from 629,528. Total export traffic for the period changed - 0.51% i.e. to 653,921 from 657,303.

Port of Montreal: Accumulated container traffic January to September 2022, October 25, 2022, www.portormontreal.ca



Transportation's Top Stories

Road Transport Updates

CANADA



Ontario's record-breaking cable-stayed bridge coming together on U.S. border

Two gargantuan towers loom over the Detroit River, part of a <u>\$4.4</u> <u>billion megaproject that will change the game of travelling</u> between Ontario and Michigan.

A decades-long battle to address clogged traffic at <u>busy international</u> <u>borders</u> linking Windsor and Detroit, the <u>Gordie Howe International</u> <u>Bridge project</u> is finally coming together in a colossal effort of cooperation between Canada and the United States.

The long-awaited alternative crossing for the truck-clogged Ambassador Bridge (whether traffic or a far-right protest) and cargridlocked Detroit-Windsor Tunnel will also fill a missing link in an international trucking route, directly connecting Highway 401 on the Canadian side and I-75 on the U.S. side.

To read the full article, please visit: https://www.blogto.com/travel/2022/10/ontario-record-breaking-cable-staved-bridge-coming-together-us-border/

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Transport prices predicted to fall across all modes but one



Source: Inside Logistics

Transportation costs are predicted to drop across all reported modes in the fourth quarter of 2022, with the exception of ground parcel. The October 2022 Cowen/AFS Freight Index for Q4, offers a snapshot with predictive pricing across multiple sectors in the freight industry. "While the freight industry prices remain elevated on a year-over-year basis, specific sectors are seeing marked quarter-over-quarter decreases and are now receding from historic highs," says Tom Nightingale, CEO, AFS Logistics. "But while flagging demand and falling quarterly rates indicate market power shifting away from carriers, shippers must remain vigilant as carriers inject unprecedented general rate increases."

Transport prices predicted to fall across all modes but one, October 24, 2022, <u>www.insidelogistics.ca</u>

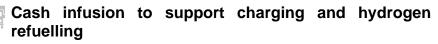
Chamber Approves Resolution Calling On Ottawa to Address Truck Driver Shortage



Source: Ontruck

In October 2022, the Fredericton Chamber of Commerce gained the support of the Canadian Chamber of Commerce with the approval of 100 percent of delegates of the 2022 annual general meeting and policy conference for the following resolution: "A lack of people working in Canada as truck drivers is causing supply chain disruptions and contributing to the current inflationary environment. The industry must attract, train and retain thousands of new truck drivers over the next few years to mitigate these issues and the current financial support provided for such trainees is insufficient to attract the required number of people to the industry." Citing data from the Canadian Trucking Alliance, the Chamber recommended the federal government "work with the provinces to provide dedicated funding through Labour Market Development Agreements and/or Workforce Development Agreements targeted to increase Canada's truck driving capacity through increased access to truck driver training programs."

Chamber Approves Resolution Calling On Ottawa to Address Truck Driver Shortage, October 24, 2022, www.ontruck.ca





Source: Insidelogistics

The Canada Infrastructure Bank (CIB) has launched a \$500 million zero-emission vehicle (ZEV) Charging and Hydrogen Refuelling Infrastructure Initiative (CHRI). The goals of the initiative are to reduce transportation sector greenhouse gas emissions by accelerating the private sector's rollout of large-scale ZEV chargers and hydrogen refuelling stations, spur the market for private investment and support economic opportunities. The availability of public charging and refuelling infrastructure is a recognized barrier to ZEV adoption across Canada. As of August 2022, there were approximately 22,000 public chargers and six hydrogen refuelling stations installed in Canada, which is significantly less than the forecasted needs to support ZEV adoption.

Cash infusion to support charging and hydrogen refuelling, October 26, 2022, www.insidelogisitcs.ca



CTA: Let's Accelerate Twinning of Hwy 185



Source: Ontruck

A recommendation put forth by the Canadian Trucking Alliance (CTA), as part of the National Supply Chain Task Force initiative launched earlier this year, was to complete the twinning of Highway 185 that serves as the primary highway connection between the provinces of New Brunswick and Quebec. "Hwy 185 is critical artery to the Central and Eastern Canadian supply chains. CTA would like to see the project expedited in light of it being included in one of the National Supply Chain Task Force Report's key and more immediate recommendations," said Geoff Wood, CTA's Sr VP Policy. According to the National Supply chain Task Force Report, funding has been set aside to address the twinning of the highway. Once completed, this project will bring tremendous benefit and efficiencies to the Eastern Canadian supply chain and allow long combination vehicles (LCVs) to travel uninhibited between the Port of Halifax and Windsor Ont.

CTA: Let's Accelerate Twinning of Hwy 185, October 26, 2022, www.ontruck.ca

TFI reports higher profit on lower revenue in third quarter



Source: Inside Logistics

TFI International Inc. reported revenue of US\$2.24 billion, up seven percent over the previous year. Once the fuel surcharge was factored out, revenue was \$1.86 billion, down by one percent compared to the prior year. Operating income was \$318.4 million compared to \$191.6 million the prior year period. The sale of CFI resulted in a \$75.7 million gain in the quarter, and the remainder of the increase is from business acquisitions and organic growth across the company, despite the impact of a non recurring charge for the settlement of a legal claim for \$11.4 million. Net income of \$245.2 million increased 86 percent from \$131.6 million in the prior year period, and net income of \$2.72 per diluted share increased 97 percent from \$1.38 in the prior year period. Adjusted net income was \$181.2 million, or \$2.01 per diluted share, up 30 percent from \$138.9 million, or \$1.46 per diluted share, the prior year period.

TFI reports higher profit on lower revenue in third quarter, October 28, 2022, www.insidelogisitcs.ca

US/WORLD

U.S. Department of Transportation Providing Florida \$50 Million in 'Quick Release' Emergency Relief Funding to Repair Damage Caused by Hurricane Ian

The U.S. Department of Transportation's Federal Highway Administration (FHWA) on October 21, 2022 announced the immediate availability of \$50 million in "quick release" Emergency Relief (ER) funds for use by the Florida Department of Transportation (FDOT) as a down payment to offset costs of repair work for damage caused by Hurricane Ian earlier this month.





survey



Source: Today's Trucking

Soaring fuel prices have emerged as the leading concern in the American Transportation Research Institute's (ATRI) annual ranking of top trucking issues - bumping longstanding worries about a truck driver shortage out of the top spot. The last time fuel prices appeared in the ranking was 2013. Even then, it ranked eighth. "When did fuel prices start going up? When this spot market started coming down," said Cargo Transporters president Dennis Dellinger, referring to the "double-negative" impact on some trucking operations. "The guy relying on the load boards day in and day out, they're suffering." The price of fuel is the biggest worry on the trucking industry's mind right now. The American Transportation Research Institute, the trucking industry's not-for-profit research organization, released its 18th annual Top Industry Issues report, identifying fuel prices, the driver shortage, truck parking, driver compensation, the economy and for the first time, speed limiters as the weightiest issues. "ATRI's list is a true reflection of what it was like to be a trucker this year," said ATA chairman Harold Sumerford Jr. "High fuel prices and finding drivers were two of our industry's biggest challenges - challenges made more difficult by the economy and the continued lack of truck parking. Thankfully, ATRI doesn't just tell us what the issues are, it provides a number of possible solutions that decision makers can use to address them."

Fuel prices cited as burning trucking issue in ATRI survey, October 24, 2022, <u>www.todaystrucking.com</u>; and Fuel woes are trucking industry's biggest concern, October 25, 2022, www.insidelogistics.com



North American Transborder Freight up 24.1% in August 2022 from August 2021

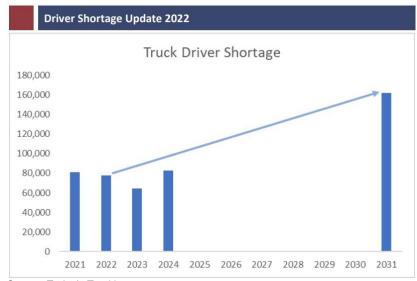


Source: BTS

Transborder freight between the U.S. and North American countries (Canada and Mexico) in August 2022 was as follows: 1. Total transborder freight: \$140.3 billion of transborder freight moved by all modes of transportation, up 24.1% compared to August 2021; 2. Freight between the U.S. and Canada totalled \$70.0 billion, up 23.3% from August 2021; 3. Freight between the U.S. and Mexico totaled \$70.3 billion, up 24.9% from August 2021; 4. Trucks moved \$83.9 billion of freight, up 19.0% compared to August 2021; and 5. Railways moved \$17.9 billion of freight, up 15.9% compared to August 2021. Total Canada-US trade was as follows: 1. Truck: \$35.6b; 2. Rail: \$10.1b; 3. Pipeline: \$13.0b; 4. Vessel:\$4.4b; and 5. Air: \$3.2b.

North American Transborder Freight up 24.1% in August 2022 from August 2021, October 25, 2022, www.bts.gov

U.S. is short 78,000 drivers, ATA says



Source: Today's Trucking

The truck driver shortage in the U.S. has eased slightly but remains near its all-time high. American Trucking Associations (ATA) chief economist Bob Costello said, "Based on our estimates, the trucking industry is short roughly 78,000 drivers. That's down slightly from 2021's record of more than 81,000 – but still extremely high historically." Based on current driver demographic trends, as well as projected growth in freight demand, the shortage could swell to more than 160,000 over the next decade, the ATA update said. "The good news is rising pay and other factors have helped the industry attract new drivers" Costello said. "However, that influx is still not enough to make a substantive difference in the shortage – particularly in the long-haul, for-hire truckload sector, the part of the industry most acutely impacted by the shortage."

U.S. is short 78,000 drivers, ATA says, October 25, 2022, www.todaystrucking.com



Transportation's Top Stories

Other Transport Updates

CANADA



Travel between Canada and other countries, August 2022



Source: Statistics Canada

In August 2022, while the number of international arrivals to Canada continued to increase year over year, the pace of recovery has slowed somewhat from July 2022. Residents of overseas countries made six times more trips to Canada in August compared with the same month in 2021, over half (51.6%) of the trips taken in August 2019. Likewise, US residents took nearly 2.0 million trips to Canada in August 2022. This was almost four times the number of trips taken in August 2021 and represented over half (55.4%) of the trips in August 2019. Canadian residents returned from over 3.7 million trips abroad in August 2022, more than four times such trips taken in August 2021 and reaching 63.4% of the level in August 2019, before the COVID-19 pandemic. For more current estimates of international arrivals into Canada, please see the "Leading indicator of international arrivals to Canada" for the September reference month.

Travel between Canada and other countries, August 2022, October 24, 2022, www.statcan.gc.ca

Canadian forwarders call for federal action on transport bottlenecks



Source: JOC

Canadian freight forwarders and their shipper-clients are calling on federal transportation agencies to address supply chain bottlenecks they say have resulted in delays and mounting detention and demurrage costs.

Canadian forwarders call for federal action on transport bottlenecks, October 26, 2022, <u>www.joc.com</u>



Labour shortage cost Canada \$13 billion in the past year



Source: Inside Logistics

Labour and skills shortages have cost the Canadian economy nearly \$13 billion in the past year. Canadian Manufacturers & Exporters (CME) this week released these numbers as part of its annual labour survey, based on responses from 563 manufacturers from across the country. Over the past year, 62 percent of manufacturers have lost or turned down contracts and faced production delays due to a lack of workers, resulting in \$7.2 billion in lost sales and penalties for late delivery. At the same time, 43 percent of companies have postponed or cancelled capital projects because of labour shortages, corresponding to \$5.4 billion of lost investment.

Labour shortage cost Canada \$13 billion in the past year, October 28, 2022, www.insidelogisitcs.ca

CTA Calls on Feds to Action Task Force Recommendations and Prioritize Supply Chain Stability



Source: Ontruck

CTA is echoing calls for the Government of Canada to slow the implementation of Bill C-3 and consider a phased-in approach to the 10-day medical leave policy. The CTA supports modernizing labour standards and protecting workers, though it has become abundantly clear that the government needs to proceed with a more balanced and less hasty approach, reflecting the current state of the Canadian economy and its supply chains. CTA is asking for the government to delay the introduction of the new provision and to begin with five-paid days in the first year and an additional five days in the second. This approach would balance the need to support workers while considering the undisputable fragile position of the supply chain by allowing industry some flexibility to relieve backlogs throughout the interim.

CTA Calls on Feds to Action Task Force Recommendations and Prioritize Supply Chain Stability, October 27, 2022, www.ontruck.ca

US/WORLD

Environmental regulations will shape your future trucks



Source: Today's Trucking

A patchwork of environmental regulations in California and elsewhere in the U.S. will affect the types of trucks and powertrains Canadian fleets will have available to them in the near future. And compliance with some of those California-based regulations will bring administrative burdens to Canadian fleets that operate there. Panelists

discussing How the future regulatory environment will impact your equipment purchasing decisions, at this year's American Trucking Associations' Management Conference & Exhibition, could not say for sure how all the regulatory requirements in the making will play out for fleets. But Matthew Spears, global executive director – regulatory affairs with Cummins said there are two major rulemakings fleets should be watching.

Environmental regulations will shape your future trucks, October 24, 2022, <u>www.todaystrucking.com</u>



Transportation's Top Stories

Other CILT News

To view the current agenda and fees for registration, please visit: https://ciltna.com/events/2022-ciltna-hybrid-fall-outlookconference-reception/















Register Now! - 2022 CILTNA Hybrid Fall Outlook Conference & Reception on Wednesday, November 2, 2022 beginning at 12:30 ET (11:45 ET start for CILTNA Members who wish to attend the 2022 Annual General Meeting) at the Rideau Club on 99 Bank Street, Ottawa, ON. The conference will focus on "The Changing Face of Our Workforce and the Future of Digitalization". This will be a hybrid event which means that registrants can choose attend in-person at the Rideau Club or online virtually through Zoom. However, in-person registration is now closed but, attendees may still register to attend virtually.

Schedule of events:

CILTNA AGM *For CILTNA Members Only*: 11:45 - 12:15 ET (Members, please register for the AGM separately) Luncheon with keynote speaker: 12:30 - 13:30 ET Fall Conference - Module 1: 13:30 - 15:00 ET Fall Conference - Module 2: 15:00 - 16:30 ET Reception (Cash Bar) - 16:30 - 18:00 ET



CILTNA Members can register for the 2022 CILTNA Annual General Meeting happening on Wednesday, November 2, 2022 at 11:45 ET until 12:15 ET at the Rideau Club. 99 Bank Street. Ottawa, ON. This will be a hybrid event which means you can attend in-person at the Rideau Club or online virtually through Zoom. Please register below and let us know if you will be attending in-person or virtually.

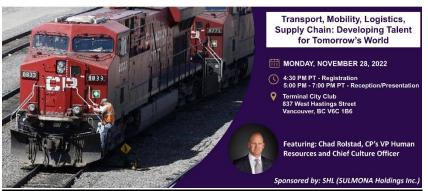
The AGM Package can be found here.

PLEASE SIGN AND RETURN YOUR PROXY FORMS BY NOVEMBER 1

To register online or in-person, please register for the AGM at: https://ciltna.com/events/2022-ciltna-annual-general-meeting/



The Pacific Chapter of CILTNA is pleased to invite you to:



The Pacific Chapter (CILTNA) is pleased to invite you to an in-person reception/presentation featuring Mr. Chad Rolstad, CP's VP Human Resources and Chief Culture Officer.

Theme: "Transport, Mobility, Logistics, Supply Chain: Developing Talent for Tomorrow's World."

When:

Monday, November 28, 2022

4:30 pm PT – Registration 5:00 pm to 7:00 pm PT – Reception/Presentation

Where:

Terminal City Club

837 West Hastings Street Vancouver, BC V6C 1B6

Cost:

CILTNA Members: \$20.00 Non-Members: \$25.00

Students: Free

Sponsored by: SHL (SULMONA Holdings Inc.)

SHL will announce a permanent endowed Award at UBC in mobility studies...exciting details to follow at our event.

To register, **CLICK HERE**

Job Postings

* Smart Growth America (SGA) is seeking consultant support to conduct research for and/or write several public-facing reports and resources. These resources will support the technical assistance, advocacy, and thought leadership of Transportation for America and the National Complete Streets Coalition. See link for more information: https://lnkd.in/gM5KsgTQ.

* Postdoctoral Scholar in Sustainable Freight Transportation Technologies

The College of Engineering – Center for Environmental Research and Technology (CE-CERT) at the University of California, Riverside, is seeking a highly motivated postdoctoral scholar to join our Transportation Systems Research (TSR) group in conducting research related to sustainable freight transportation technologies. Candidates with knowledge and research experience in freight travel demand modeling, vehicle scheduling and routing, vehicle energy and emissions

modeling, geospatial data analysis, advanced optimization, machine learning, and high-performance computing, are encouraged to apply. The TSR group consists of a multidisciplinary team of more than 20 faculty members, graduate and undergraduate students, and staff engineers. We conduct research in the areas of advanced vehicles and intelligent transportation systems with a focus on developing and evaluating technologies that improve the travel and energy efficiencies as well as reduce the environmental impact of transportation activities. Several recent and current research projects involve the development of novel sustainable freight transportation technologies, all the way

from conceptualization to design, simulation, prototyping, and real-world demonstration.

Specific activities of the successful candidate may include:

- Develop new vehicle scheduling and routing techniques and evaluate their effectiveness
- Model energy, emissions, and air quality impacts of freight movement
- Conduct field testing of new vehicle scheduling and routing techniques
- Perform mining, analysis, visualization, and interpretation of vehicle activity big data
- Assist in producing high-quality publications, reports, and research proposals
- Support additional related research projects as needed

Please click here to view the view description and qualifications: https://www.cert.ucr.edu/sites/g/files/rcwecm1251/files/2021-10/2021_TSR%20postdoc%20position_2021.10.27.pdf

Those interested should send their curriculum vitae and a cover letter to certjobs@cert.ucr.edu with the subject "TSR Postdoc Position". In the cover letter, please provide a statement of research interests and experience.



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https://www.youtube.com/channel/UC1gRKcOcJ5vohMSRFBjIEFA

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Join our new International News Feed for all the latest daily news on WhatsApp. WhatsApp is free messaging app for Smartphones.

To download the app to your phone, go to: https://www.whatsapp.com/ and create your WhatsApp account. Once you have an account, click

this link to join CILTNA's INF: https://chat.whatsapp.com/LHqtGV1mTip9XqFvvzDdV9

If you need assistance with creating your account or joining, please contact Rebecca Whelan at admin@ciltna.com