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**North
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Transportation's Top Stories

Air Transport Updates

CANADA

Aeroplan Members Can Now Redeem Points for Cruise Packages with Air Canada Vacations



Source: Air Canada

Air Canada Vacations has announced that Aeroplan Members can now redeem Aeroplan points online at aircanadavacations.com on its entire cruise portfolio of over 100 cruise itineraries in key ports including Fort Lauderdale, Hawaii, Mexico, Barcelona, Venice, Athens, Rome, Lisbon, London and Nice, as well as new destinations such as Naples, and river cruises in Porto and Prague. "Aeroplan is excited to give our members more ways to enjoy unforgettable travel" said Scott O'Leary, Vice President, Loyalty and Product at Air Canada. "With cruise packages now available for redemption, members can choose to redeem for even more incredible journeys—from a relaxing river cruise in Europe to an expedition in Antarctica." Travellers can [learn more](#) about the program or [sign up](#) to become an Aeroplan Member and start earning points towards future travel and much more.

Aeroplan Members Can Now Redeem Points for Cruise Packages with Air Canada Vacations, October 27, 2025, www.aircanada.ca

Aeroplan Announces Strategic Partnership with DINR, Connecting Canadian Travellers with Canada's Best Restaurants



Source: Air Canada

Aeroplan, Canada's leading travel loyalty program, has partnered with [DINR](#), a fast-growing female-led Canadian startup offering exclusive and same-day reservations at the country's top restaurants, along with curated culinary experiences. "Together with DINR, we're opening doors for Aeroplan Members to experience some of Canada's most exciting restaurants in the same way they explore the world – with ease, exclusivity, and unforgettable moments," said Scott O'Leary, Vice President, of Loyalty & Product at Air Canada. "We're excited to connect our members with the very best of Canadian lifestyle and culture." Building on DINR's operational partnership with Air Canada's Best New Restaurants program, this announcement underscores Air Canada's vision to enrich the lifestyle journey of its customers, not only while away but at home as well. Through DINR's platform, [and the DINR app](#), Aeroplan Members can discover and experience food, creating lasting moments that extend far beyond the flight.

Aeroplan Announces Strategic Partnership with DINR, Connecting Canadian Travellers with Canada's Best Restaurants, October 28, 2025, www.aircanada.ca

✈️ Air Canada Named North American Winner for Employee Experience Strategy at the Customer Centricity World Series Awards



Source: Air Canada

Air Canada was voted the North American Winner for Employee Experience Strategy in the sixth annual ARCET Global Customer Centricity World Series Awards. The awards celebrate companies from around the world for superior customer and employee experiences, and Air Canada was recognized for its innovative “Care & Class” initiative.

Air Canada Named North American Winner for Employee Experience Strategy at the Customer Centricity World Series Awards, October 30, 2025, www.aircanada.ca

✈️ Aircraft movement and civil aviation statistics, August 2025



Source: Statcan

Major Canadian airlines flew 8.1 million passengers on scheduled and charter services in August 2025, down 3.8% from August 2024. At the same time, aircraft movements at Canada's major and select small airports totalled 574,355 in August 2025, up 4.8% from the same month the previous year. Itinerant movements increased 3.7% year over year, while local movements rose 7.7%. Airline operating statistics, and to a lesser extent aircraft movements, were affected by

Air Canada and Air Canada Rouge flight cancellations and delays in mid-August caused by labour disruptions.

Aircraft movement and civil aviation statistics, August 2025, October 30, 2025, www.statcan.gc.ca

US/WORLD

✈️ IATA Updates Cargo and Ground Operations Manuals



Source: IATA

The International Air Transport Association (IATA) has released the updated 2026 editions of key industry manuals for cargo and ground operations, which incorporate close to 100 major changes and revisions to align with evolving global standards. The main changes to the 2026 manuals include: Dangerous Goods Regulations (DGR) and Battery Shipping Regulations (BSR). Battery-related updates dominate the DGR and BSR for 2026. The number of lithium batteries transported as cargo by air have surged 25% year-on-year. At the same time, the industry has seen several incidents involving overheating power banks on aircraft, contributing to the need for revised regulations around the shipment of lithium batteries. The past year has also seen the emergence of new hybrid battery chemistries—particularly those used in hybrid vehicles—requiring updated shipping requirements.

IATA Updates Cargo and Ground Operations Manuals, October 27, 2025, www.iata.org

✈️ Flight delays soar past 5,600 as government shutdown hits Day 27

U.S. air travel turmoil deepened as more than 5,600 flights were delayed nationwide on October 27, 2025, with air traffic controller absences surging as the federal government shutdown reached its 27th day. The Federal Aviation Administration cited staffing shortages and imposed ground delay programs affecting Newark Airport in New

Jersey, Austin Airport in Texas and Dallas Fort Worth International Airport. Flights in the southeast were delayed earlier because of significant staffing shortages at the Atlanta Terminal Radar Approach Control. Roughly 13,000 air traffic controllers and 50,000 Transportation Security Administration officers must work without pay after a budget impasse between Republican President Donald Trump and congressional Democrats triggered the shutdown. The Trump administration has warned flight disruptions will increase as controllers miss their first full paycheck on October 28, 2025. More than 8,800 flights were delayed on Sunday, October 26, 2025. Southwest Airlines had 47%, or 2,089, of its flights delayed on Sunday, while American Airlines had 1,277, or 36%, of its flights delayed, according to FlightAware, a flight-tracking website. United Airlines had 27%, or 807, of its flights delayed and Delta Air Lines had 21%, or 725, of its flights delayed. On Monday, October 27, 2025 Southwest had 31% of flights delayed, American 24%, Delta 18% and United Airlines 12% as of 7:00 p.m. ET (2300 GMT), according to FlightAware.

Flight delays soar past 5,600 as government shutdown hits Day 27, October 27, 2025, www.ajot.com

✈️ Trump's Transportation Secretary Sean P. Duffy Slashes 13 Mexican Carrier Routes to U.S. in Response to Mexico's Continued Abuse of Bilateral Aviation Agreement

U.S. Transportation Secretary Sean P. Duffy on October 28, 2025 issued a new order cancelling all combination service between the United States and Felipe Angeles International Airport (NLU). The cancellation will slash 13 current or planned routes by Mexican carriers into the United States. Secretary Duffy's order also freezes any growth of Mexican carriers' combination services between the United States and Benito Juarez International Airport (MEX). Mexico has illegally cancelled and frozen U.S. carrier flights for three years without consequences. All the while, Mexican carriers have been adding new routes and services between MEX and the United States.

Trump's Transportation Secretary Sean P. Duffy Slashes 13 Mexican Carrier Routes to U.S. in Response to Mexico's Continued Abuse of Bilateral Aviation Agreement, October 2, 2025, www.dot.gov

✈️ UPS volumes grow overseas in Q3 as China-to-US shipments drop 27%



Source: JOC

International package volume is growing at UPS, but not in lanes touching the US, the global logistics company said in its third-quarter earnings call Tuesday, October 2, 2025. Driven by a 4.8% increase in average daily package volume, UPS' international package revenue rose 5.9% year over year in the quarter to \$4.7 billion. US domestic package revenue declined 2.6% to \$14.2 billion in the same period, the company said. Europe and the Americas led the third-quarter growth in international volume, while average daily volume on the China-to-US lane declined 27.1% year over year as higher US tariffs loomed.

UPS volumes grow overseas in Q3 as China-to-US shipments drop 27%, October 28, 2025, www.joc.com

✈️ North American Transborder Freight Shows Estimated 2.5% Decrease in August 2025 from August 2024



Source: BTS

Estimated transborder freight between the U.S. and North American countries Canada and Mexico for August 2025 are indicated hereafter: 1. Total estimated transborder freight: \$133.4 billion of transborder freight moved by all modes of transportation, a decrease of 2.5% compared to August 2024; 2. Estimated freight between the U.S. and Canada: \$62.5 billion, down 0.7% from August 2024; 3. Estimated freight between the U.S. and Mexico: \$70.9 billion, down 3.9% from

August 2024; 4. Trucks moved an estimated \$86.4 billion of freight, down 4.7% compared to August 2024; 5. Railways moved an estimated \$16.4 billion of freight, down 3.1% compared to August 2024; 6. Pipelines moved an estimated \$9.0 billion of freight, down 0.9% compared to August 2024; 7. Vessels moved an estimated \$9.4 billion of freight, down 4.0% compared to August 2024; and 8. Air moved an estimated \$4.9 billion of freight, up 4.9% compared to August 2024. US-Canada transborder freight movement by mode for August 2025 was as follows: 1. Truck \$34.7b; 2. Water \$3.1b; 3. Air \$2.9b; 4. Rail \$8.3; and Pipeline \$8.4b.

North American Transborder Freight Shows Estimated 2.5% Decrease in August 2025 from August 2024, October 28, 2025, www.bts.gov

✈️ 3.6% Air Passenger Growth in September



Source: IATA

The International Air Transport Association (IATA) released data for September 2025 global passenger demand with the following highlights: 1. **Total demand**, measured in revenue passenger kilometers (RPK), was up 3.6% compared to September 2024. Total capacity, measured in available seat kilometers (ASK), was up 3.7% year-on-year. The September load factor was 83.4% (-0.1 ppt compared to September 2024). 2. **International demand** rose 5.1% compared to September 2024. Capacity was up 5.2% year-on-year, and the load factor was 83.6% (-0.1 ppt compared to September 2024). 3. **Domestic demand** increased 0.9% compared to September 2024. Capacity was up 1.1% year-on-year. The load factor was 83.0% (-0.1 ppt compared to September 2024). "Solid international demand drove 90% of September's 3.6% overall growth. Importantly, the capacity expansion slightly nudged ahead of demand growth at 3.7%. Load factors, nonetheless, remained very strong at 83.4%. With November flight schedules indicating a 3% expansion on the previous year, airlines are gearing up for continued growth into the year-end holiday season. This is despite the severe constraints of unresolved supply chain issues," said Willie Walsh, IATA's Director General.

3.6% Air Passenger Growth in September, October 30, 2025, www.iata.org

✈️ Air Cargo Demand Up 2.9% in September, Seventh Straight Month of Growth



Source: IATA

The International Air Transport Association (IATA) released data for September 2025 global air cargo markets showing: 1. Total demand, measured in cargo tonne-kilometers (CTK), rose by 2.9% compared to September 2024 levels (+3.2% for international operations). 2. Capacity, measured in available cargo tonne-kilometers (ACTK), increased by 3.0% compared to September 2024 (+4.4% for international operations). Willie Walsh, IATA's Director General said "Air cargo demand grew 2.9% year-on-year in September, marking the seventh consecutive month of overall growth. Buried in that growth is a significant alteration of trade patterns as US tariff policies, including the ending of de minimis exemptions, kick in. On one side of the equation, a decline in North America-Asia demand has set in over the last five months. But this has been more than compensated for with strong growth within Asia and on routes linking Asia to Europe, Africa and the Middle East. While many had feared an unwinding of global trade, we are instead seeing air cargo adapting successfully to serve shifting market demands."

Air Cargo Demand Up 2.9% in September, Seventh Straight Month of Growth, October 29, 2025, www.iata.org



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Railway carloadings, August 2025



Source: Statcan

The total volume of rail freight carried in Canada reached 30.2 million tonnes in August 2025, up 4.5% from the same month one year earlier. With this increase, the overall freight volume in August 2025 was slightly above the five-year historical average of 30.1 million tonnes for the month of August. The increase in total freight carried in August was driven by higher volumes of domestic loadings, both non-intermodal loadings (mainly commodities) and intermodal loadings (mainly containers).

Railway carloadings, August 2025, October 24, 2025, www.statcan.gc.ca

CPKC reports solid third quarter results: focused on growth for remainder of 2025



Source: Images

Canadian Pacific Kansas City on October 29, 2025 announced its third-quarter results, including revenues of \$3.7 billion, diluted earnings per share (EPS) of \$1.01 and core adjusted diluted EPS¹ of \$1.10. said Keith Creel, CPKC President and Chief Executive Officer said “CPKC once again created profitable, sustainable growth in the third quarter, while navigating challenging macroeconomic conditions. Through our powerful network and unique partnerships, we are providing strong service and bringing innovative solutions to the market for our customers. I remain confident in our ability to continue delivering on our long-term value proposition.” Third-quarter 2025 results were as follows: 1. Volumes, as measured in Revenue Ton-Miles, increased five percent; 2. Revenues increased three percent to \$3.7 billion from \$3.5 billion in Q3 2024; 3. Reported operating ratio (OR) decreased 260 basis points to 63.5 percent from 66.1 percent in Q3 2024; 4. Core adjusted OR¹ decreased 220 basis points to 60.7 percent from 62.9 percent in Q3 2024; 5. Reported diluted EPS increased to \$1.01 from \$0.90 in Q3 2024; 6. Core adjusted diluted EPS¹ increased 11 percent to \$1.10 from \$0.99 in Q3 2024; 7.

Reported and core adjusted¹ results include a \$39 million sequential increase in casualty expense versus Q2 2025 which was a \$0.03 impact to Q3 2025 reported and core adjusted diluted EPS¹. Federal Railroad Administration (FRA)-reportable personal injury frequency decreased to 0.92 from 0.95 in Q3 2024; and 8. FRA-reportable train accident frequency decreased to 1.15 from 1.43 in Q3 2024. The Board of Directors of Canadian Pacific Kansas City Limited declared a quarterly dividend of \$0.228 per share on the outstanding Common Shares. The dividend is payable on January 26, 2026.

CPKC reports solid third quarter results: focused on growth for remainder of 2025, October 29, 2025, www.cpkc.ca; and Canadian Pacific Kansas City Limited declares dividend, October 29, 2025, www.cpkc.ca

CPKC slams UP, NS on Meridian congestion, merger plans



Source: JOC

Canadian Pacific Kansas City (CPKC) is escalating its dispute with rivals Union Pacific Railroad (UP) and Norfolk Southern Railway (NS), taking aim at the two over intermodal service in the US Southeast while reiterating criticism of their proposed merger. CPKC was one of the first railroads to come out against the \$85 billion deal between UP and NS, but the battle has morphed into a larger disagreement about poor service on a 300-mile stretch of track in Louisiana and Mississippi known as the Meridian Speedway.

CPKC slams UP, NS on Meridian congestion, merger plans, October 30, 2025, www.joc.com

US/WORLD



New UP-NS Louisville intermodal hauling for GE Appliances



Source: Images

Norfolk Southern on October 27, 2025 said that its new domestic interline service with Union Pacific out of Louisville is now shipping for anchor customers including GE Appliances. The bi-directional service opens a new gateway connecting Kentucky's manufacturing base to key domestic markets and global trade corridors via western and southwestern ports. The railroads in late July 2025 announced an agreement for UP to acquire NS in an historic deal that would create the first coast-to-coast transcontinental freight railroad. The merger requires approval by the Surface Transportation Board, which could receive the railroads' formal application as soon as November 2025.

New UP-NS Louisville intermodal hauling for GE Appliances, October 27, 2025, www.freightwaves.com



AAR: U.S. Rail Traffic Down for Week 43



Source: Railway Age

The Association of American Railroads (AAR) in reporting freight rail traffic for the week ending Oct. 25, 2025 noted that total U.S. weekly rail traffic was 499,688 carloads and intermodal. Five of the 10 carload commodity groups posted an increase compared with the same week in 2024. They included metallic ores and metals, up 1,470 carloads, to 19,559; nonmetallic minerals, up 837 carloads, to 32,940; and miscellaneous carloads, up 584 carloads, to 9,056. Commodity

groups that posted decreases compared with the same week in 2024 included motor vehicles and parts, down 1,895 carloads, to 14,556; coal, down 1,470 carloads, to 58,652; and grain, down 1,125 carloads, to 23,031. Canadian railroads reported 92,109 carloads for the week, down 5.3 percent, and 71,508 intermodal units, down 0.2 percent compared with the same week in 2024. For the first 43 weeks of 2025, Canadian railroads reported cumulative rail traffic volume of 6,966,014 carloads, containers and trailers, up 1.8 percent.

AAR: U.S. Rail Traffic Down for Week 43, October 29, 2025, www.railwayage.com



Rail volumes down 3%: what it means for 2025



Source: Freightwaves

As of late October 2025 (Week 43), U.S. Class I railroads are navigating a landscape of tepid growth tempered by recent declines. According to the latest data from the Association of American Railroads (AAR), U.S. rail volumes for the week ending October 25 (Week 43) dipped 3% year-over-year, with 498,462 combined carloads and intermodal units moved. This marks a slight deterioration from the flat four-week and quarter-to-date (QTD) trends, though year-to-date (YTD) volumes remain up 2%. The figures, drawn from a comprehensive industry report by Susquehanna Financial Group, highlight resilience in key commodities like grain while exposing vulnerabilities in automotive and coal shipments.

Rail volumes down 3%: what it means for 2025, October 29, 2025, www.freightwaves.com



Trump's Transportation Secretary Sean P. Duffy Meets Key Milestones in Big, Beautiful New York Penn Station Transformation Project

U.S. Department of Transportation (USDOT) Secretary Sean P. Duffy announced on October 30, 2025 that the Department has reached

three key milestones in the New York Penn Station "Transformation" Project, keeping construction on track to break ground by the end of 2027. This project is a crucial piece of the Trump Administration's broader initiative to build big, beautiful infrastructure that Americans can take pride in. In partnership with Amtrak, USDOT has reached three key milestones, including: 1. The release of the solicitation for the Transformation Project's master developer, inviting interested parties to submit their Letters of Interest through [Amtrak's Procurement Portal](#). 2. The selection of Public-Private Partnership (P3) advisors to help structure the P3 project approach and agreements, and transform the station into a modern, world-class facility: Hunton Andrews Kurth LLP is the Legal Advisor and KPMG is the Financial Advisor. In addition, AKRF was brought on board as the project's environmental consultant. 3. The initiation of the Project's Service Optimization Study to study ways to accommodate passenger service growth at New York Penn Station and the surrounding region.

Trump's Transportation Secretary Sean P. Duffy Meets Key Milestones in Big, Beautiful New York Penn Station Transformation Project, October 30, 2025, www.dot.gov



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 **Port of Saint John trying to position itself as East Coast's next major gateway**



Source: Images

Advocates say the Port of Saint John could emerge as a serious East Coast contender if it expands its global service connections and continues investing in larger-ship capabilities. The Port of Saint John is used to taking a back seat to Montreal and Halifax, but advocates say it could emerge as a serious East Coast contender if it expands its global service connections and continues investing in larger-ship capabilities. "Saint John can grow its business by moving into more international services, not only connecting the North Atlantic as it does today, and by ensuring the draft is deep enough to handle larger ships," Peter Sand, chief analyst at maritime analytics firm Xeneta AS, said.

Port of Saint John trying to position itself as East Coast's next major gateway, October 28, 2025, www.nationalpost.ca

 **Port of Montreal: Accumulated container traffic January to September 2025**



Source: Images

For the **Port of Montreal**, for the 2025 third quarter, total traffic in terms of TEUs changed 2.0% i.e. to 382,528 from 375,022 for the same period in 2024. Total import traffic for the third quarter of 2025 changed -1.87% i.e. to 187,404 from 190,982 for the same period in 2024. Total export traffic for the third quarter of 2025 changed 6.0% i.e. to 195,125 from 184,039 for the same period in 2024.

Port of Montreal: Accumulated container traffic January to September 2025, October 19, 2025, www.portofmontreal.com

US/WORLD

Cosco, OOCL incurred over \$40 million in initial US port fees



Source: JOC

New US port fees targeting China's maritime industry cost Cosco Shipping and its OOCL subsidiary just over \$42 million in the first week the fees were in place, according to vessel-tracking data detailing their US calls. The fees are estimated to reach \$2 billion in a year. Outside of those two carriers, the fees have largely fallen on one small China-based carrier and three small Chinese-built container ships, with those costs likely totaling a few million dollars.

Cosco, OOCL incurred over \$40 million in initial US port fees, October 24, 2025, www.joc.com

Throughput at the Port of Rotterdam falls slightly in the first nine months of 2025



Source: AJOT

Total throughput in the port of Rotterdam fell slightly by 2.6% in the third quarter of 2025 compared to the same period last year. In the first nine months of this year, throughput was 320.2 million tonnes, compared to 328.9 million tonnes in the first nine months of 2024. The decline is mainly due to lower throughput of iron ore and mineral oil products. The throughput of agribulk, crude oil, LNG, and containers (in TEU) increased. Boudewijn Siemons, CEO of Port of Rotterdam Authority said "Although total throughput volumes showed a slight decline in the first nine months of this year, developments in areas such as container throughput and the throughput of renewable fuels

confirm the resilience and strategic value of the port of Rotterdam. At the same time, European industry is still under enormous pressure, which underscores the need to continue investing jointly in innovation, sustainability, and logistical efficiency."

Throughput at the Port of Rotterdam falls slightly in the first nine months of 2025, October 28, 2025, www.ajot.com

Ocean rates higher by double-digits as U.S. makes Asia trade progress

Container rates on trans-Pacific routes from Asia to the United States and Northern Europe improved by double-digits as negotiators made progress on regional trade deals. Rates have "for the most part" maintained general rate increases from mid-October, analyst *Freightos* said in a weekly update, as carriers increased blanked sailings in an effort to balance capacity with lower demand during the seasonal lull. "Trans-Pacific and Asia-North Europe rates increased 15% to 20% last week to about \$2,000 per forty foot equivalent unit (FEU) to the West Coast, \$3,500 per FEU to the East Coast and \$2,270 per FEU to Europe," said *Freightos* research chief Judah Levine. Rates have stayed about level so far this week on these lanes, with Asia-Mediterranean prices easing about \$100 per FEU.

Ocean rates higher by double-digits as U.S. makes Asia trade progress, October 29, 2025, www.freightwaves.com

Port Authority of New York and New Jersey reports facility volumes for September

The Port Authority of New York and New Jersey on October 30, 2025 announced that its commercial airports served approximately 11.7 million passengers in September 2025. PATH commuter rail notched its second-busiest month since February 2020 and also posted several new record highs for single-day ridership since the pandemic, reaching a new high of 79 percent of pre-pandemic ridership. The Port of New York and New Jersey continued its domination among East Coast ports, finishing the month as the second-busiest U.S. port for loaded containers, while the agency's vehicular crossings showed strong performance consistent with the prior year.

Port Authority of New York and New Jersey reports facility volumes for September, October 30, 2025, www.ajot.com



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Waiting Period Between Car and Truck Licence a Positive Step: OTA



Source: Ontruck

The Ontario Trucking Association welcomed a bill introduced this week by Municipal Affairs and Housing Minister Rob Flack, which proposes a waiting period to test for a commercial driver's licence after a driver receives a Class G licence; but the association cautioned that more oversight is still required to restore highway safety and clean up the criminality in the trucking sector. The bill contains similar oversight measures as a private member's bill first introduced by MPP Amarjot Sandhu last year, but was interrupted by the provincial election at the time. OTA president Stephen Laskowski said the bill was a step in the right direction, but also stressed that legislators must work with industry and the public while keeping in mind protections pertaining to highway safety, immigration abuse and labour rights.

Waiting Period Between Car and Truck Licence a Positive Step: OTA, October 24, 2025, www.ontruck.ca

Power Link Expedite acquires Star Courier and Messenger Service

Power Link Expedite has acquired Star Courier and Messenger Service, a same-day courier business that has served the Hamilton area for more than 43 years. The Burlington-based carrier said the deal marks its third acquisition, expanding its reach and service density across Ontario. Following the acquisition, Power Link now has 60 drivers serving the Greater Toronto Area and beyond, offering courier, expedited, truckload, less-than-truckload, and warehousing services. *Power Link Expedite acquires Star Courier and Messenger Service, October 24, 2025, www.todaystrucking.ca*

Canada Post says layoffs aim to 'align our management team' amid overhaul



Source: Global news

Canada Post said on Tuesday, October 28, 2025 that it has cut an unknown number of positions as part of its government-mandated restructuring efforts and a goal to "align our management team." The company said the changes "will align with the government's expectation that leadership and structural change from within the Corporation is essential," alongside a series of reforms to the financially struggling company's mail delivery service announced last

month. “This is part of our corporate-wide restructuring efforts to better align our management team with the future needs of the organization,” Canada Post told Global News in a statement.
Canada Post says layoffs aim to ‘align our management team’ amid overhaul, October 28, 2025, www.globalnews.ca

BeyondTrucks adds native AI route optimization tool to TMS



Source: Today's Trucking

BeyondTrucks has developed a new AI-powered route optimization tool it says is native to its transportation management system (TMS) and addresses issues related to poor load planning and dispatch decisions. That's an issue the company says costs the U.S. trucking industry \$150-\$200 billion annually. “Knowledge and experience is invaluable in the industry, but it's poorly scalable,” Hans Galland, CEO of BeyondTrucks, said during a press conference at the American Trucking Associations Management Conference & Exhibition. “Even if you have an optimization tool, the dispatcher makes constant adjustments and manual overrides that undermine the efficiency those tools were built to deliver in the first place.”

BeyondTrucks adds native AI route optimization tool to TMS, October 28, 2025, www.todaystrucking.com

First look: mixed signs of a turnaround at TFI's U.S. LTL operations



Source: Freightwaves

The long struggle at TFI International to turn around its U.S. LTL operations showed just a few signs of improvement in the 2025 third quarter. The one key metric that was a step in the right direction was the operating ratio (OR) for the segment, which contains the former UPS Freight LTL operations that TFI bought in 2021. The OR for the U.S. LTL operations at TFI was 92.2%, unchanged from the third quarter of 2024. But it did mark an improvement over the 94% recorded in the second quarter. Other key metrics compared to a year ago were mostly lower. Revenue per hundredweight excluding fuel, the all-important yield number, was down 3.33% from the third quarter of 2024. Including fuel, that number was down 2.45%. Total tons declined 6.27%. But average weight per shipment rose 3.85%, a metric that CEO Alain Bedard has spoken of on earnings calls with analysts as an important measurement. Revenue per shipment excluding fuel, also an important metric, was up 0.37%.

First look: mixed signs of a turnaround at TFI's U.S. LTL operations, October 30, 2025, www.freightwaves.com

Jobs Minister Announces More Measures to Crack Down on Driver Inc



Source: Ontruck

The Canadian Trucking Alliance (CTA) is welcoming new measures announced on October 30, 2025 by the Government of Canada to strengthen enforcement against noncompliance in the trucking industry, including steps to address worker misclassification and related labour violations. In addition to [lifting the T4A moratorium](#) on penalties for failure to report fees-for-service transactions in the trucking industry and implementing a targeted program to address noncompliance involving personal services businesses and reporting fees-for-service on the tax side, Jobs Minister Patty Hajdu also outlined several new actions the government is taking to combat illegal practices in the sector. As Minister Hajdu stated during her remarks to the House of Commons Standing Committee on Transport, Infrastructure and Communities (TRAN): “There is a misclassification issue that has been a growing problem in the trucking industry. I want to be clear; misclassification is exploitation – it strips workers of their rights and creates an uneven playing field for the many honest companies that follow the rules.” Other measures include: 1. an

upcoming enforcement blitz in the Greater Toronto and Hamilton Area (GTHA) focused on Driver Inc.; 2. a reviewing its Administrative Monetary Policies; and 3. a proposal to amend the Income Tax Act and the Excise Tax Act to allow the Canada Revenue Agency (CRA) to share taxpayer and confidential information related to worker classification with ESDC. This initiative builds on earlier efforts, including the information-sharing agreement established earlier this year which allows ESDC to send audit information and intelligence to the CRA.

Jobs Minister Announces More Measures to Crack Down on Driver Inc., October 30, 2025, www.ontruck.ca

US/WORLD

BOMBHELL REPORT: Trump's Transportation Secretary Sean P. Duffy Finds California Broke Federal Laws, Let Dangerous Foreign Driver Kill 3 on Freeway

In a new bombshell report, President Trump's Transportation Secretary Sean P. Duffy exposed how Governor Gavin Newsom and California illegally allowed a dangerous foreign driver to operate a truck, resulting in the tragic and preventable death of three innocent souls and the hospitalization of two more.

BOMBHELL REPORT: Trump's Transportation Secretary Sean P. Duffy Finds California Broke Federal Laws, Let Dangerous Foreign Driver Kill 3 on Freeway, October 24, 2025, www.dot.gov

Largest capacity purge in history coming

The freight industry is experiencing what experts describe as one of the most interesting times ever in freight—though unfortunately, not in a positive way for most participants. Motor carriers and freight brokers across the spectrum are feeling significant pain from weak freight volumes and a rapidly changing operating climate. What we're witnessing appears to be the calm before a significant storm, with indicators pointing toward what could become the largest capacity washout in trucking history. With the risk of the market eliminating 600,000 active drivers, the largest capacity purge in history may be coming, bringing COVID-like spot rates.

Largest capacity purge in history coming, October 29, 2025, www.freightwaves.com

Volvo Trucks renews sponsorship of America's Road Team through 2026



Source: Today's Trucking

Volvo Trucks North America will remain the exclusive sponsor of the American Trucking Associations' (ATA) America's Road Team through 2026, marking 24 consecutive years of support for the highway safety outreach program. The renewal was announced during the ATA Management Conference & Exhibition in San Diego, Calif., underscoring Volvo's continued commitment to promoting road safety, the company said in a news release. Volvo supports the program with a new Volvo VNL 860 tractor used to haul ATA's Interstate One mobile classroom to events nationwide. The truck features the manufacturer's latest suite of digital and mechanical safety systems, including advanced driver assistance and occupant protection technologies designed to safeguard lives and mitigate the risk of serious injuries in the event of an accident.

Volvo Trucks renews sponsorship of America's Road Team through 2026, October 29, 2025, www.todaystrucking.com

DHL Express invests \$90 million to expand capacity and strengthen operations in the Greater New York City area



Source: AJOT

DHL Express, the world's leading international express service provider, on October 29, 2025 announced a \$90 million investment in the greater New York City area to expand operational capacity and ensure long-term growth across one of its highest-volume U.S. markets. The investment includes new facility leases and capital expenditures in advanced material handling systems and equipment. As part of this strategic investment, DHL Express will relocate its Manhattan service center operations from its current location to a new, modern facility at 16 Van Keuren Ave, Suite 100 in Jersey City, NJ, by the end of November 2025.

DHL Express invests \$90 million to expand capacity and strengthen operations in the Greater New York City area, October 29, 2025, www.ajot.com

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**The Chartered
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**North
America**

Transportation's Top Stories

Other Transport Updates

CANADA

Canada's Economy During Recent Canada-U.S. Trade Developments



Source: Statcan

The presentation focuses on how economic conditions have changed as trade tensions between Canada and the United States continue to unfold. Exports (-7.5%) scaled back sharply in the second quarter of 2025, following the implementation of US tariffs on Canadian steel, aluminum, automobiles and other goods not compliant with the Canada-United States-Mexico Agreement. This was the largest quarterly decline since 2009, excluding the COVID-19 pandemic period. In the third quarter of 2025, one-quarter of businesses (24.9%) reported having passed on cost increases attributable to tariffs to their customers over the previous 6 months, while nearly two-fifths (39.4%) of businesses reported being very likely or somewhat likely to pass on costs to their customers over the next 12 months.

Canada's Economy During Recent Canada-U.S. Trade Developments, October 27, 2025, www.statcan.gc.ca

Bank of Canada cuts interest rate to 2.25%, but signals this may be the end of easing



Source: Financial Post

The Bank of Canada cut its interest rate by 25 basis points to 2.25 per cent on Wednesday, October 29, 2025 but signalled that it may end its easing cycle there if the economy operates in line with its latest forecast. "This was our second straight cut, and reflects ongoing weakness in the economy and contained inflationary pressures," said Bank of Canada governor Tiff Macklem, according to prepared remarks.

Bank of Canada cuts interest rate to 2.25%, but signals this may be the end of easing, October 30, 2025, www.financialpost.ca

US/WORLD

Transportation Consumer Price Index – September

2025

The CPI for all transportation goods and services rose 1.7% from September 2024 to September 2025. Transportation contributed 9.9% to the 3.0% increase in the price of all goods and services, per the CPI. Used cars and trucks contributed the most to inflation, rising 5.1% year-over-year and contributing 3.8% to the annual change in the price of all goods and services. By item, the top three contributors to inflation in September 2025 were: 1. Used cars and trucks: +3.8%; 2. Motor vehicle insurance: +3.0%; and 3. Motor vehicle maintenance and repair: +2.7%. The top three items dampening transportation's contribution to inflation in September 2025 were: 1. Gasoline (all types): -0.9%; 2. Leased cars and trucks: -0.6%; and 3. Other intercity: -0.3%.

Transportation Consumer Price Index – September 2025, October 24, 2025, www.bts.gov

Trump oversees truce signing and trade deal flurry on first Asian stop



Source: AJOT

President Donald Trump hit the ground running on the first leg of his Asian tour on Sunday, October 26, 2025 announcing a slew of trade agreements in Malaysia and joining the signing of an expanded truce between Thailand and Cambodia that he brokered in July. Within six hours of landing in Kuala Lumpur for the summit of the Association of Southeast Asian Nations, Trump announced trade deals with four countries, met regional leaders and held talks with Brazilian President Luiz Inacio Lula da Silva, who said their teams would immediately start tariff discussions. Trump also said he was confident of hammering out a deal with Chinese President Xi Jinping ahead of an expected meeting on Thursday, October 23, 2025 as top trade officials from both sides met for a second day in Kuala Lumpur and agreed on a framework for a trade agreement.

Trump oversees truce signing and trade deal flurry on first Asian stop, October 26, 2025, www.ajot.com



US, China talks sketch out rare earths, tariff pause for Trump and Xi to consider



Source: AJOT

Top Chinese and U.S. economic officials on Sunday hashed out the framework of a trade deal for U.S. President Donald Trump and Chinese President Xi Jinping to decide on later this week that would pause steeper American tariffs and Chinese rare earths export controls, U.S. officials said. U.S. Treasury Secretary Scott Bessent said talks on the sidelines of the ASEAN Summit in Kuala Lumpur had eliminated the threat of Trump's 100% tariffs on Chinese imports starting November 1. Bessent also said he expects China to delay implementation of its rare earth minerals and magnets licensing regime by a year while the policy is reconsidered. Chinese officials were more circumspect about the talks and offered no details about the outcome of the meetings. Trump and Xi are due to meet on Thursday on the sidelines of the Asia-Pacific Economic Cooperation (APEC) summit in Gyeongju, South Korea, to sign off on the terms. While the White House has officially announced the highly anticipated Trump-Xi talks, China has yet to confirm that the two leaders will meet. "I think we have a very successful framework for the leaders to discuss on Thursday," Bessent told reporters after he and U.S. Trade Representative Jamieson Greer met with Chinese Vice Premier He Lifeng and top trade negotiator Li Chenggang for their fifth round of in-person discussions since May. Bessent said he anticipates that a tariff truce with China will be extended beyond its November 10 expiration date, and that China will revive substantial purchases of U.S. soybeans after buying none in September while favouring soybeans from Brazil and Argentina. U.S. soybean farmers "will feel very good about what's going on both for this season and the coming seasons for several years" once the deal's terms are announced, Bessent told the ABC program "This Week."

US, China talks sketch out rare earths, tariff pause for Trump and Xi to consider, October 24, 2025, www.ajot.com

Trump meets Japan's new leader Takaichi for trade, security talks

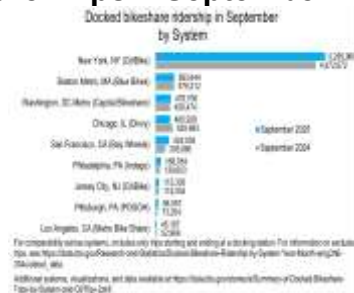


Source: AJOT

President Donald Trump met Japan's new prime minister, Sanae Takaichi, in Tokyo on Tuesday, October 28, 2025 for talks on trade and security, praising her elevation as the country's first female leader and her pledge to accelerate a military buildup. Takaichi is expected to offer a package of U.S. investments in a \$550-billion deal agreed this year, including shipbuilding, and increased purchases of U.S. soybeans, natural gas and pickup trucks, sources familiar with the matter told Reuters. She also plans to inform him she is preparing to nominate him for the Nobel Peace Prize, following other world leaders that have recommended Trump for the accolade he has long sought, broadcaster NTV reported on Tuesday, citing government sources.

Trump meets Japan's new leader Takaichi for trade, security talks, October 28, 2025, www.ajot.com

Docked Bikeshare Trips – September 2025



Source: BTS

On October 30, 2025, the Bureau of Transportation Statistics (BTS) released docked bikeshare trips for September 2025. From September 2024 to September 2025, docked bikeshare trips starting and ending at a docking station on eight of the largest systems grew 5.7%.

Docked Bikeshare Trips – September 2025, October 30, 2025, www.bts.gov



**The Chartered
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**North
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EVENTS

**CILTNA 2025 FALL OUTLOOK CONFERENCE
& ANNUAL DINNER**

**"In Search of Advantage During Volatile Times:
Leveraging Opportunities in Logistics and
Transportation"**

THURSDAY, NOVEMBER 6, 2025

LUNCHEON & WORKSHOP - 11:30 ET
CILTNA AGM - 17:00 ET
RECEPTION - 17:45 ET
ANNUAL DINNER - 18:45 ET

**RIDEAU CLUB – 15th Floor, 99 BANK
ST. OTTAWA, ON**

CN CPKC KPMG

REGISTER NOW for the **CILTNA 2025 Fall Outlook Conference & Annual Dinner: "In Search of Advantage During Volatile Times: Leveraging Opportunities in Logistics and Transportation"** on Thursday, November 6, 2025 at the Rideau Club, 15th Floor, 99 Bank Street, Ottawa, ON.

View the agenda [HERE](#).

Thank you to our sponsors:



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CPKC



For more details and to register, please visit:
<https://ciltna.com/events/2025-fall-outlook-conference-and-annual-dinner/>

We hope to see you all there!

**The Chartered
Institute of Logistics
and Transport**

CILTNA 2025 Annual General Meeting (AGM)

6 November 2025

5:00 p.m. - 5:30 p.m. ET

RIDEAU CLUB - 99 BANK ST, OTTAWA, ON

The 2025 Annual General Meeting (AGM) of the Chartered Institute of Logistics and Transport – North America (CILTNA) will be held on 06 November 2025 commencing at 5:00 PM ET at the Rideau Club, 99 Bank Street, Ottawa, ON.

Please also find the AGM Notice of Meeting, Agenda, Information Circular, Form of Proxy, and 2024 Minutes. Please review them carefully by clicking here: [AGM Package and Proxy Form](#).

Action Required

To register to attend the 2025 Fall Outlook Conference and/or Annual Dinner please use the following link <https://ciltna.com/events/2025-fall-outlook-conference-and-annual-dinner/> If you only wish to attend the AGM, registration will be done onsite at the meeting.

The Board strongly encourages all Members to vote by returning the completed form of proxy. Please print the proxy form [HERE](#) and return it to CILTNA administration at: admin@ciltna.com no later than 24 hrs. prior to the event.

This is your chance to have your voice heard!



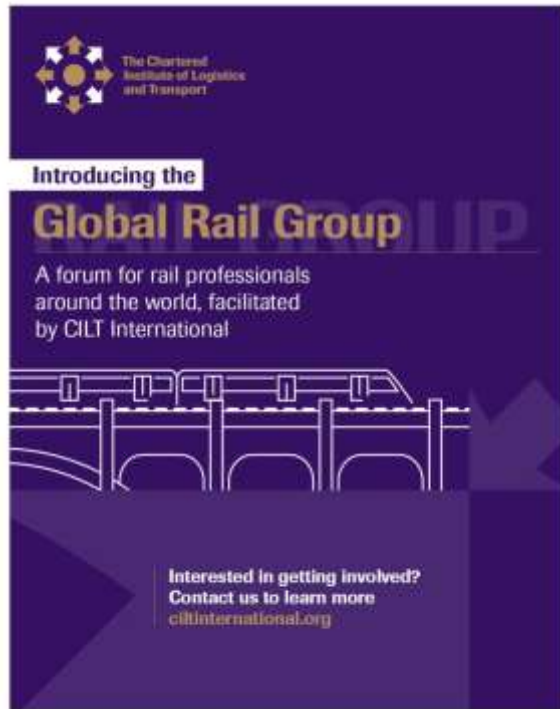
BCAC Silver Wings Industry and Scholarship Awards Celebration 2025

At the annual Silver Wings Industry and Scholarship Awards Celebration on November 14th, 2025, the BCAC recognizes aviation and aerospace industry colleagues for specific achievements. As well, they disburse almost \$200,000.00 through our Aviation and Aerospace Scholarship Awards Program to hard-working students enrolled in aviation and/or aerospace programs in British Columbia. They invite you to join them at this annual Celebration at the Vancouver Convention Centre West for an evening of fine food, live entertainment, an online auction, a 50/50 Draw, a vibrant awards ceremony and unparalleled networking opportunities.

When: November 14, 2025 at 5:45 PM PT

Where: Vancouver Convention Centre- West 3rd Floor, 1055 Canada Place, Downtown Vancouver

For more information and to register, please visit:
<https://bcaviationcouncil.silkstart.com/events/silver-wings-industry-and-scholarship-awards-celebration-2025>



CILT International are pleased to announce the launch of the CILT International Global Rail Group (GRG) at the 2025 CILT International Convention in Colombo.

The GRG is a new professional practice network connecting rail experts worldwide, spanning high-speed rail, light rail, metro and urban systems, regional and intercity rail, and rail freight.

Founded and led by Andrew Young FCILT (Chair) and Darren King FCILT (Vice Chair), the Group will provide a platform for sharing knowledge, developing thought leadership and advancing sustainable, efficient rail systems across the globe.

Find out more and apply to join here [➡ https://ow.ly/pR9I50WXviY](https://ow.ly/pR9I50WXviY)

Job Postings

* Logistics Manager, Alstom, Toronto, ON, Canada

The Logistics Manager will be responsible for the development and implementation of the Project's logistics strategy. The ideal candidate will have the following:

- Able to demonstrate significant expertise in site logistics, traffic management, site coordination, material and equipment delivery, and other applicable technical fields.
- Demonstrated experience in managing teams to deliver integrated logistics solutions on complex projects and programs.
- Strong technical capability in all project phases, including design, planning, construction, operations, and maintenance preferably large program/projects.
- Demonstrable experience in managing senior stakeholder relationships and providing strategic level reporting to enable effective decision making.
- Excellent stakeholder engagement and communication skills including the ability to facilitate meeting / workshops with large groups of stakeholders.
- Drive and optimise all logistics operations to support all installation activities.
- Experience with Third-Party Logistics (3PL) subcontractors and contracts.
- Experience with international logistics including supply chain, freight, customs, duties, import and export.
- Provide strong leadership to the logistics team.
- Responsible for the budgets based on schedule and project needs for all program logistics

Mandatory:

- A recognised university degree;
- 7-10 years experience in a logistics-related leadership role;
- Minimum 5 years of professional experience in large railway projects or equivalent infrastructure programs;
- A working understanding of the requirements from the Ontario Health and Safety Act;
- Proven track record of managing logistics programs including warehousing, logistics management, and transportation management;
- Fluent in English;

- Knowledge of the typical logistics, supply chain and warehousing processes supporting major projects.

Competencies and Skills:

- Relevant industry software to support logistics, supply chain and administrative duties.
- Ability to make critical decisions based on evidence
- Exceptional communication and collaboration skills

To apply, please visit: <https://www.linkedin.com/jobs/view/4263508642>

*** Supply Chain Specialist, Bombardier, Dorval, QC, Canada**

Why join us?

At Bombardier, we design, build and maintain the world's peak-performing aircraft for the world's most discerning people and businesses, governments and militaries. We have been successful in setting the highest standards by putting our people at the heart of it all, and defining excellence, together.

Working at Bombardier means operating at the highest level. Every day, you are part of a team that delivers superior experiences and products, pushing the boundaries of what's possible in our industry and beyond. By prioritizing employee growth and development, we empower everyone to reach their full potential on their own terms, because the best work happens when you are free to be yourself and share your unique expertise.

What are your contributions to the team?

- Develop new sources of supply and establish strategic alliances.
- Develop negotiation business strategies.
- Lead and participate in the development of the commodity by managing projects that would include the preparation of business cases.
- Lead, develop and execute the commodity strategy and provide to senior management project and negotiation statuses.
- Identify, analyze and realize cost reduction opportunities

- Create and maintain formal networks internally and externally.
- Act as single interface with suppliers of new business.
- Support Sites and/or Business Units with appropriate sourcing strategies.
- Coordinate and lead negotiations of any claims with suppliers in support of business unit production issues.
- Support Business Units in the application of contractual remedies against material breaches.
- Lead contract negotiations with suppliers.
- Ensure contracts are maintained in accordance to our business requirements
- Coordinate the Procurement Agents activities in relation to the balanced scorecard objectives, the master plans and the detailed plans.
- Support Procurement Agents in their contracts negotiations, the commercial agreements and product changes negotiations, as well as the contracts amendments;
- Participate in the governance of cost reduction initiatives and ensure projects come to fruition.
- Actively participate in supplier program reviews led by the business units.
- Develop and coach team members on procurement initiatives and processes.
- Support commodity manager in the performance development plan process.

How to thrive in this role?

- You have a bachelor's degree in business administration or equivalent.
- You have seven (7) to ten (10) years of relevant experience.
- You have experience in the aerospace industry and/or manufacturing environment and/or program management, in a commercial role, an asset.
- You have excellent negotiation skills and experience in project management.
- You are detail oriented, focused and committed to meeting deadlines.
- You are a strong team player, recognized for your leadership and innovation, and ability to mobilize a team.
- Have a high proficiency and are good communicator in French and English (written and spoken)
- You have strong capabilities in operations and financial management.

- You are comfortable with complex technical topics, and have knowledge of legal terminology or interpretation of contracts.
- You are familiar with Just-In-Time purchasing logistic, integrated supply chain and lean manufacturing concepts.
- You can work with MS Project, Word, Excel, Power Point and MS Outlook.

To apply, please visit: <https://www.linkedin.com/jobs/view/4278569161>

*** Director, Intermodal Optimization, Halifax Port Authority, Halifax, NS, Canada**

With a core mandate to facilitate the movement of goods and people in support of economic development, and a commitment to safe, efficient, and sustainable operations, the Halifax Port Authority (HPA) plays a vital role as a strategic gateway to global markets. As a strategic port operator, HPA creates value for customers, partners, visitors, and the broader community through its three pillars of business: cargo, cruise, and real estate. The port is a hub of international connectivity, with the world's largest shipping lines calling here and linking Halifax to over 150 countries.

To advance its commitment to innovation and operational excellence, the Halifax Port Authority is seeking a Director, Intermodal Optimization. This is a strategic leadership role designed to optimize the efficiency and transparency of Halifax's supply chain performance through collaboration with the port's principal operators while analyzing and aligning with market demands and financial objectives. Reporting to the Senior Vice President, the Director ensures service level commitments are developed and met through data-driven planning, execution, and continuous improvement. The role involves managing a structured improvement cycle (Plan, Execute, Measure, Adjust), collaborating with key stakeholders, and delivering insights that support operational fluidity. With a focus on facilitation, the Director helps maintain the Port's competitiveness by aligning with national mandates, responding to market needs, and contributing to throughput growth, revenue generation, and long-term sustainability.

HPA is seeking a seasoned professional in supply chain with analytics experience working in container terminal and/or intermodal operations. The successful candidate brings strategic thinking, broad business acumen, and a proven ability to lead analytics or data-driven teams in client-facing environments. With the credibility to serve as an effective facilitator, strong communication and interpersonal skills are essential, along with fluency in performance reporting and metrics. The ability to work independently, manage competing priorities, and maintain

composure under pressure is critical. A second international language is considered an asset. This position demands analytical rigor, discretion, and adaptability, as well as the capacity to build and sustain effective relationships across a wide range of stakeholders.

To Apply

To fill this position, Halifax Port Authority has partnered with leadership advisory firm Odgers. Applications are encouraged immediately and should be submitted online ideally at <https://careers.odgers.com/en-ca/30704>

We thank all those who express an interest, however only those chosen for further development will be contacted.

Diversity, Equity, and Inclusion

Halifax Port Authority (HPA) embraces a culture of belonging. No matter who you are, where you're from, how you think, what you believe in, or whom you love, HPA welcomes your application. HPA is made up of diverse backgrounds with unique perspectives and experiences. They encourage applications from 2SLGBTQ+, Black, Indigenous, and people of colour, women, newcomers to Canada, and people with disabilities. If you require any accommodation in the application and interview process, please get in touch.

Odgers is deeply committed to diversity, equity, and inclusion in all the work that we do. As part of our efforts to better understand our ability to reach as broad a pool of candidates as possible for our searches, our DEI team would like to encourage you to take a moment and access our Self-Declaration Form.

*** Supply Chain Manager III, Amazon, Austin, TX, USA**

Multiple Positions Available

Facilitate supply chain analysis to identify and recommend improvement opportunities for both new and existing processes scaling processes to standard methodologies across businesses, and leading alignment across organizations. Identify and drive operational improvements by proposing network wide solutions that improve the health of the supply chain. Work with external suppliers, and navigate, resolve, and mitigate risks where possible. Influence, drive, innovate, and come up with solutions to build, and solve problems in, supply chains.

Basic Qualifications

Master's degree or foreign equivalent degree in Business, Engineering, Operations, Supply Chain, Transportation, Logistics, or related field and two years of experience in the job offered or a related occupation. Employer will accept a Bachelor's degree or foreign equivalent degree in Business, Engineering, Operations, Supply Chain, Transportation, Logistics, or related field and five years of progressive post-baccalaureate experience in the job offered or a related occupation as equivalent to the Master's degree and two years of experience. Must have one year of experience in the following skill(s): 1) experience working in program management, logistics, operations, supply chain, or transportation fields; 2) experience leading cross-functional supply-chain/logistics programs; 3) experience working on and leading the design, implementation, and optimization of supply chain initiatives; 4) experience with data mining and data analysis; 5) experience using Microsoft Excel including pivot tables, macros, index/match, vlookup, VBA, and data links; and 6) experience with analytical tools such as SQL, Tableau, or Microsoft Access.

Preferred Qualifications

All applicants must meet all the above-mentioned requirements.

To apply, please visit:

<https://www.linkedin.com/jobs/view/4300115316>



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<https://www.youtube.com/channel/UC1gRKcOcJ5vohMSRFBjIEFA>

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