

### Transportation's Top Stories

## Air Transport Updates

### **CANADA**

## Air Canada and Tilley Turn Wanderlust into a One-of-a-Kind Iconic Hat



Source: Air Canada

Whether your dream destinations are near or far, they can now stay top of mind! Air Canada and heritage outfitter Tilley have teamed up to launch the limited-edition Air Canada x Tilley Bucket List Hat. Combining Tilley's storied craftsmanship with Air Canada's spirit of exploration, this exclusive collaboration puts an innovative twist on an iconic travel hat that's ready to join you in exploring the airline's farreaching network. "The bucket hat is more than an accessory, it's a timeless symbol of style and exploration," said Joe Mimran, Co-Owner and Chairman, Tilley Endurables Inc. "For decades the legendary Tilley hat has proven its staying power, and few accessories have travelled so widely, across generations, subcultures, and continents, with such ease and style. This collaboration with Air Canada celebrates that enduring legacy, ensuring this iconic hat remains a trusted companion for adventurers."

Air Canada and Tilley Turn Wanderlust into a One-of-a-Kind Iconic Hat, November 12, 2025, www.aircanada.ca

## The Air Canada Foundation Accepting Applications for 2026 Grants



Source: Air Canada

The Air Canada Foundation is excited to welcome applications to its annual grant program. Through this initiative, the Foundation remains deeply committed to improving the health and well-being of children and youth by funding programs that deliver meaningful, lasting impact on children and their families from coast to coast. In 2025, the Air Canada Foundation disbursed \$1.6 million in support of 38 projects supporting

The Air Canada Foundation Accepting Applications for 2026 Grants, November 13, 2025, <a href="https://www.aircanada.ca">www.aircanada.ca</a>

### **US/WORLD**

## Commercial Aviation Passengers Potentially Affected by Planned Reductions in Air Traffic

On November 6, 2025, the U.S. Department of Transportation (DOT) announced that, beginning tomorrow, there will be a 10% reduction of air traffic at 40 airports across the Nation as the lapse in appropriations continues. The Federal Aviation Administration released the list of first "core 30" impacted airports on their website. The Bureau of

Transportation Statistics (BTS) estimates that more than 1.9 million daily passengers use the airports covered by the reduction in air traffic. The estimate is based on the monthly data for the number of passengers who boarded planes at the 40 airports for the months of October and November 2022-2024. The daily average for October is the monthly total divided by 31 days, and the daily average for November is the monthly total divided by 30 days.

Commercial Aviation Passengers Potentially Affected by Planned Reductions in Air Traffic, November 6, 2025, <a href="https://www.bts.gov">www.bts.gov</a>

### FAA bars MD-11 flights after fiery UPS jet crash

The U.S. Federal Aviation Administration on November 8, 2025 said it was prohibiting MD-11 planes from flying for now, pending inspections, after a crash earlier in the week of a UPS MD-11 cargo freighter killed at least 14 people in Kentucky. UPS and FedEx said they have already grounded their combined fleet of more than 50 McDonnell Douglas MD-11 cargo planes following a recommendation by planemaker Boeing. The FAA said the emergency airworthiness directive was prompted by the crash on November 4, 2025, when the left engine and pylon detached from the airplane during takeoff in Louisville. The cause of the detachment is under investigation. "This condition could result in loss of continued safe flight and landing," the U.S. regulator said. "The FAA is issuing this AD because the agency has determined the unsafe condition is likely to exist or develop in other products of the same type design." UPS said it was in compliance with the directive because it has grounded its fleet of 26 MD-11 planes, representing about 9% of its fleet. Boeing said on November 8, 2025 that it supports the FAA order.

FAA bars MD-11 flights after fiery UPS jet crash, November 9, 2025, <a href="https://www.ajot.com">www.ajot.com</a>

STIP a Significant Step Toward Decarbonizing Air Transport, But Stronger Action Still Needed



Source: IATA

The International Air Transport Association (IATA) noted the European Commission's release of the Sustainable Transport Investment Plan (STIP) as a significant step in recognizing the urgent need to accelerate air transport's decarbonization. The plan addresses several long-standing weaknesses in the EU's aviation decarbonization strategy, but more action is still needed. Willie Walsh, IATA's Director General said "We welcome the Commission's recognition of market challenges that derive from SAF mandates that were flawed from the outset, particularly the price gap between sustainable and conventional fuels, and the need for robust investment support. Extending SAF support under the EU ETS, exploring tradable SAF and book-andclaim mechanisms, simplifying operator reporting, improving access to sustainability certificates via the Union Database (UDB), and advancing dual conformance of SAF under EU RED and CORSIA to promote global harmonization are positive steps but we need to see how words turn into reality. Particularly, we are concerned that the STIP falls short of critical industry expectations. We hope this is just the start of a continued review of EU aviation sustainability initiatives which will ultimately lead to a more efficient and successful program of decarbonization for aviation." The areas of the STIP which remain areas of concern include: 1. Enabling SAF Book-and-Claim in Europe. 2. Prioritizing demand-side considerations is crucial. 3. Technologyneutral SAF support is key to ensuring diversified SAF production in Europe.

STIP a Significant Step Toward Decarbonizing Air Transport, But Stronger Action Still Needed, November 6, 2025, www.iata.org

## U.S. Cargo and Passenger Airlines Gained 8,803 Jobs in September 2025



Source: BTS

U.S. airline industry (passenger and cargo airlines combined) employment increased to 1,031,210 workers in September 2025, 8,803 (0.86%) more workers than in August 2025 (1,022,407). U.S. scheduled-service passenger airlines employed 548,259 workers in

September 2025, or 53% of the industry-wide total. Passenger airlines lost 1,793 employees in September 2025. United Air Lines led scheduled passenger carriers, adding 522 employees; SkyWest Airlines added 278, and Alaska Airlines added 200. U.S. cargo airlines employed 478,712 workers in September 2025, or 47% of the industry-wide total. Cargo carriers gained 10,662 employees (2.28%) in September 2025. FedEx, the leading air cargo employer, increased employment by 11,417 jobs.

U.S. Cargo and Passenger Airlines Gained 8,803 Jobs in September 2025, November 10, 2025, <a href="https://www.bts.gov">www.bts.gov</a>

## Trump demands air traffic controllers return to work as flight cancellations spike

President Donald Trump demanded air traffic controllers return to work on November 10, 2025 as government-directed flight cuts and air traffic staffing absences continue to wreak havoc with U.S. air travel. Trump added that he will reward those who did not take any time off during the 41-day federal government shutdown, but it is not clear how many controllers could qualify. Trump said he would welcome the resignation of those who took time off. Shares of the biggest U.S. airlines, including American Airlines, Delta Airlines and United Airlines, turned negative after Trump's social media post. The shutdown has led to shortages of air traffic controllers who, like other federal employees, have not been paid for weeks. Officials said it is unclear under the controllers' union contract how they could be docked or what the source of the \$10.000 bonus Trump proposed. Last week, Federal Aviation Administration chief Bryan Bedford said 20-40% of controllers were not showing up for work on any given day at the 30 largest U.S. airports since the shutdown began.

Trump demands air traffic controllers return to work as flight cancellations spike, November 10, 2025, www.ajot.com

## US airlines cancel 1,200 flights Tuesday as government shutdown continues



Source: AJOT

Airlines cancelled nearly 1.200 flights on Tuesday. November 11. 2025, the fifth consecutive day they have topped 1,000 since the government imposed mandatory flight reductions to address safety concerns. Last week, the Federal Aviation Administration instructed airlines to cut 4% of daily flights starting on Friday, November 7, at 40 major airports because of air traffic control staffing issues. Reductions in flights rose to 6% on Tuesday. Flight reductions were set to hit 8% on Thursday and 10% on Friday, November 14. Airlines and the FAA are in discussions about when and how the cuts will be reduced and eventually eliminated as a record-setting 42-day government shutdown nears an end. There are a number of different options being discussed for how the FAA might end or shrink the flight cuts, sources told Reuters. On Monday, November 10, 2025 night, the Senate voted to approve legislation to end the shutdown and fund the government through January 30. The House is set to take it up on Wednesday, November 12, 2025. Air traffic absences have led to tens of thousands of flight cancellations and delays since Oct. 1, 2025 when the shutdown began. Over the weekend, 1.2 million passengers were delayed or had flight cancellations due to air traffic controller absences. Airlines also delayed more than 1,300 flights on Tuesday after cancelling 2,900 Monday and delaying 9,600, according to FlightAware, a flight tracking site. Air traffic control staffing shortages improved dramatically on Tuesday after more than two dozen issues on Monday, airline officials told Reuters. The FAA said there was just one staffing issue reported Tuesday. On Monday, President Donald Trump threatened to dock the pay of any controller who did not return to work and would welcome the resignations of workers who were not diligent in showing up for work. The shutdown, the longest in U.S. history, has forced 13,000 air traffic controllers and 50,000 Transportation Security Administration agents to work without pay.

US airlines cancel 1,200 flights Tuesday as government shutdown continues, November 11, 2025, <a href="https://www.ajot.com">www.ajot.com</a>

## AfA welcomes end of U.S. government shutdown and calls for urgent restoration of flight capacity

The Airforwarders Association (AfA) has welcomed the end of the longest federal government shutdown in history, and urged policymakers to reverse flight capacity reductions that caused around 10,000 flights to be cancelled and widespread disruption across the air cargo sector. AfA said the reopening of government must include immediate steps to reimburse the 1.4 million unpaid federal workers, increase flight capacity, resume export license processing, and restore the stability that businesses and supply chains need. Speaking at the Air Cargo Americas conference in Miami, Brandon Fried, Executive Director, Airforwarders Association said: "We now need a rapid return to predictable operations.

AfA welcomes end of U.S. government shutdown and calls for urgent restoration of flight capacity, November 13, 2025, <a href="https://www.ajot.com">www.ajot.com</a>

## August 2025 U.S. Airline Traffic Data Down 0.1% from the Same Month Last Year



Source: BTS

U.S. airlines carried 86.8 million systemwide (domestic and international) scheduled service passengers in August 2025, according to the Bureau of Transportation Statistics (BTS). When adjusted for seasonality, August enplanements are up 0.2% from July 2025 and down 1.4% from the all-time high reached in June 2024. BTS reported 74.5 million domestic passengers and 12.3 million international passengers on U.S. airlines flights in August, not adjusting for seasonality. U.S. airline traffic reports are filed monthly with BTS. See the tables that accompany this release on the BTS website for summary data since 2016 and complete data since 2000.

August 2025 U.S. Airline Traffic Data Down 0.1% from the Same Month Last Year, November 13, 2025, <u>www.bts.gov</u>



Transportation's Top Stories

## Rail Transport Updates

### **CANADA**

■ CPKC reaches tentative collective agreement with the Brotherhood of Locomotive Engineers and Trainmen



Source: Railway Age

Canadian Pacific Kansas City (CPKC) on November 13, 2025 said it has reached a new tentative five-year collective agreement with the Brotherhood of Locomotive Engineers and Trainmen (BLET). The tentative agreement providing increased wages and more flexible work rules covers approximately 300 locomotive engineers on the Soo Line property operating trains in Illinois, Indiana, Minnesota, North Dakota and Wisconsin. Keith Creel, CPKC President and Chief Executive Officer said "We are very pleased to have reached this latest tentative collective agreement benefiting more than approximately 300 of our railroaders in the United States."

CPKC reaches tentative collective agreement with the Brotherhood of Locomotive Engineers and Trainmen, November 13, www.cpkc.ca

### **US/WORLD**

Trump support likely to get UP-NS deal approved: ex-



Source: JOC

A former chairman of the US Surface Transportation Board (STB) said the proposed merger between Union Pacific Railroad (UP) and Norfolk Southern Railway (NS) is likely to win regulatory approval, citing President Donald Trump's influence and the political alignment of the current board. Daniel Elliott III, who served two nonconsecutive terms as STB chairman between 2009 and 2017, told a webinar on November 6, 2025 that the \$85 billion transaction is "leaning more toward approval" because of the administration's support. The proposed \$85 billion UP-NS mega-merger has divided the rail industry. Trump support likely to get UP-NS deal approved: ex-STB chairman, November 7, 2025, www.joc.com

Union Pacific guarantees more post-merger union jobs



Source: Freightwaves

Another union is backing Union Pacific's proposed merger with Norfolk Southern after the National Conference of Firemen and Oilers on Monday, November 10, 2025 agreed to job guarantees if the consolidation is approved by federal regulators. The agreement announced Monday commits that hundreds of NCFO members employed at the time of the merger will have a job for the length of their careers following the merger, subject to the usual requirements for continued employment. "The NCFO recognizes this merger presents an opportunity to strengthen long-term stability, expand opportunities for our members, and protect quality jobs for the future," Michael Pistone, president of the NCFO, said in a release. "We believe that by combining resources and expertise, this merger will enhance job security, create pathways for member growth, and improve working conditions through sustainable investment and innovation." Said UP Chief Executive Jim Vena, "This agreement reaffirms Union Pacific's promise that all union employees who have a job when the merger closes will have one for life. I want to thank NCFO leaders and all the employees they represent for their service and support."

Union Pacific guarantees more post-merger union jobs, November 11, 2025, <a href="https://www.freightwaves.com">www.freightwaves.com</a>

## UP says cargo owners in Midwest would benefit from NS merger



Source: JOC

Cargo owners in Kentucky, Ohio and Michigan would be among the biggest winners if regulators approve Union Pacific's (UP's) proposed acquisition of Norfolk Southern Railway (NS), giving them more direct access to West Coast ports without an unnecessary and costly truck move, UP says. Union Pacific believes a deal with Norfolk Southern would make West Coast ports easier to access for shippers east of Chicago. From the West Coast, containers are railed to Chicago where shippers either hire a trucking company to haul the box hundreds of miles for final delivery. Beneficial cargo owners (BCOs) in cities such as Cincinnati, Detroit and Louisville may prefer East Coast ports because the routings can be simpler and, in many cases, cheaper.

UP says cargo owners in Midwest would benefit from NS merger November 13, 2025, www.joc.com

## AAR: North American Rail Volume Up Through Week 45



Source: Railway Age

North American carload and intermodal traffic for the first 45 weeks of 2025 (ending Nov. 8) was up 1.9% from the prior-year period, according to the Association of American Railroads' (AAR) latest rail traffic report. While the United States and Canada both saw gains, Mexico experienced a loss. Total carloads for the week ending November 8 were 224,651 carloads, up 0.1 percent compared with the same week in 2024, while U.S. weekly intermodal volume was 268,842 containers and trailers, down 8.7 percent compared to 2024. Four of the 10 carload commodity groups posted an increase compared with the same week in 2024. They included nonmetallic minerals, up 3,753 carloads, to 32,939; grain, up 809 carloads, to 24,291; and miscellaneous carloads, up 659 carloads, to 8,469. Commodity groups that posted decreases compared with the same week in 2024 included motor vehicles and parts, down 1,436 carloads, to 13,840; metallic ores and metals, down 1,355 carloads, to 19,056; and coal, down 1,207 carloads, to 57,352. Canadian railroads reported 91,232 carloads for the week, down 2.6 percent, and 69,344 intermodal units, up 65.4 percent compared with the same week in 2024. For the first 45 weeks of 2025, Canadian railroads reported cumulative rail traffic volume of 7,293,052 carloads, containers and trailers, up 2.1 percent.

<u>AAR: North American Rail Volume Up Through Week 45, November 12, 2025, www.railwayage.com</u>



Transportation's Top Stories

## Marine Transport Updates

### **CANADA**

Coast guard patrol ships to be pulled from service 'sooner than expected,' amid pressures from new security mandate



Source: National Post

A long-troubled fleet of coast guard patrol ships that the Canadian government paid hundreds of millions to build will be pulled from service "sooner than expected," an internal document shows. It comes as the civilian agency braces for more demands under its new surveillance mandate from Prime Minister Mark Carney, who announced back in June that it would be folded into the National Defence Department. Newly released documents obtained by National Post detail the internal deliberations that took place inside the Department of Fisheries and Oceans in the immediate days following the Prime Minister's Office confirming it would be reassigning responsibility for the Canadian Coast Guard to the defence portfolio. 'I think the problem with them was that they were too small and too light for our coast and they took a beating,' said former national security advisor Jody Thomas.

Coast guard patrol ships to be pulled from service 'sooner than expected,' amid pressures from new security mandate, November 13, www.nationalpost.ca

### **US/WORLD**

Suez Canal, ocean lines discuss return of global shipping



Source: Freightwaves

Officials from Egypt and major shipping lines met for discussions regarding a return of global shipping to the beleaguered Suez Canal trade route. Ossama Rabiee, chairman of Egypt's Suez Canal Authority, last week met with representatives of 20 shipping lines and agencies to discuss developments in the Red Sea and their impact on global trade transiting through the Canal and the maritime transport market. The summit at authority headquarters, which was also attended by several members of the agency's board of directors, was the latest in a series of periodic meetings held by the agency to consult on sailing plans and schedules. The meeting came as Egypt looks to recover from severe double-digit declines in toll revenues since late 2023 after attacks on merchant shipping by Houthi militia based in Yemen. The violence forced the largest cargo lines to divert services away from the Suez route and on longer, more expensive voyages connecting Asia with ports in Europe, the Mediterranean and the United States.

Suez Canal, ocean lines discuss return of global shipping, November 10, 2025, www.freightwaves.com

## LA-LB emissions agreement with AQMD sets realistic timelines: stakeholders

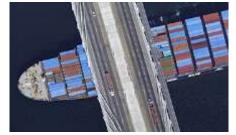


Source: JOC

The ports of Los Angeles and Long Beach will work closely with the regional emissions regulatory agency to develop and deliver infrastructure to support zero-emission trucks and cargo-handling equipment over the next decade. The South Coast Air Quality Management District (AQMD) governing board on November 7, 2025 approved an emissions reduction plan that requires the ports to develop and implement charging and fueling infrastructure and invest in zero- or near-zero-emission trucks, locomotives and cargo handling equipment, with the AQMD verifying progress through annual reports. The "cooperative agreement" will be implemented in three phases over the coming decade.

LA-LB emissions agreement with AQMD sets realistic timelines: stakeholders, November 10, 2025, <a href="https://www.joc.com">www.joc.com</a>

## Port of Long Beach cargo volumes steady through October



Source: AJOT

The Port of Long Beach is moving cargo ahead of the record-setting pace achieved last year, largely because retailers ordered shipments early and stocked warehouses before tariffs and reciprocal tariffs were implemented in spring. In a virtual news conference held Friday, Port of Long Beach CEO Mario Cordero and Chief Operating Officer Noel

Hacegaba noted that although shifting trade policies have brought uncertainty to consumers and the supply chain, cargo continues to move smoothly at the nation's second-busiest port. Dockworkers and terminal operators moved 839,671 twenty-foot equivalent units (TEUs) of cargo containers last month, down 14.9% from October 2024, which remains as the Port's strongest month in its 114-year history. Imports declined 17.6% to 401,915 TEUs and exports decreased 11.5% to 99,817 TEUs. Empty containers moving through the Port were down 12.6% to 337,940 TEUs. The Port has moved 8,229,916 TEUs through the first 10 months of 2025, up 4.1% from the same period last year.

Port of Long Beach cargo volumes steady through October, November 10, 2025, www.ajot.com

### **Descartes releases November Global Shipping Report**

Descartes Systems Group, the global leader in uniting logisticsintensive businesses in commerce, released its November Global Shipping Report for logistics and supply chain professionals. In October 2025, U.S. container import volumes were 2,306,687 twentyfoot equivalent units (TEUs), down a slight 0.1% from September and 7.5% lower than October 2024. After volume declines in August and September, imports from China were up 5.4% over September but down 16.3% year-over-year. Compared to September, port transit time delays increased modestly in October across most top U.S. ports. The October update of the logistics metrics monitored by Descartes suggests continued importer caution amid persistent trade uncertainty and likely frontloading activity that occurred in previous months as importers adjusted to evolving tariffs. U.S. container imports essentially flat in October as year-to-date volumes continue to decrease. October imports dipped a marginal 0.1% over September and were down 7.5% from October 2024. For the first ten months of 2025, volumes are just 0.9% above the same period in 2024. Compared to 2024, the year-to-date growth margin has steadily narrowed this year—from nearly 10% in January to now less than 1% in October—suggesting that ongoing trade volatility, suspected frontloading earlier in the year, and slower consumer demand has slowed momentum.

Descartes releases November Global Shipping Report, November 10, 2025, <a href="https://www.ajot.com">www.ajot.com</a>

Gemini delivers cost savings as it mulls a path to premium pricing



Source: JOC

More than nine months into the Gemini Cooperation's journey – possibly the most radical reinvention ever attempted in container shipping – two things are becoming clear: stated schedule reliability that is well above industry averages has largely been achieved and doubts about its sustainability are fading. A hub-and-spoke network able to keep feeder ships filled is lowering costs, mimicking the common-feeder model in place for decades in Asia and other regions. Maersk cited annualized cost savings of \$720 million to \$950 million through the implementation of the Gemini network because of lower bunker costs and greater asset utilization. The one big unanswered question that remains is whether, or to what extent, premium revenue can be extracted from shippers by Gemini partners Maersk and Hapag-Lloyd.

Gemini delivers cost savings as it mulls a path to premium pricing, November 11, 2025, <a href="https://www.joc.com">www.joc.com</a>

## Houthi pause on shipping attacks lowers tensions, but risk remains



Source: JOC

The announcement in the second week of November 2025 by Horthy rebels operating in Yemen that they will pause attacks on Israel and commercial shipping is the latest development pointing to the potential resumption of most container trade through the Red Sea and Suez Canal. But while the development can be viewed as a de-escalation of

regional tensions, shipping through the Red Sea "remains a severe risk," and the last six weeks with no attacks has coincided with the rebels rebuilding damaged infrastructure and rearming, warns Jack Kennedy, head of Middle East and North Africa country risk at S&P Global Market Intelligence. CMA CGM, along with some small container lines, is the only major ocean carrier to operate a single continued service via the Red Sea through the Suez Canal.

Houthi pause on shipping attacks lowers tensions, but risk remains, November 12, 2025, www.joc.com

Trade volatility hits Hapag-Lloyd profits



Source: Freightwaves

Hapag-Lloyd said that the 2025 nine-month profits fell as global trade disputes led to uneven demand and depressed freight rates. While overall revenue for the German ocean carrier improved to \$16.05 billion from \$15.28 billion in the same period a year ago, group profit fell to \$946 million from \$1.83 billion. "In the third quarter of 2025, the earnings improved compared with the second quarter but remained significantly below prior-year due to low freight rates and upward cost pressure," the company said in a release. Lower group pre-tax (EBITDA) and operating (EBIT) earnings pushed margins down to 17% and 6%, respectively, from 24% and 13% a year ago.

Trade volatility hits Hapag-Lloyd profits, November 13, 2025, <a href="https://www.freightwaves.com">www.freightwaves.com</a>



Transportation's Top Stories

## Road Transport Updates

### **CANADA**

Canada Post submits service changes proposal to government



Financial Post

The plan comes following an order from the federal government to submit ideas to overhaul the Crown corporation. Canada Post has submitted a proposal to the federal government detailing changes to the postal service. On Sept. 25, the Crown corporation was instructed by Joël Lightbound, the minister of government transformation, public services and procurement, to submit its plan for review within 45 days. Canada Post said it completed this on Friday. "While our situation requires that we act with urgency, we will be thoughtful and respectful in our approach and responsive to feedback," Canada Post chief executive Doug Ettinger said in a press release on November 10, 2025. The plan "details the decisive action the corporation is prepared to take to deliver the services Canadians need in a way that is financially sustainable," it said. When asked about specifics, the company said in an email to the Financial Post that it won't be providing further details on the proposal while it works through the review process with the government.

Canada Post submits service changes proposal to government, November 10, 2025, <u>www.financialpost.ca</u>

## Ontario Launches Pothole Prevention and Repair Program

The Ontario government is investing \$10 million to make roads safer by preventing accidents and damage that can occur from potholes. Under the new Pothole Prevention and Repair Program, municipalities with populations of up to 10,000 people can apply for funding to support critical road maintenance and pothole repair. The program is part of the government's work to protect Ontario by making record investments in infrastructure that will keep communities safe, keep workers on the job and support economic growth.

Ontario Launches Pothole Prevention and Repair Program, November 10, 2025, <a href="https://www.mto.gov.on.ca">www.mto.gov.on.ca</a>

## Coast Counties Truck & Equipment acquires Golden State Peterbilt



Source: Todays Trucking

California Peterbilt dealer Coast Counties Truck & Equipment has acquired the business assets of Golden State Peterbilt (GSP). With this acquisition, Coast Counties expands its footprint and service network, welcoming new partners, customers, providers and locations under the Coast Counties banner. The integration of GSP strengthens

the company's regional presence and enhances its ability to deliver support to Peterbilt customers throughout Central and Northern California, according to a release. Coast Counties is a division of The Jim Pattison Group, a diversified holding company operating primarily in Canada and the United States.

Coast Counties Truck & Equipment acquires Golden State Peterbilt, November 10, 2025, www.todaystrcking.com

## Glover International Trucks to acquire Dawson International Truck Centres, Dawson Idealease



Source: Todays Trucking

Glover International Trucks has signed a letter of intent to acquire Dawson International Truck Centres and Dawson Idealease, including their Kamloops, Vernon, and Kelowna locations in British Columbia. The planned transition date is Dec. 4, 2025 according to a LinkedIn post. The acquisition marks another step forward in Glover's growth across Western Canada, expanding its ability to provide sales, parts, service, rental, and full-service lease solutions to customers, the company said.

Glover International Trucks to acquire Dawson International Truck Centres, Dawson Idealease, November 10, 2025, www.todaystrucking.com

## Ontario Completes Widening of Highway 11/17 Near Thunder Bay

The Ontario government has completed major construction to widen two sections of the Trans-Canada Highway between Thunder Bay and Nipigon, marking a significant milestone in its plan to twin more than 100 kilometres of the corridor. The project is part of the government's work to protect Ontario by making record investments in infrastructure that will help support economic growth, keep workers on the job and keep northern communities safe.

Ontario Completes Widening of Highway 11/17 Near Thunder Bay, November 10, 2025, www.mto.gov.on.ca

## Titanium turns in 'most efficient trucking quarter' in two years, sees capacity slowly tightening



Source: Todays Trucking

Titanium Transportation reported its 2025 second consecutive quarter of positive operating income in both its trucking and logistics divisions, supported by stronger cash generation and continued debt reduction. Q3 revenue totaled \$115.7 million, down 2% year over year, while logistics revenue increased 3.3% to \$63 million on higher U.S. volumes. Trucking revenue fell to \$53.8 million, though the segment improved sequential profitability. EBITDA was \$8.9 million, with an 8.7% margin. Titanium generated \$9.5 million in operating cash flow and reduced debt by \$8.9 million, ending the quarter with \$20.7 million in cash. Adjusted net income was \$0.01 per share, compared with a loss a year earlier. CEO Ted Daniel said the company is focused on margin protection, disciplined pricing and balance sheet strength. On a conference call with analysts, Daniel said the company shed unprofitable lanes and turned in its "most efficient trucking quarter in nearly two years."

Titanium turns in 'most efficient trucking quarter' in two years, sees capacity slowly tightening, November 11, 2025, <a href="https://www.todaystrucking.com">www.todaystrucking.com</a>

### **Ontario Launching Road Safety Initiatives Fund**

The Ontario government is investing \$210 million through the Road Safety Initiatives Fund (RSIF) to support increased road safety in school zones and community safety zones without using speed cameras that make life more expensive for drivers and taxpayers. The RSIF will instead provide financial support for proven road safety measures that do not raise costs for drivers, including traffic-calming

infrastructure like speed bumps, raised crosswalks, and roundabouts as well as high visibility signage and increased police enforcement in school zones and community safety zones where municipal speed cameras were previously deployed.

Ontario Launching Road Safety Initiatives Fund, November 13, 2025, www.mto.gov.on.ca

## Stoughton Trailers adds TyCorra Fleet solutions as Eastern Canada dealer

Stoughton Trailers has expanded its presence in Eastern Canada with the addition of TyCorra Fleet Solutions to its dealer network. TyCorra will work directly with assigned fleets across Ontario, Quebec and Atlantic Canada, according to a news release. Select Trailer Sales, Stoughton's long-time dealer based in Mississauga Ont., will continue to manage its customer network as well as targeted account growth. Stoughton Trailers adds TyCorra Fleet solutions as Eastern Canada dealer, November 13, 2025, <a href="https://www.todaystrucking.com">www.todaystrucking.com</a>

### US/WORLD



# NEWSOM CAUGHT REDHANDED: Trump's Transportation Secretary Sean P. Duffy Exposes California Illegally Issued 17,000 Commercial Driver's Licenses, Gets Them Cancelled

U.S. Secretary of Transportation Sean P. Duffy announced on November 12, 2025 that the California Department of Motor Vehicles (DMV) has admitted to illegally issuing 17,000 non-domiciled Commercial Driver's Licenses (CDLs) to dangerous foreign drivers. Thanks to the Federal Motor Carrier Safety Administration's (FMCSA) ongoing audit, each of these licenses is being revoked.

NEWSOM CAUGHT REDHANDED: Trump's Transportation Secretary Sean P. Duffy Exposes California Illegally Issued 17,000 Commercial Driver's Licenses, Gets Them Cancelled, November 12, 2025, www.dot.gov



### Transportation's Top Stories

## Other Transport Updates

### CANADA



## Leading indicator of international arrivals to Canada, October 2025



Source: Statcan

In October 2025, the preliminary number of international arrivals to Canada (returning Canadian residents and non-residents combined) by air and automobile was 4.6 million, down 12.6% from October 2024. This was the ninth consecutive month of year-over-year declines. In brief: Non-resident trips to Canada by air increase; Canadian-resident return trips by air decline; US-resident trips to Canada by automobile edge down; and Canadian-resident return trips from the United States by automobile decline.

Leading indicator of international arrivals to Canada, October 2025, **November 12, 2025**, <u>www.statcan.gc.ca</u>



## Budget 2025: Minister MacKinnon highlights important measures for the future of the Magdalen Islands communities

On November 12, 2025, the Minister of Transport and Leader of the Government in the House of Commons, the Honourable Steven MacKinnon, visited the Magdalen Islands to highlight Budget 2025's investments to support a wide range of infrastructure projects and help local communities build Canada Strong. Budget 2025 proposes funding to support a priority project to extend the runway at the Transport Canada-owned Îles-de-la-Madeleine Airport. This airport serves the entire Magdalen Islands, and its reliability is essential for transporting people and goods to and from the island. The Build Communities Strong Fund will invest \$51 billion over 10 years, followed by \$3 billion per year ongoing, to revitalise local infrastructure - the hospitals, universities, and colleges that serve our people, the roads and bridges that move our goods, and the water and transit systems that sustain our towns. The program will include: 1. A provincial and territorial stream that will provide \$17.2 billion over 10 years to support infrastructure projects and priorities in housing, health care, and education. This could include transit infrastructure, colleges, universities, medical schools, and water and wastewater facilities -From this stream, \$5 billion over three years will be dedicated specifically to a new Health Infrastructure Fund, upgrading health infrastructure such as hospitals, emergency rooms, and urgent care centres. 2. A direct delivery stream that will provide \$6 billion to support regionally significant projects, large building retrofits, climate adaptation, or community infrastructure. This could include cleanenergy generation and storage projects, flood protection, and new community and recreational spaces. 3. A community stream that will provide \$27.8 billion for local roads, bridges, water systems, and community centres - getting the basics right and helping towns and cities grow.

Budget 2025: Minister MacKinnon highlights important measures for the future of the Magdalen Islands communities, November 12, 2025. www.tc.gc.ca

### Annual international trade in services, 2024



Source: Statcan

Canada's exports and imports of services both increased in 2024, led by growth in international travel. Exports of services totalled \$231.7 billion, up 5.9% from 2023, while imports of services into Canada reached \$230.2 billion (+7.2%). Consequently, Canada's balance of international transactions in services posted a surplus of \$1.5 billion in 2024, as exports of services exceeded imports for the second consecutive year.

Annual international trade in services, 2024, November 13, 2025, www.statcan.gc.ca

### US/WORLD

Borderlands Mexico: Tariffs forcing nearshoring, regional sourcing, experts say



Source: Freightwaves

At the 4th annual Houston International Maritime Conference, one of the panellist Mento said the U.S. government's recent trade policies signals a push to economically isolate China and encourage North American regional manufacturing under USMCA. But shifting sourcing is time-consuming and complex: labor capacity, component availability, and transportation infrastructure in Southeast Asia often lag behind China's. Still, Mexico is emerging as the strongest nearshoring winner, panelists said — with Chinese manufacturers themselves opening new factories there to keep access to the U.S. market, Mento said. "Mexico has become the sneaky favorite," Mento said, calling its industrial growth "like a weed right now." Panelists also warned that U.S. Customs and Border Protection is leaning more heavily on Al-driven enforcement, including automated audits and transaction reviews. Borderlands Mexico: Tariffs forcing nearshoring, regional sourcing,

experts say, November 9, 2025, www.freightwaves.com

### **Border Crossing Data: September 2025**

The Bureau of Transportation Statistics (BTS) has released Border Crossing data for September 2025. Coverage includes trucks, buses, personal vehicles, and pedestrians entering the United States by land from Canada and Mexico. In September 2025, the number of trucks entering the U.S. from Canada was 454,488, a 3.7% decrease from September 2024. On the southern border, 635,915 trucks entered the U.S. from Mexico in September 2025, a 4.2% increase from September 2024.

Border Crossing Data: September 2025, November 10, 2025, www.bts.gov



### EU supports the clean transition with over €358 million of investment in 132 new projects across Europe

The Commission has granted today more than €358 million to 132 new projects across Europe under the LIFE Programme for environment and climate action. The allocated amount represents more than half of the €536 million total investment needs for these projects - the remainder coming from national, regional and local governments, public-private partnerships, businesses, and civil society organisations. EU supports the clean transition with over €358 million of investment in 132 new projects across Europe, November 7, 2025, www.europa.eu



The September 2025 Freight Transportation Services Index (TSI) Fell 2.1% from August 2025 and Fell 1.2% from September 2024 while the Passenger Index also Declined



Source: BTS

The Freight Transportation Services Index (TSI), fell 2.1% in September 2025 from August 2025, falling for the month after two months of growth, according to the U.S. Department of Transportation Bureau of Transportation Statistics (BTS). From September 2024 to September 2025 the index fell 1.2%. The freight TSI measures the amount of freight carried by the for-hire transportation industry.

The September 2025 Freight Transportation Services Index (TSI) Fell 2.1% from August 2025 and Fell 1.2% from September 2024 while the Passenger Index also Declined, November 13, 2025, <a href="www.bts.gov">www.bts.gov</a>



### Transportation's Top Stories

### Other CILT News

### **EVENTS**



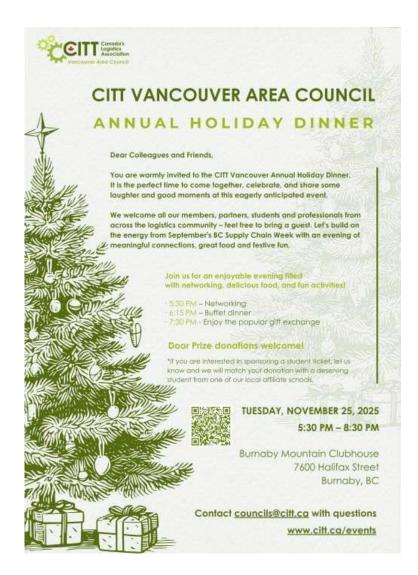
**BCAC Silver Wings Industry and Scholarship Awards Celebration 2025** 

At the annual Silver Wings Industry and Scholarship Awards Celebration on November 14th, 2025, the BCAC recognizes aviation and aerospace industry colleagues for specific achievements. As well, they disburse almost \$200,000.00 through our Aviation and Aerospace Scholarship Awards Program to hard-working students enrolled in aviation and/or aerospace programs in British Columbia. They invite you to join them at this annual Celebration at the Vancouver Convention Centre West for an evening of fine food, live entertainment, an online auction, a 50/50 Draw, a vibrant awards ceremony and unparalleled networking opportunities.

When: November 14, 2025 at 5:45 PM PT

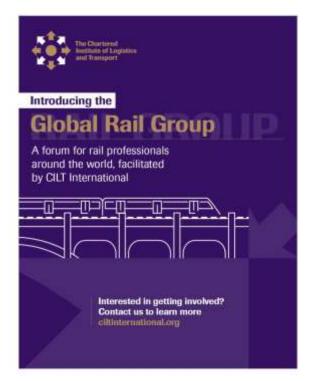
**Where:** Vancouver Convention Centre- West 3rd Floor, 1055 Canada Place, Downtown Vancouver

For more information and to register, please visit: https://bcaviationcouncil.silkstart.com/events/silver-wings-industry-and-scholarship-awards-celebration-2025



CITT warmly invites you to the CITT Vancouver Annual Holiday Dinner at the Burnaby Mountain Clubhouse, 7600 Halifax Street, Burnaby, on Tuesday, November 25th from 5:30 pm-8:30 pm.

To register, please visit: https://lnkd.in/g4KRtsz5



CILT International are pleased to announce the launch of the CILT International Global Rail Group (GRG) at the 2025 CILT International Convention in Colombo.

The GRG is a new professional practice network connecting rail experts worldwide, spanning high-speed rail, light rail, metro and urban systems, regional and intercity rail, and rail freight.

Founded and led by Andrew Young FCILT (Chair) and Darren King FCILT (Vice Chair), the Group will provide a platform for sharing knowledge, developing thought leadership and advancing sustainable, efficient rail systems across the globe.

Find out more and apply to join here → <a href="https://ow.ly/pR9I50WXvIY">https://ow.ly/pR9I50WXvIY</a>

### **Job Postings**

\* Logistics Manager, Alstom, Toronto, ON, Canada

The Logistics Manager will be responsible for the development and implementation of the Project's logistics strategy. The ideal candidate will have the following:

- Able to demonstrate significant expertise in site logistics, traffic management, site coordination, material and equipment delivery, and other applicable technical fields.
- Demonstrated experience in managing teams to deliver integrated logistics solutions on complex projects and programs.
- Strong technical capability in all project phases, including design, planning, construction, operations, and maintenance preferably large program/projects.
- Demonstrable experience in managing senior stakeholder relationships and providing strategic level reporting to enable effective decision making.
- Excellent stakeholder engagement and communication skills including the ability to facilitate meeting / workshops with large groups of stakeholders.
- Drive and optimise all logistics operations to support all installation activities.
- Experience with Third-Party Logistics (3PL) subcontractors and contracts.
- Experience with international logistics including supply chain, freight, customs, duties, import and export.
- Provide strong leadership to the logistics team.
- Responsible for the budgets based on schedule and project needs for all program logistics

### **Mandatory:**

- A recognised university degree;
- 7-10 years experience in a logistics-related leadership role;
- Minimum 5 years of professional experience in large railway projects or equivalent infrastructure programs;
- A working understanding of the requirements from the Ontario Health and Safety Act;
- Proven track record of managing logistics programs including warehousing, logistics management, and transportation management;
- Fluent in English;
- Knowledge of the typical logistics, supply chain and warehousing processes supporting major projects.

### **Competencies and Skills:**

- Relevant industry software to support logistics, supply chain and administrative duties.
- Ability to make critical decisions based on evidence
- Exceptional communication and collaboration skills

To apply, please visit: https://www.linkedin.com/jobs/view/4263508642

## \* Supply Chain Specialist, Bombardier, Dorval, QC, Canada

### Why join us?

At Bombardier, we design, build and maintain the world's peakperforming aircraft for the world's most discerning people and businesses, governments and militaries. We have been successful in setting the highest standards by putting our people at the heart of it all, and defining excellence, together.

Working at Bombardier means operating at the highest level. Every day, you are part of a team that delivers superior experiences and products, pushing the boundaries of what's possible in our industry and beyond. By prioritizing employee growth and development, we empower everyone to reach their full potential on their own terms, because the best work happens when you are free to be yourself and share your unique expertise.

### What are your contributions to the team?

- Develop new sources of supply and establish strategic alliances.
- Develop negotiation business strategies.
- Lead and participate in the development of the commodity by managing projects that would include the preparation of business cases.
- Lead, develop and execute the commodity strategy and provide to senior management project and negotiation statuses.
- Identify, analyze and realize cost reduction opportunities
- Create and maintain formal networks internally and externally.
- Act as single interface with suppliers of new business.
- Support Sites and/or Business Units with appropriate sourcing strategies.

- Coordinate and lead negotiations of any claims with suppliers in support of business unit production issues.
- Support Business Units in the application of contractual remedies against material breaches.
- Lead contract negotiations with suppliers.
- Ensure contracts are maintained in accordance to our business requirements
- Coordinate the Procurement Agents activities in relation to the balanced scorecard objectives, the master plans and the detailed plans.
- Support Procurement Agents in their contracts negotiations, the commercial agreements and product changes negotiations, as well as the contracts amendments;
- Participate in the governance of cost reduction initiatives and ensure projects come to fruition.
- Actively participate in supplier program reviews led by the business units.
- Develop and coach team members on procurement initiatives and processes.
- Support commodity manager in the performance development plan process.

### How to thrive in this role?

- You have a bachelor's degree in business administration or equivalent.
- You have seven (7) to ten (10) years of relevant experience.
- You have experience in the aerospace industry and/or manufacturing environment and/or program management, in a commercial role, an asset.
- You have excellent negotiation skills and experience in project management.
- You are detail oriented, focused and committed to meeting deadlines.
- You are a strong team player, recognized for your leadership and innovation, and ability to mobilize a team.
- Have a high proficiency and are good communicator in French and English (written and spoken)
- You have strong capabilities in operations and financial management.
- You are comfortable with complex technical topics, and have knowledge of legal terminology or interpretation of contracts.
- You are familiar with Just-In-Time purchasing logistic, integrated supply chain and lean manufacturing concepts.

 You can work with MS Project, Word, Excel, Power Point and MS Outlook.

To apply, please visit: <a href="https://www.linkedin.com/jobs/view/4278569161">https://www.linkedin.com/jobs/view/4278569161</a>

## \* Director, Intermodal Optimization, Halifax Port Authority, Halifax, NS, Canada

With a core mandate to facilitate the movement of goods and people in support of economic development, and a commitment to safe, efficient, and sustainable operations, the Halifax Port Authority (HPA) plays a vital role as a strategic gateway to global markets. As a strategic port operator, HPA creates value for customers, partners, visitors, and the broader community through its three pillars of business: cargo, cruise, and real estate. The port is a hub of international connectivity, with the world's largest shipping lines calling here and linking Halifax to over 150 countries.

To advance its commitment to innovation and operational excellence, the Halifax Port Authority is seeking a Director, Intermodal Optimization. This is a strategic leadership role designed to optimize the efficiency and transparency of Halifax's supply chain performance through collaboration with the port's principal operators while analyzing and aligning with market demands and financial objectives. Reporting to the Senior Vice President, the Director ensures service level commitments are developed and met through data-driven planning, execution, and continuous improvement. The role involves managing a structured improvement cycle (Plan, Execute, Measure, Adjust), collaborating with key stakeholders, and delivering insights that support operational fluidity. With a focus on facilitation, the Director helps maintain the Port's competitiveness by aligning with national mandates, responding to market needs, and contributing to throughput growth, revenue generation, and long-term sustainability.

HPA is seeking a seasoned professional in supply chain with analytics experience working in container terminal and/or intermodal operations. The successful candidate brings strategic thinking, broad business acumen, and a proven ability to lead analytics or data-driven teams in client-facing environments. With the credibility to serve as an effective facilitator, strong communication and interpersonal skills are essential, along with fluency in performance reporting and metrics. The ability to work independently, manage competing priorities, and maintain composure under pressure is critical. A second international language is considered an asset. This position demands analytical rigor, discretion, and adaptability, as well as the capacity to build and sustain effective relationships across a wide range of stakeholders.

### To Apply

To fill this position, Halifax Port Authority has partnered with leadership advisory firm Odgers. Applications are encouraged immediately and should be submitted online ideally at <a href="https://careers.odgers.com/enca/30704">https://careers.odgers.com/enca/30704</a>

We thank all those who express an interest, however only those chosen for further development will be contacted.

### Diversity, Equity, and Inclusion

Halifax Port Authority (HPA) embraces a culture of belonging. No matter who you are, where you're from, how you think, what you believe in, or whom you love, HPA welcomes your application. HPA is made up of diverse backgrounds with unique perspectives and experiences. They encourage applications from 2SLGBTQ+, Black, Indigenous, and people of colour, women, newcomers to Canada, and people with disabilities. If you require any accommodation in the application and interview process, please get in touch.

Odgers is deeply committed to diversity, equity, and inclusion in all the work that we do. As part of our efforts to better understand our ability to reach as broad a pool of candidates as possible for our searches, our DEI team would like to encourage you to take a moment and access our Self-Declaration Form.

### \* Supply Chain Manager III, Amazon, Austin, TX, USA

### **Multiple Positions Available**

Facilitate supply chain analysis to identify and recommend improvement opportunities for both new and existing processes scaling processes to standard methodologies across businesses, and leading alignment across organizations. Identify and drive operational improvements by proposing network wide solutions that improve the health of the supply chain. Work with external suppliers, and navigate, resolve, and mitigate risks where possible. Influence, drive, innovate, and come up with solutions to build, and solve problems in, supply chains.

### **Basic Qualifications**

Master's degree or foreign equivalent degree in Business, Engineering, Operations, Supply Chain, Transportation, Logistics, or related field and two years of experience in the job offered or a related occupation. Employer will accept a Bachelor's degree or foreign equivalent degree in Business, Engineering, Operations, Supply Chain, Transportation, Logistics, or related field and five years of progressive post-baccalaureate experience in the job offered or a related occupation as equivalent to the Master's degree and two years of experience. Must have one year of experience in the following skill(s): 1) experience working in program management, logistics, operations, supply chain, or transportation fields; 2) experience leading cross-functional supplychain/logistics programs; 3) experience working on and leading the design, implementation, and optimization of supply chain initiatives; 4) experience with data mining and data analysis; 5) experience using Microsoft Excel including pivot tables, macros, index/match, vlookup, VBA, and data links; and 6) experience with analytical tools such as SQL, Tableau, or Microsoft Access.

**Preferred Qualifications** 

All applicants must meet all the above-mentioned requirements.

To apply, please visit: <a href="https://www.linkedin.com/jobs/view/4300115316">https://www.linkedin.com/jobs/view/4300115316</a>



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Go to: <a href="https://www.facebook.com/CILTNA/">https://www.facebook.com/CILTNA/</a> and Follow Us.



### **★We are on Instagram!**

Go to: <a href="https://www.instagram.com/ciltna/?hl=en">https://www.instagram.com/ciltna/?hl=en</a> and Follow Us.



### **★** Did you know CILTNA has a YouTube Channel?

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https://www.youtube.com/channel/UC1gRKcOcJ5vohMSRFBjIEFA

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