

The Chartered Institute of Logistics and Transport

North America

Transportation's Top Stories Air Transport Updates

CANADA

Air Canada Foundation Releases 2024 Impact Report Highlighting Work Promoting Children's Health and Well-being



Source: Air Canada

The Air Canada Foundation has released its <u>2024 Impact Report</u>, showcasing programs and partnerships that have positively impacted children's lives across Canada. The report highlights key initiatives, charitable collaborations, humanitarian efforts, and the volunteer contributions of Air Canada employees. The Foundation empowers children through three core pillars: Health, by working with pediatric hospitals and community organizations to improve health outcomes of children and youth; Protection, by ensuring kids' fundamental needs are met and preserving the essence of childhood; and Dreams, by collaborating with groups that bring hope and strengthen resilience for children facing adversities.

Air Canada Foundation Releases 2024 Impact Report Highlighting Work Promoting Children's Health and Well-being, June 16, 2025, <u>www.aircanada.ca</u>

New Study Reveals Canadian Airports Generate \$123.5 Billion in Annual Economic Output and Support Nearly 436,000 Jobs

The Canadian Airports Council (CAC) has released the findings of a new *Economic Impact Study* showing the significant contribution of Canada's airports to the national economy. The study highlights that 61 airports across the country supported 435,800 full-time jobs, delivered \$32.9 billion in annual wages, contributed \$49.6 billion in GDP, and generated a total economic output of \$123.5 billion in 2024. The study, developed using an updated economic model based on Statistics Canada data and more than 30 airport economic reports, mirrors a similar CAC study from 2016, offering a direct comparison of industry growth over time. Key national-level findings include: 1. Total employment supported by airport activity increased 22.8% from 2016. 2. Total annual wages rose by 49.5%, to \$32.9 billion. 3. Total GDP linked to airports reached \$49.6 billion. 4. Annual economic output grew 56.3% over 2016 levels.

New Study Reveals Canadian Airports Generate \$123.5 Billion in Annual Economic Output and Support Nearly 436,000 Jobs, June 17, 2025, <u>www.cacairports.ca</u>

Air Canada Named Best Airline in North America at the 2025 Skytrax World Airline Awards Presented at the Paris Air Show



Source: Air Canada

Air Canada on June 17, 2025 was named the Best Airline in North America at the 2025 Skytrax World Airline Awards. Presented at the Paris Air Show, the Skytrax awards, which are based on customer satisfaction surveys of approximately 22 million global travellers, also recognized the Toronto Air Canada Signature Suite as the World's Best Business Class Lounge Dining for the second straight year, as well as its flight attendants as Best Cabin Crew in Canada and North America. Air Canada also took home additional honours for the Best Low-Cost Airline in Canada for its Rouge subsidiary, Most Family Friendly Airline in North America, Best Premium Economy Class Onboard Catering in North America, Best Business Class Onboard Catering in North America, and Best Business Class Lounge in North America.

Air Canada Named Best Airline in North America at the 2025 Skytrax World Airline Awards Presented at the Paris Air Show, June 17, 2025, <u>www.aircanada.ca</u>

Porter Airlines is North America's Best Regional Airline: Skytrax

Porter Airlines was selected as Best Regional Airline in North America at the 2025 Skytrax World Airline Awards, for the second consecutive year. The category includes airlines that primarily or exclusively fly within North America. Over 100 countries participate in the world's largest airline passenger satisfaction survey to select the award winners. This year's presentation ceremony was held at the Paris Air Show.

Porter Airlines is North America's Best Regional Airline: Skytrax, June 17, 2025, <u>www.flyporter.com</u>

Competition watchdog calls for relaxed foreign ownership rules in airline industry report



Source: CBC

The Competition Bureau is calling for changes to improve the competitive landscape in Canada's airline industry, including by changing rules around foreign ownership of airlines, boosting air travel infrastructure in remote areas, and limit the federal government's power to override parts of the merger review process. (CBC) In a 117page market study published on June 19, 2025, the watchdog reiterated that Canada's airline industry is highly concentrated with two major carriers — Air Canada and WestJet — dominating the domestic market. Those airlines are competing less directly with each other than they did six years ago, the report said, with WestJet serving fewer domestic flyers at eastern airports, and Air Canada serving fewer domestic flyers at western airports. More competition would lead to lower fares and a higher quality of service, while improved transparency around prices would help travellers make more informed decisions when shopping for flights, the agency said. Canada's existing limits on foreign ownership of airlines are also stifling competition, the watchdog said, and loosening those restrictions will make it easier for newer, smaller airlines to access finances from different sources. It recommended letting foreign companies take full ownership of Canadian airlines that only operate domestically, creating a "new class of airline" that will bring in global expertise and capital. The bureau also suggested letting individual international investors hold a larger share of voting interests in Canadian airlines, boosting the amount from 25 per cent to 49 per cent. John Gradek, a professor of aviation management at McGill University in Montreal, said there's a price to pay if the government loosens rules around foreign ownership of carriers. "The decisions that are going to be made by those carriers that have a significant influence by foreign [owners] may not be in the best interest of Canadians." he said.

Competition watchdog calls for relaxed foreign ownership rules in airline industry report, June 19, 2025, <u>www.cbcnews.ca</u>

Canadian Airports Council Response to the Competition Bureau's Airline Market Report



Source: CAC Airports

The June 19, 2025 report highlights challenges and provides a timely opportunity to assess the current state of the aviation ecosystem and chart a collaborative path forward. In the view of Canada's airports, the recommendations in the report could be more focused in areas that will actually drive growth and air service for communities. "Cabotage is not the answer to competition in a country as sparse and large as Canada. A foreign carrier is not going to service our smallest towns and thin volume routes," noted Monette Pasher, President of Canadian Airports Council. "We need to package the right policy solution for the specific problem at hand." This report does recognize that Canada's airline sector is more competitive than it has been in a decade. Major airports are seeing increased demand for direct flights and more diverse consumer needs in terms of destinations and services. This will support competition as we develop innovative infrastructure to improve productivity and meet demand.

Canadian Airports Council Response to the Competition Bureau's Airline Market Report, June 19, 2025, <u>www.cacairports.ca</u>

US/WORLD

British Airways penalized for violations of the APPR

The Canadian Transportation Agency (CTA) has issued <u>administrative</u> <u>monetary penalties totaling \$64,800</u> against British Airways for violations of the <u>Air Passenger Protection Regulations</u> (APPR). Between May 2, 2024, and October 9, 2024, British Airways committed 36 violations of subsections 5(2), 5(3) and 5(5) of the APPR, which include failing to inform passengers of the treatment applicable to them, the minimum compensation to which they may be entitled, and the recourse against the carrier available to them, including their recourse to the CTA. British Airways has until July 14, 2025, to request reviews before the Transportation Appeal Tribunal of Canada. British Airways penalized for violations of the APPR, June 13, 2025, <u>www.cta-otc.gc.ca</u>

Air India crash probe focuses on engine, flaps; India orders safety checks on 787 fleet



Source: AJOT

The investigation into the Air India plane crash that killed more than 240 people is focusing on the engine, flaps and landing gear, a source said on Friday, June 13, 2025as the aviation regulator ordered safety checks on the airline's entire Boeing-787 fleet.

<u>Air India crash probe focuses on engine, flaps; India orders safety</u> <u>checks on 787 fleet, June 13, 2025, www.ajot.com</u>

U.S. Cargo and Passenger Airlines Gained 3,870 Jobs in April 2025



Source: BTS

U.S. airline industry (passenger and cargo airlines combined) employment increased to 1,012,668 workers in April 2025, 3,870 (0.38%) more workers than in March 2025 (1,008,798). U.S. scheduled-service passenger airlines employed 547,424 workers in April 2025, or 54% of the industry-wide total. Passenger airlines gained 477 employees in April 2025. United Air Lines Inc. led scheduled passenger carriers, adding 579 employees; Delta Air Lines Inc. added 207, and Alaska Airlines Inc. added 203. U.S. cargo airlines employed 460,968 workers in April 2025, or 46% of the industry-wide total. Cargo carriers gained 3,362 employees in April. FedEx, the leading air cargo employer, increased employment by 3,445 jobs.

U.S. Cargo and Passenger Airlines Gained 3,870 Jobs in April 2025, June 16, 2025, <u>www.bts.gov</u>

U.S. Transportation Secretary Sean P. Duffy Announces FAA, International Partners Will Collaborate on Advanced Air Mobility

U.S. Transportation Secretary Sean P. Duffy on June 17, 2025 announced at the Paris Air Show that the Federal Aviation Administration and four other regulators are collaborating on an <u>advanced air mobility (AAM)</u> roadmap to enable the safe rollout of these aircraft and unleash innovation in our skies. The roadmap puts us on a path to align our standards and remove redundant red tape. *U.S. Transportation Secretary Sean P. Duffy Announces FAA, International Partners Will Collaborate on Advanced Air Mobility, June* 17, 2025, www.dot.gov

US Airlines net loss was \$225 million in first quarter 2025, a decrease in net loss over first quarter 2024

2025 Net Profit: -\$0.2 billion ▲ \$1.4B from 2024 Net Profit of -\$1.7B



Scheduled Passenger Airlines

Source: BTS

U.S. scheduled passenger airlines reported a first-quarter 2025 aftertax net loss of \$225 million and a pre-tax operating profit of \$138 million. One year earlier, in the first quarter of 2024, the airlines reported an after-tax net loss of \$1.7 billion and a pre-tax operating loss of \$297 million.

US Airlines net loss was \$225 million in first quarter 2025, a decrease in net loss over first quarter 2024, June 17, 2025, <u>www.bts.gov</u>

EASA and IATA Publish Comprehensive Plan to Mitigate the Risks of GNSS Interference



Source: IATA

The International Air Transport Association (IATA) and The European Union Aviation Safety Agency (EASA) have published a comprehensive plan to mitigate the risks stemming from global navigation satellite system (GNNS) interference. The plan was part of the conclusions of a jointly-hosted workshop on the topic of GNSS interference. Given the continued rise in frequency of s of interference with GNSS signals, the workshop concluded that a broader and more coordinated approach is needed — focusing on four key areas: improved information gathering, stronger prevention and mitigation measures, more effective use of infrastructure and airspace management, and enhanced coordination and preparedness among relevant agencies.

EASA and IATA Publish Comprehensive Plan to Mitigate the Risks of GNSS Interference, June 18, 2025, <u>www.iata.org</u>

Airline Service Quality Performance Data – March 2025



Source: BTS

The U.S. Department of Transportation (DOT) on June 18, 2025 released its Airline Service Quality Performance data compiled for the month of **March 2025** for on-time performance, mishandled baggage, mishandled wheelchairs, and scooters. For additional information and interactive charts on transportation's role in aviation, please visit BTS' <u>Aviation Facts and Figures</u>. BTS regularly updates <u>TranStats</u>, with both

Marketing Carrier On-Time Performance (Beginning January 2018) and the <u>Reporting Carrier On-Time Performance (1987-present)</u>. *Airline Service Quality Performance Data – March 2025, June 18, 2025, <u>www.bts.gov</u>*

U.S. Transportation Secretary Sean P. Duffy: Passing One Big Beautiful Bill is a Down Payment for a Brand-New Air Traffic Control System



Source: DOT

On June 19, 2025, U.S. Transportation Secretary Sean P. Duffy urged Congress to pass President Donald Trump's One Big Beautiful Bill to begin upgrading the U.S.'s aging air traffic control systems at a press conference following his tour of San Diego International Airport (SAN)'s Air Traffic Control Tower. The Secretary was joined by Air Traffic Organization Chief Operating Officer (A) Frank McIntosh. SAN is the busiest single-runway commercial airport in the U.S. and supports approximately 200,000 arrivals and departures annually.

U.S. Transportation Secretary Sean P. Duffy: Passing One Big Beautiful Bill is a Down Payment for a Brand-New Air Traffic Control System, June 19, 2025, <u>www.dot.gov</u>



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Transportation's Top Stories Rail Transport Updates

CANADA

A transformative year for VIA rail amid ongoing operational challenges

VIA Rail Canada (VIA Rail) marked a year of significant progress in 2024, continuing the strong growth trajectory seen since the pandemic. The Corporation reported revenues of **\$480.2 million**, while ridership increased to **4.4 million passengers.** Additionally, VIA Rail publicly introduced its bold new strategic plan, VIAction 2030, setting the stage for the future of passenger rail in Canada. The highlights from January 1, 2024 to December 31, 2024 were: 1. Total revenues increased by \$49.5 million (11.5%) compared to 2023 due to higher demand. 2. 4.4 million passengers rode VIA Rail trains in 2024, an increase of 272,000 (6.6%) compared to 2023. 3. The Corporation unveiled its new strategic plan, VIAction 2030, which aims to position VIA Rail as a best-in-class operator in North America and a leader in integrated mobility, placing passengers at the heart of the travel experience. 4. VIA Rail received funding to replace its pan-Canadian fleet and offer new trains to Canadians from Coast to Coast.

A transformative year for VIA rail amid ongoing operational challenges , June 13, 2025, <u>www.viarail.ca</u>

CN to Invest \$85 Million in Michigan and \$60 million in Minnesota to Build Capacity and Power Sustainable Growth

CN announced on June 16, 2025 plans to invest approximately US\$85 million in Michigan and \$60 million in Minnesota, as part of its <u>2025</u> <u>capital investment program</u>. This investment will support track maintenance and strategic infrastructure initiatives in the state. This

includes projects to build intermodal capacity and upgrades to improve operations at CN's Lansing, Battle Creek and Flint railyards. These projects will help ensure the safe movement of goods and support long-term sustainable growth in Michigan and Minnesota and across CN's network.

CN to Invest \$85 Million in Michigan and \$60 million in Minnesota to Build Capacity and Power Sustainable Growth, June 16, 2025, <u>www.cn.ca</u>

<u>TSB Releases 2024 Final Transportation Occurrence</u>



Source: Railway Age

The Transportation Safety Board of Canada (TSB) has published its final annual statistical summaries from 2024 on transportation occurrences (accidents and incidents) in the rail, air, marine, and pipeline sectors, showing accidents were down from the previous year for all sectors but air.

<u>TSB Releases 2024 Final Transportation Occurrence Statistics</u>, June 16, 2025, <u>www.railwayage.com</u>

CN's Falcon Premium Wins Award for Intermodal Excellence

CN announced on June 19, 2025 that its industry-leading **Falcon Premium** intermodal service has received the **Silver Container (Contenedor de Plata)** award from the *Asociación Mexicana del Transporte Intermodal (AMTI)*. AMTI is Mexico's leading intermodal transport association, representing key stakeholders across the industry and promoting best practices in cross-border logistics. This prestigious award recognizes outstanding achievements in crossborder intermodal transportation between Mexico, the United States, and Canada.

CN's Falcon Premium Wins Award for Intermodal Excellence, June 19, 2025, <u>www.cn.ca</u>

US/WORLD

AAR: U.S. Rail Volume Up Modestly Through Week 24



Source: Railwayage

U.S. rail traffic for the week ending June 14, 2025 dipped slightly compared to the prior-year period but realized a modest gain through 2025's first 24 weeks, according to the Association of American Railroads. Total carloads for the week ending June 14 were 224,851 carloads, up 1.0 percent compared with the same week in 2024, while U.S. weekly intermodal volume was 260,959 containers and trailers, down 3.5 percent compared to 2024. Five of the 10 carload commodity groups posted an increase compared with the same week in 2024. They included coal, up 2,968 carloads, to 59,027; farm products excl. grain, and food, up 619 carloads, to 16,817; and grain, up 617 carloads, to 19,767. Commodity groups that posted decreases compared with the same week in 2024 included petroleum and petroleum products, down 749 carloads, to 10,294; miscellaneous carloads, down 736 carloads, to 8,714; and metallic ores and metals, down 554 carloads, to 20,668. Canadian railroads reported 90,981 carloads for the week, up 0.6 percent, and 74,753 intermodal units, up 0.2 percent compared with the same week in 2024. For the first 24

weeks of 2025, Canadian railroads reported cumulative rail traffic volume of 3,906,603 carloads, containers and trailers, up 1.0 percent. <u>AAR: U.S. Rail Volume Up Modestly Through Week 24</u>, June 18, 2025, <u>www.railwayage.com</u>



North America

Transportation's Top Stories Marine Transport Updates

CANADA

BC ports, longshore unions need new bargaining process: report



Source: JOC

Fragmented union bargaining and government backstops during contract talks are factors behind the longshore strikes and other labor unrest that have gripped Canada's West Coast ports during the last two years, a report commissioned by the Labor Ministry report has found. The report, released Thursday, suggests British Columbia's longshore unions need to bargain with employers on a province-wide basis, rather than a port- or employer-specific basis, to avoid further unrest that jeopardizes Canada's supply chains. It also urged early government intervention to head off strikes. The 156-page report was commissioned by the Labor Ministry. Canada's Labor Ministry urged a new structure where a province-wide contract is struck with British Columbia port employers rather than an agreement negotiated through local unions.

BC ports, longshore unions need new bargaining process: report, June 16, 2025, <u>www.joc.com</u>

Saskatchewan premier pitches 'port-to-port corridor' to connect northern Pacific and Arctic coasts



Source: Financial Post

Saskatchewan Premier Scott Moe is pitching the idea of a "port-to-port corridor" that would connect energy and other goods to Canada's northern Pacific and Arctic coasts. Moe made his remarks on June 16, 2025 alongside Alberta Premier Danielle Smith at an event focused on both provinces' ambitions to double oil and gas production. "I know we are not going to be entirely reliant on the U.S for that marketplace," Moe said. "We are going to have access to the world." Moe, who leads the right-of-centre Saskatchewan Party government, said he likes what he's been hearing out of the Liberal federal government about making Canada an "energy superpower" and the strongest economy in the G7. He admits that means going against his political stripe to some degree. Saskatchewan premier pitches 'port-to-port corridor' to connect northern Pacific and Arctic coasts, June 16, 2025, <u>www.nationalpost.ca</u>

Trade with China booming amid U.S. tariff war, but total volumes slip: Montreal port



Source: Todays Trucking

The Port of Montreal says trade with China is surging amid the U.S. tariff war and despite tensions with Beijing, even as overall volumes slip. In a release, the country's second-biggest port says shipments to China rose 22% year-over-year in the first half of 2025. The boost has made China the port's second-largest export partner versus fifthlargest in 2024. The Port of Montreal says the spike stems largely from U.S. President Donald Trump's trade war that has hit both Canada and China. The increase also comes in spite of tensions that saw Beijing roll out tariffs on Canadian agricultural products such as canola and pork in March in retaliation for the 100% surtax Canada imposed on Chinese electric vehicle imports last year. However, the trade war is taking a toll on shipments overall, with the port reporting total cargo volumes have fallen by more than 2%. Statistics Canada savs Canadian exports to the United States sagged nearly 16% monthover-month in April amid the tariffs, even though the vast majority of southbound Canadian shipments are exempt. Montreal Port Authority CEO Julie Gascon says higher volumes to Asia, Europe and Latin America this year show how the port can connect businesses to markets across the globe amid a shaky trade relationship with the U.S. Trade with China booming amid U.S. tariff war, but total volumes slip: Montreal port, June 16, 2025, www.todaystrucking.com

US/WORLD

Port of LA Adopts \$2.7B FY25/26 Budget



Source: Railway Age

The budget is a 3.1% or \$82.5 million increase over the previous fiscal year's adopted budget, according to the Port of LA's June 12 announcement. Port investments in the coming fiscal year, it said, will continue to focus on "strategic priorities of business, community, sustainability and workforce development." The FY 2025/26 budget is said anticipate cargo volumes of 8.2 million TEUs (twenty-foot equivalent units), an approximately 9.9% decline from the previous adopted budget. Additionally, in the FY 2025/26 budget, operating revenues are forecast at \$657.6 million. Approximately \$470.3 million of those revenues are expected to be generated by shipping services at the Port. Operating expenses are estimated at \$427.1 million. The Port said its "robust" capital improvement program will continue to focus on strengthening its "operational capabilities and financial stability."

Port of LA Adopts \$2.7B FY25/26 Budget, June 13, 2025, <u>www.railwwayage.com</u>

Port of LA imports drop 19% in May as tariffs hit U.S. businesses



Source: Financial Post

<u>Import volumes</u> through the busiest trade hub in the United States fell 19 per cent from the month before, a fallout from President <u>Donald</u> <u>Trump's</u> tariffs. In May, cargo handlers at the Port of Los Angeles processed a total of about 717,000 equivalent units, or TEUs. About 356,000 of those were imports, a 19 per cent drop compared to last month. "It's very slow here seasonally," Port of <u>Los Angeles</u> executive director Gene Seroka told reporters Friday, June 13, 2025. Seroka warned that U.S. businesses are <u>facing high tariffs</u> and uncertainty during what is typically the start of the peak season, and the consequences are likely to show up on store shelves in a few months. *Port of LA imports drop 19% in May as tariffs hit U.S. businesses, June 13, 2025, www.financialpost.ca*

Port of Oakland container volume rises modestly in May



Source: AJOT

Container volume at the Port of Oakland continued its steady performance in May 2025, exceeding expectations during a period of ongoing tariff negotiations and shifting trade dynamics. Year-to-date, the Port has handled 974,417 TEU (twenty-foot equivalent units) through the end of May, marking a 6% increase over the same period last year. Total container volume in May reached a total of 187,389 TEUs, marking a slight uptick over April's 185,499 TEUs. The stability in May volumes was driven by a notable increase in exports and steady import activity, even as global sourcing and trade policy remained uncertain. "Operationally, the Port continues to perform efficiently," said Port of Oakland Maritime Director Bryan Brandes. "Strong export demand and consistent operations have helped keep volumes steady even as global trade conditions remain in flux."

Port of Oakland container volume rises modestly in May, June 13, 2025, <u>www.ajot.com</u>

After month-long increases, container rates stabilize



Source: Inside Logistics

Drewry's World Container Index (WCI) remained stable at US\$3,543 per 40-ft container for the week of June 9-13, a month of significant increases. Drewry's WCI surged 59 per cent in the last four weeks, as U.S. President Donald Trump's pause on import tariffs led to the resumption of U.S.-bound traffic after the initial collapse of Transpacific volumes. Freight rates from Shanghai to New York rose two per cent to US\$7,285 per 40-ft container in the past week and 67 per cent since May 15, 2025, while spot rates to Los Angeles increased one per cent in the past week and 89 per cent in the past four weeks. Prices on the Transpacific eastbound route changed marginally amid the fresh injection of capacity. Freight rates from Shanghai to Rotterdam and Genoa remained stable in the past week, at US\$2,837 and US\$4,054 per 40-ft container, respectively.

After month-long increases, container rates stabilize, June 13, 2025, <u>www.insidelogistics.ca</u>

Los Angeles box volume hits lowest level in two years



Source: Freightwaves

The Port of Los Angeles saw its streak of 10 consecutive months of container volume growth end in May as the effects of Trump administration tariffs hit imports and exports. The southern California gateway processed 716,619 twenty foot equivalent units (TEUs) in May, off 5% from the same month in 2024. After 10 straight months of year-over-year growth, overall cargo volume slowed due to the impact

of tariffs on both imports and exports. "May marked our lowest monthly cargo output in over two years," Port of Los Angeles Executive Director Gene Seroka said in a media briefing. "While May volume is typically stronger than April as we approach our traditional peak season, our imports dropped 19% compared to last month. "Unless long-term, comprehensive trade agreements are reached soon, we'll likely see higher prices and less selection during the year-end holiday season," Seroka said. "The uncertainty created by fast-changing tariff policies has caused hardships for consumers, businesses and labor." *Los Angeles box volume hits lowest level in two years, June 16, 2025,* <u>www.freightwaves.com</u>

New Freightos index: Israel-Iran conflict yet to hit shipping



Source: Freightwaves

The ongoing Israel-Iran conflict has not severely impacted freight markets yet, but there remains a significant concern regarding the potential closure of the Strait of Hormuz between Iran and Oman. This strategic passage is crucial to Persian Gulf nations exporting 20% of the global oil supply, said analyst Freightos' research chief Judah Levine in a note. A disruption could significantly impact oil prices and international shipping routes. Research shows an adequate global oil supply at present, which might mitigate immediate price surges should the strait close. Yet, any blockage will unquestionably reroute shipping paths and inject volatility into both oil and freight markets.

New Freightos index: Israel-Iran conflict yet to hit shipping, June 18, 2025, <u>www.freightwaves.com</u>

Port of Long Beach sees cargo decline for May



Source: AJOT

Trade moving through the Port of Long Beach declined 8.2% in May 2025 due to tariffs and retaliatory tariffs, but a temporary pause on those fees will likely trigger a cargo surge by late June 2025 Dockworkers and terminal operators processed 639,160 twenty-foot equivalent units in May 2025, down 8.2% from the same month last year. Imports dropped 13.4% to 299,116 TEUs and exports decreased 18.6% to 82,149 TEUs. Empty containers moving through the Port rose 3.2% to 257,895 TEUs. The Port has moved 4,042,228 TEUs during the first five months of 2025, up 17.2% from the same period in 2024.

Port of Long Beach sees cargo decline for May, June 18, 2025, <u>www.ajot.com</u>

Months of congestion ahead for North Europe ports: Antwerp-Bruges



Source: JOC

North European ports will continue to face disruption and congestion "for many more months" with little improvement in the series of factors contributing to the ongoing bottlenecks, according to an executive with the port of Antwerp-Bruges. Luc Arnouts, vice president of international relations and networks at Europe's busiest port, said container yards were full at the main hubs, ships were arriving outside their berthing windows, intermittent strikes at some ports were having a knock-on effect, carrier alliances reshuffling capacity, low water on the Rhine and delays in hinterland moves were all holding up traffic. Antwerp-Bruges overtook Rotterdam in the first quarter to become Europe's busiest port, handling 3.43 million TEUs against its Dutch rival's 3.36 million TEUs.

Months of congestion ahead for North Europe ports: Antwerp-Bruges, June 19, 2025, <u>www.joc.com</u>



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CANADA

Manitoba, B.C. to sign free trade pact

Manitoba Premier Wab Kinew says his government will sign a new memorandum of understanding with British Columbia to advance free trade between the provinces, with cabinet set to pass mutual recognition regulations by July 1, 2025. "Fair trade in Canada is something the business community has been advocating for a long time," Kinew said at the MBiz Breakfast Series hosted by the Manitoba Chambers of Commerce. "Manitoba is moving quickly to knock down the barriers that exist so we can create more wealth, jobs and opportunities here in Manitoba and build a more resilient and sovereign Canadian economy." Under the Fair Trade in Canada Act, the legal groundwork is in place to establish reciprocal jurisdictions, the premier said. The next step is passing rules that mutually recognize goods and services from provinces with comparable standards—steps he said will benefit workers and businesses alike by removing internal trade barriers.

Manitoba, B.C. to sign free trade pact, June 13, 2025, <u>www.insidelogistics.ca</u>

2025-26 Connecting Links Funding by Municipality

The Ontario government is investing \$45 million to support repairs for municipal roads and bridges that connect people to jobs, support the movement of goods and stimulate economic growth. This year, 27 municipalities will receive funding towards 29 projects to repair roads and bridges through the 2025-26 Connecting Links program.

2025-26 Connecting Links Funding by Municipality, June 13, 2025, <u>www.mto.gov.on.ca</u>

DHL Express to suspend Canadian parcel business amid labor dispute



Source: JOC

DHL Express, one of the top road carriers in Canada, will stop accepting parcels within the country and between Canada and the US until further notice due to a contract dispute with union workers north of the border and new federal legislation from Ottawa that restricts the use of replacement workers. The shutdown, due to begin Tuesday, June 17, 2025 evening, will disrupt a broad range of businesses that use DHL, from apparel brands such as Lululemon to industrial companies including Siemens Canada. Major e-commercial retailers Shein and Temu would also be impacted. DHL Express, along with UPS, FedEx and Canada Post, are the top parcel providers in Canada. *DHL Express to suspend Canadian parcel business amid labor dispute, June 17, 2025, <u>www.joc.com</u>*

Canada Post reaches deal with second-largest union, negotiations continue with CUPW



Source: CTV

Canada Post says it has reached a contract deal with its secondlargest union while negotiations continue with the Canadian Union of Postal Workers. The Crown corporation says the new collective agreement with the Canadian Postmasters and Assistants Association comes after 18 months of negotiations, the same span of time it has been in talks with CUPW. The postal service says the agreement with the CPAA covers about 8,500 employees, who mostly manage post offices in rural Canada. It says the new agreement includes an 11 per cent wage increase over three years, retroactive to the start of 2024, including a six per cent increase in the first year, three per cent for 2025 and two per cent in 2026. Canada Post is still trying to reach a deal with CUPW, its largest union representing about 55,000 postal workers.

Canada Post reaches deal with second-largest union, negotiations continue with CUPW, June 19, 2025, www.ctv.ca



Urban public transit, April 2025



Source: Statcan

In April 2025, Canada's urban transit ridership reached 132.5 million passenger trips, recovering 84.2% of the pre-COVID-19 pandemic level from April 2019. In April 2025, transit agency operating revenue (excluding subsidies) was up 3.3% from the same month in 2024, totalling \$327.0 million, albeit \$9.9 million less than in April 2019, before the pandemic.

Urban public transit, April 2025, June 19, 2025, www.statcan.gc.ca

Ontario Transit Investment Fund

The Ontario government is investing nearly \$15 million to help support safe, reliable transit services in rural communities. The funding is being delivered through the Ontario Transit Investment Fund (OTIF) and will help drive economic growth, connecting more people to jobs and housina.

Ontario Transit Investment Fund, June 19, 2025, www.mto.gov.on.ca

Trucking Companies that Want to Nation-Build Must be **Compliant and Obey Laws: CTA to Senate**



Source: Ontruck

Fair competition, safety, compliance, and law and order are critical components of Canada's trucking industry that must be strengthened, Geoff Wood, Sr Vice President, Policy of Canadian Trucking Alliance, told the Canadian Senate Committee of the Whole this week. Representing one of the very few industry associations invited to discuss Bill C5 - An Act to enact the Free Trade and Labour Mobility in Canada Act and the Building Canada Act - Wood was invited to address the Committee of the Whole. He outlined the trucking industry's support for the removal of inter-provincial trade barriers, but also ensuring any policies don't have unintended consequences of reducing road safety; negatively impacting fairness and compliance in the industry; or adding confusion and complexities to the enforcement of rules and regulations. At the same time, the government must regain control of a trucking industry that has fallen prey to an underground economy, which is "runningamuck in the industry, primarily with respect to labour and tax non-compliance," he said. Trucking Companies that Want to Nation-Build Must be Compliant and Obey Laws: CTA to Senate, June 19, 2025, www.ontruck.ca



The Chartered Institute of Logistics and Transport

North America

Transportation's Top Stories Other Transport Updates

CANADA

Trade deal between Canada and the U.S. could come within 30 days, Ottawa says



Source: Financial Post

A trade deal between Canada and the United States that addresses "immediate trade pressures and priorities" for the two countries could come within the next 30 days, according to Prime Minister <u>Mark Carney</u>'s office following his one-on-one meeting with <u>U.S. President</u> <u>Donald Trump</u> on the sidelines of the <u>Group of Seven</u> gathering in Kananaskis, Alta. The announcement on June 16, 2025 came a few hours after Trump said he still favours <u>tariffs</u> on Canada, calling Carney's proposal for a trade agreement between the two countries "more complex."

Trade deal between Canada and the U.S. could come within 30 days, Ottawa says, June 16, 2025, <u>www.financialpost.ca</u>

Senate passes bill to protect supply management from any future trade deals



Source: National Post

The Bloc Québécois' long and often rocky road to protect supply management from any concessions in future trade negotiations has come to a successful end. The Senate has adopted Bill C-202, making it the first bill set to receive royal assent in the new session of Parliament. "We won," said Bloc Leader Yves-François Blanchet enthusiastically, hours after the Senate adopted his party's bill. C-202 sought to amend the Department of Foreign Affairs, Trade and Development Act to prevent the minister from "making a commitment" that would increase the tariff rate quota for dairy, poultry, or eggs in trade negotiations. It would also prevent tariff reductions on these products when they are imported in excess. The Bloc wanted to strengthen the long-standing federal government policy to maintain Canada's supply management system, including its production control, pricing mechanisms and import controls. The House of Commons unanimously passed the bill last week and the Senate did so "with division" on Tuesday evening.

Canada will hike U.S. steel tariffs if it can't make a trade deal next month, Carney says

Prime Minister Mark Carney announced on June 19, 2025 new measures to help stabilize Canada's steel and aluminum sectors that have been hard hit by U.S. President Donald Trump's tariffs — with exports down and job losses up. The new federal program includes a quota on foreign steel and a proposed tax hike on U.S. imports if Canada and the U.S. can't reach a trade deal in a month's time. Carney said Canada's counter-tariffs on U.S. steel and aluminum products would go up — or down, depending on the negotiations with Trump — on July 21. Trump hiked the U.S. tariff rate on steel and aluminum from 25 per cent to 50 per cent earlier this month and Carney, at the time, withheld matching that rate spike given talks are ongoing to get Canada out from under Trump's tariffs.

Canada will hike U.S. steel tariffs if it can't make a trade deal next month, Carney says, June 19, 2025, <u>www.msn.com</u>

US/WORLD

Stocks tumble, oil prices jump after Israel attacks Iran



Source: AJOT

An escalation in the Middle East - a major oil-producing region - adds uncertainty to financial markets at a time of heightened pressure on the global economy from U.S. President Donald Trump's aggressive and erratic trade policies.

<u>Stocks tumble, oil prices jump after Israel attacks Iran, June 13, 2025,</u> <u>www.ajot.com</u>



North America

EVENTS & WEBINARS



Register now for the CILTNA Webinar: "Tariffs and Supply Chain Shocks: Bringing Order out of Chaos" on Thursday, June 26 at 12 pm ET/ 9 am PT/ 5 pm UK.

Please join us to hear four senior executives in the Canadian supply chain discuss the impacts and challenges of the current tariff trade disputes.

With guest speakers <u>Shri Madiwal</u>, Vice President, Operations and Supply Chain, Port of Vancouver, <u>Eric Harvey</u>, President and CEO, Railway Association of Canada, <u>Paul Courtney</u>, President, CIFFA, and <u>Robert Dick</u>, Assistant Deputy Minister, National Supply Chain Office, Transport Canada and moderated by Ian Mackay, Transportation Lawyer.

Transportation's Top Stories Other CILT News

All are welcome. Please feel free to share this with anyone you feel would be interested in attending.

We look forward to seeing you there!

To register, please visit: <u>https://ciltna.com/events/tariffs-and-supply-chain-shocks/</u>



The Pacific Chapter of CILTNA invites you to join them for a reception and presentation by a distinguished guest speaker, <u>Peter Xotta</u>, President & CEO, Vancouver Fraser Port Authority. Moderated by: <u>Martin Crilly</u>, Executive Member, Pacific Chapter.

When: July 8, 2025 4:30 pm – Registration 5:00 pm to 7:00 pm – Reception/Presentation Where: Terminal City Club, 837 West Hastings Street, Vancouver, BC V6C 1B6

Cost: Non-Member: \$75.00 Member: \$60.00 Student: \$50.00

To register, please visit: <u>https://ciltna.com/events/a-conversation-with-peter-xotta/</u>



The 36th Annual Conference on Transportation Innovation and Cost Savings – September 25, 2025

This year's conference will take place on Thursday, September 25, 2025 at The Toronto Hunt Club, 1355 Kingston Road, Scarborough, ON, M1N 1R1.

In addition to a full day of engaging content, the conference includes a continental breakfast, lunch and many opportunities for networking. The Conference will also feature a number of industry leaders delivering their perspectives on transportation issues, including transport law and automotive logistics.

For more details and to register, please visit: <u>https://www.transportconference.ca/register</u>

EDUCATION



Launch Your Global Career: Introducing the Global Supply Chain Management Diploma of BCIT

Welcome to the Future of Global Supply Chain!

BCIT School of Business + Media is thrilled to announce their newly named program the Global Supply Chain Management Diploma – a dynamic program designed to prepare you for success in one of today's most critical and fast-evolving industries. As global markets shift and businesses diversify their trade partnerships, skilled supply chain professionals are in greater demand than ever. This program is designed to equip you with the expertise needed to excel in this dynamic and rapidly growing field and help Canadian businesses diversify their trade partnerships and supply chains, crucial for navigating today's tariff challenges.

What You'll Learn

This comprehensive diploma provides in-depth training on all aspects of global supply chain management, covering:

- Strategic Sourcing and Procurement
- Demand Planning and Forecasting
- Inventory Management and Control
- Warehousing and Distribution Network Design
- International Trade Regulations and Compliance
- Global Marketing and Cross-Culture Management
- Transportation Management and Optimization
- Supply Chain Risk Management
- Supply Chain Analytics and Technologies
- Sustainability and Ethical Considerations

Why Choose the BCIT Global Supply Chain Management Diploma?

• Industry-Relevant Curriculum: Learn from experienced professionals with real-world insights.

• Hands-On Learning: Apply your knowledge through practical business consulting projects, case studies, and simulations.

• Professional Designations: Fast-track your career with pathways to prestigious designations from CILTNA, CITT, SCMA, and FITT, saving you time and money.

• Networking Opportunities: Connect with industry leaders and potential employers.

• Career Support: Receive comprehensive career services, including resume building and job placement assistance.

• Small Class Sizes: Benefit from personalized attention and a supportive learning environment.

Launch your global career with in-demand supply chain expertise!

Take the Next Step!

Don't miss this opportunity to launch a rewarding career in global supply chain management. Apply now: <u>bcit.ca/supply-chain</u>, become a leader in this critical field!

Job Postings

* Supply Chain Specialist, Safariland, Ottawa, ON

Summary

Under direction from the Strategic Supply Chain Manager and day to day guidance from the Strategic Supply Chain Specialist, purchases or negotiates to purchase materials, supplies and equipment commonly used by Med-Eng; assists with designated general service functions; performs other related work as required.

Duties & Responsibilities

- Will perform the full range of assigned tasks, under less supervision, while exercising discretion and independent judgment within established guidelines.
- Reviews purchase requisitions for completeness with appropriate authorizations and available funds, evaluates the method of procurement to be used; determines specification requirements and vendor pool.

- Secures and compares information regarding source of supply, price, quality, availability, terms and conditions and related information for varied materials, supplies, services and equipment; uses research sources, as appropriate.
- Minimize the number of GWTs going between plants by ensuring materials arrive at the correct plant when required according to MRP;
- Issues purchase orders to procure designated type of commodities and equipment; based on Med-Eng policy and prepares revisions to purchase orders when the requirements change, or costs will exceed original order.
- Ensures accurate and timely reporting (AX) to allow for internal visibility of material status and visibility to purchasing on time delivery
- Monitors contracts and orders and expedites delivery; compares invoices to purchase orders and reconciles discrepancies;
- Escalates disputes, delivery dates, material shortages and any other issues to Strategic Supply Specialist for resolution.
- Explains policies and procedures to individuals needing to procure materials, services and supplies; helps insure compliance with purchasing policies and procedures approved by the Strategic Supply Chain Manager; insures that any risk related to services and supplies is identified and controlled, such as by obtaining Material Safety Data Sheets, insurance requirements, maintenance manuals, and trade compliance certificates.

Travel is required.

Performs other related duties as required.

Qualifications

- Possession of a degree/diploma from an accredited college or university with a major in business administration, commerce, materials management or a related field.
- Certificate: Possession of a Certified Purchasing Professional or Certified in Production and Inventory Management is desirable
- A minimum of five (5) years' experience as a buyer.
- Knowledge of principles, practices and methods of purchasing in the private sector; International Traffic in Arms Regulations (ITAR) and other applicable laws and regulations.
- Previous experience procuring materials, equipment and supplies commonly used in electronics and soft-goods

manufacturing; sources of supply, marketing practices, and pricing methods; basic financial record keeping, contract management and inventory control principles and procedures; standard office practices and procedures; business English and basic mathematics.

- Strong organizational skills;
- Ability to prioritize work;
- Excellent working knowledge of Microsoft office, including excel and word.
- Ability to buy items of the right quantity and quality, at the right price, at the right time from the right source; clearly and accurately express needs of Med-Eng to wide spectrum of vendors; evaluate bids; reconcile discrepancies, expedite transactions, and follow up on purchasing matters.
- Make accurate mathematical calculations; organize work and utilize good time management techniques to meet critical deadlines.
- React with a sense of urgency and work independently within procedural guidelines to solve purchasing problems; read and interpret policies, procedures, drawings and specifications;
- Communicate effectively, both orally and in writing; maintain detailed and accurate records; establish and maintain effective working relationships with those contacted in the course of the work using tact and diplomacy.

To apply, please visit: <u>https://www.linkedin.com/jobs/view/4209640810</u>

* Senior Integrated Logistics Support Specialist, ADGA Group, Gatineau, QC

Join our team at ADGA, where we prioritize your success by fostering internal movement and growth in a safe, inclusive, and agile work environment. We offer a wide variety of career and developmental opportunities, including the option to work on different projects and technologies, on-the-job training, cross-training, access to business and technical online courses, and formal education subsidies.

Job Description

Join our growing team and provide Integrated Logistics Support!

This team is part of a Tactical Communication Modernization project assisting the military in modernizing all technical radio's used by the army!

This unique experience starts ASAP to March 2026 to start with a strong possibility of extension.

Tasks will include:

- Contribute to the TCM sustainment business case analysis effort by performing the following tasks:
- Identify the equipment that will require sustainment.
- Identify the current sustainment plan and associated financial data.
- Engage stakeholders to identify the sustainment gaps.
- Participate and contribute to the assessment of sustainment plan from performance, flexibility, value for money and economic benefit point of view; and
- Contribute to the writing and review of the sustainment business case analysis reports.
- Develop and maintain the Integrated Logistics Support Plans (ILSP) for TCM. These plans serve as the master logistics planning documents that describes necessary logistic activities, assigns responsibility for those activities, and establishes a schedule for completion.
- Develop TCM project ILS related requirements to support the development of the Statement of Requirement and ISS contract specifications and requirements.
- Provide the training development officer with information that pertains to training aspects of sustainment.
- Engage with LCMM (Life Cycle Material Manager) to socialize the TCM proposed ILS plan, capture LCMM comments and provide summary of comments to the TCM project staff; and
- Participate in project weekly meetings as ILS SME.

Qualifications

To be considered, you'll need to meet the following requirements:

- Minimum of 60 months of demonstrated experience within the last 96 months in at least 8 of the following tasks: (to meet this level Senior you'll need to have this amount of experience in A, C, G, H, I and J.
- Maintaining Integrated Logistics Support Plans (ILSP) (A)
- Writing system design specifications and/or requirement statements and liaising with stakeholders to ensure ILS integration with other system functions. (B)
- Designing Integrated Logistics Support Solutions to achieve supportability and sustainability and sustainability requirements including value optimization within cost constraints. (C)
- Conducting Reliability and maintainability analysis. (D)

- Conducting System availability analysis. (E)
- Participating in Training Needs Analysis work. (F)
- Identifying Initial Support Packages, including calculation of requirements for spare parts, special tools and documentation in response to system requirements. (G)
- Drafting correspondence and making recommendations on the acceptance or rejection of deliverables. (H)
- Preparing Contract Deliverable Requirements Lists (CDRLs) and Data Item Descriptions. (I)
- Conducting Physical Configuration Audits. (J)
- A College Diploma in Management, Science, Logistics, Business Administration, or a field related to Logistics Support or an Undergraduate level University Degree in any field.

Additional Information

Work is performed on-site full time in Gatineau.

Must hold a valid Federal Government clearance at the Secret level clearance. (Public Works/PSPC)

To apply, please visit: <u>https://www.linkedin.com/jobs/view/4236127595</u>

* Logistics Coordinator, Forte Village Resort, North Tonawanda, NY

Job Summary:

Buffalo Pumps is seeking a detail-oriented and proactive Logistics Coordinator to support and enhance our shipping and order fulfillment processes. This role plays a critical part in ensuring that all pumps and parts are accurately documented, labeled, and shipped according to customer and regulatory requirements. As a member of the Production Planning Department, the Logistics Coordinator will collaborate closely with manufacturing, sales, and shipping teams to manage outbound logistics, maintain accurate records, and deliver exceptional service to our global customer base.

Essential Duties and Responsibilities:

- Receive and record weights and dimensions for all outgoing parts and pumps.
- Utilize our ERP system to reserve parts for shipment, ensuring proper handling and packaging.
- Create and print packing lists and commercial invoices for shipments.

- Enter tracking information from daily shipping reports into ERP.
- Facilitate the photographing of marine and commercial pump orders prior to shipment.
- Monitor carrier performance, track open shipments, and ensure on-time delivery and freight compliance.
- Work with sales to resolve shipping discrepancies or urgent order requests.
- Collaborate with freight providers to schedule pickups, secure quotes, and confirm bookings.
- Help maintain inventory of shipping materials and coordinate restocking needs.
- Support internal process improvements related to shipping accuracy, customer documentation, and freight cost controls.
- Ensure compliance with DOT, ITAR, and international export regulations.
- Perform other duties and responsibilities as assigned by the Technical Operations Manager.

Requirements:

EDUCATION/EXPERIENCE

- Previous experience working with an MRP based production planning and scheduling system.
- Experience with preparation of freight/traffic paperwork, including export shipping papers.
- 1-3 years of experience in a shipping or logistics role is desired.

To apply, please visit https://www.linkedin.com/jobs/view/4211764680

* Logistics Coordinator, Genpro Inc., New Jersey, United States

Position Summary:

The Logistics Coordinator is responsible for the transactional part of the logistics cycle. The Logistics Planner will overseeing all Customer/Carrier Activities, Load Planning, Operations, Pricing/Rating analysis and tracking.

Essential duties and responsibilities:

- Support efforts to increase account volume and profitability through load planning, brokerage, track & trace, and rate management.
- Use transportation management systems to optimize shipments, balancing service quality and cost efficiency.
- Track and oversee transportation shipments from start to final delivery, ensuring timely and efficient operations.
- Develop strong communication with customers and carriers to ensure capacity, service standards, and proactive issue resolution.
- Analyze key performance indicators, recommend improvements, and provide data-driven insights to stakeholders.
- Assist in maintaining account plans, ensuring sustainability and expansion of services while balancing customer needs with profitability.
- Required to work rotational Saturdays, and be on call as needed, and perform other assigned duties.

LOCAL NJ CANDIDATES ONLY - NO RELOCATION

Job requirements:

- 3+ years of experience in road logistics planning/coordinating for a brokerage or 3pl.
- 2+ years of relevant experience transporting perishable commodities.
- Demonstrated knowledge of transportation rules and regulations required.
- Demonstrated computer skills including experience with Microsoft Word, Excel and data entry systems.
- Excellent interpersonal and communication skills.

You'll truly appreciate what Genpro Inc. has to offer:

- Exceptional Culture We prioritize connection through our quarterly town hall meetings, monthly festivities, and holiday gatherings, fostering a strong sense of community.
- Diversity & Inclusion We value the unique perspectives of each team member, believing that this diversity is essential for a collaborative atmosphere filled with innovative ideas.
- Opportunities for Growth Our hire-to-retire philosophy ensures that employees have unparalleled chances for career progression and professional growth.

- Rewarding Referral Program Our team loves what they do, and there's nothing better than inviting friends to join in on the excitement!
- Employee-Focused Organization Our team members are central to our mission, and we believe that a satisfied and engaged team delivers exceptional performance.
- Benefits We provide a competitive PTO, health/dental/vision coverage, 401K match.
- Additional Perks Maintain your well-being with our on-site fitness facility and continuously expand your skillset with unlimited access to Udemy's extensive library of courses.

To apply, please visit: https://www.linkedin.com/jobs/view/4229320440



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