



**The Chartered  
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**North  
America**

Transportation's Top Stories

## Air Transport Updates

### CANADA

 **More Europe, More Travel: Air Canada Further Expands Network to Offer North America's Second Largest Transatlantic Network by Destinations**



Source: Air Canada

Air Canada on November 25, 2025 announced a further expansion of its Summer 2026 global schedule to Europe with new destinations from Toronto and Montréal, plus a new European route from Halifax. From Montréal, Air Canada will offer non-stop service three times weekly to Germany's capital, Berlin, and three times per week to Nantes, France. The airline will launch service to Ponta Delgada in the Azores from Toronto, and it is also adding a second international destination from Halifax to Brussels. Additionally, Air Canada will be resuming its Montréal - Tel Aviv seasonal route for next summer.

*More Europe, More Travel: Air Canada Further Expands Network to Offer North America's Second Largest Transatlantic Network by Destinations, November 25, 2025, [www.aircanada.ca](http://www.aircanada.ca)*

 **Over 1,000 Dreams Took Flight in 2025 with the Help of The Air Canada Foundation**



Source: Air Canada

Dreams Take Flight, Air Canada and The Air Canada Foundation celebrated another successful year of magical journeys to theme parks in Florida and California. This year, more than a thousand children across Canada got to experience a day full of rides, magic and laughter.

*Over 1,000 Dreams Took Flight in 2025 with the Help of The Air Canada Foundation, November 26, 2025, [www.aircanada.ca](http://www.aircanada.ca)*

 **Aircraft movement and civil aviation statistics, September 2025**



Source: Statcan

Major Canadian airlines flew 7.2 million passengers on scheduled and charter services in September 2025, up 2.3% from September 2024. Aircraft movements at Canada's major and select small airports totalled 548,386 in September 2025, up 5.0% from the same month the previous year. Itinerant movements increased 4.2% year over year, while local movements rose 7.0%. The noticeable features for September 2025 were: 1. Air travel resumes growth in September; and 2. Local and domestic itinerant movements remain strong. *Aircraft movement and civil aviation statistics, September 2025, November 25, 2025, [www.statcan.gc.ca](http://www.statcan.gc.ca)*

### **Porter Airlines makes getting to The Bahamas better with first Toronto-Nassau flight**

Porter Airlines is launching roundtrip service on November 26, 2025 between Toronto Pearson International Airport and Nassau, The Bahamas. This route is among a series of inaugural flights to southern vacation markets, including Mexico, Costa Rica and Cayman Islands. Seasonal service to Nassau increases to daily flights beginning Dec. 12, 2026. Nonstop service from Ottawa begins on Dec. 13, 2025 and Montreal on Feb. 5, 2026 making it easier for more Canadian travellers to connect with the rich Bahamian culture.

*Porter Airlines makes getting to The Bahamas better with first Toronto-Nassau flight, November 26, 2026, [www.flyporter.com](http://www.flyporter.com)*

### **Fly the Flag: Air Canada Unveils Celebratory Canadian Olympic and Paralympic Team Livery Featuring Canadian Athletes Headed to the Milano Cortina 2026 Winter Games**



Source: Air Canada

Air Canada on November 27, 2025 proudly unveiled a special livery honouring our Canadian Olympians and Paralympians competing in the Milano Cortina 2026 Olympic and Paralympic Winter Games. This bold design on Fin 940, an Airbus A330, features images of Team Air

Canada Athlete Ambassadors and embodies the strength, dedication and national pride of Team Canada. The first scheduled flight for this special Team Canada livery is flight AC894 today headed for Milan! Air Canada will transport more than 750 athletes and delegation members to and from the Games and eight Team Canada members named Team Air Canada Athlete Ambassadors.

*Fly the Flag: Air Canada Unveils Celebratory Canadian Olympic and Paralympic Team Livery Featuring Canadian Athletes Headed to the Milano Cortina 2026 Winter Games, November 27, 2025, [www.aircanada.ca](http://www.aircanada.ca)*

## **US/WORLD**

### **APRA Report Relies on Flawed Comparators and Ignores Long-Term Delay Trends**



Source: IATA

At IATA's recent 'Wings of Change Europe' conference in Brussels, IATA Director General Willie Walsh explained that what passengers are really looking for from the EU261 air passenger rights regulation is to travel with the lowest possible fare, arrive on time, and have the choice whether or not to add any items. And he argued that policy decisions on EU261 appear to be anecdotally driven, not data-driven. A recent paper regarding EU261, from the Association of Passenger Rights Activists (APRA), a coalition of airline compensation claims companies, attempts to introduce some data in the debate, but it is a deeply flawed analysis. It relies on unrealistic assumptions to come up with figures that contradict the European Commission's own data and utilizes a flawed comparison with the US to imply success where none exists. An analysis of the Paper is provided by IATA.

*APRA Report Relies on Flawed Comparators and Ignores Long-Term Delay Trends, November 25, 2025, [www.iata.org](http://www.iata.org)*

## The Cathay Group releases traffic figures for October 2025



Source: AJOT

Cathay Chief Customer and Commercial Officer Lavinia Lau said: “October marked another solid month for our travel and cargo businesses. Cathay Pacific and HK Express together carried a combined total of more than 3.2 million passengers, 21% more than the previous month. Cathay Cargo carried over 150,000 tonnes of cargo in October, representing a 12% increase month-on-month. Cathay Pacific carried 29% more passengers in October 2025 compared with October 2024, while Available Seat Kilometres (ASKs) increased by 26%. In the first 10 months of 2025, the number of passengers carried increased by 27% compared with the same period for 2024. Lavinia said: “We saw strong travel demand during October...” Cathay Cargo carried 6% more cargo in October 2025 than in October 2024, while Available Freight Tonne Kilometres (AFTKs) increased by 8%. In the first 10 months of 2025, the total tonnage increased by 10% compared with the same period for 2024.

*The Cathay Group releases traffic figures for October 2025, November 24, 2025, [www.ajot.com](http://www.ajot.com)*

## Air Cargo Demand Sets New Record in October, up 4.1%, Marking Eight Straight Months of Growth



Source: IATA

The International Air Transport Association (IATA) released data for October 2025 global air cargo markets showing: 1. Total demand, measured in cargo tonne-kilometers (CTK), rose by 4.1% compared to October 2024 levels (+4.8% for international operations). 2. Capacity, measured in available cargo tonne-kilometers (ACTK), increased by 5.1% compared to October 2024 (+6.4% for international operations). Willie Walsh, IATA's Director General said “Air cargo demand grew 4.1% year-on-year in October, marking the eighth consecutive month of expansion and setting a new monthly record for volumes. While the Asia-North America trade lane extended its contraction to six months, October saw double-digit or near double-digit growth within Asia, between the Middle East and Europe, and between Europe and Asia. This shifting growth pattern shows that air cargo is enabling global supply chains to adapt to the impact of US tariffs. This positive news is especially significant as the air cargo sector enters the peak fourth quarter shipping season.”

*Air Cargo Demand Sets New Record in October, up 4.1%, Marking Eight Straight Months of Growth, November 28, 2025, [www.iata.org](http://www.iata.org)*



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## Rail Transport Updates

### CANADA

#### **Liberals propose bill to streamline, pre-approve Toronto-Quebec City high-speed rail line**



Source National Post

The Carney government is proposing to grant the Crown corporation behind the high-speed railway between Toronto and Quebec City sweeping new powers to accelerate the acquisition or expropriation of land for the project. A new High-Speed Rail Network Act also proposes to exclude the massive railway project from review by the Canadian Transportation Agency by deeming it de facto approved and barring the agency from rescinding the approval. The proposed act is tucked away in the hundreds of pages of the Liberals' bill to implement the 2025 budget tabled Tuesday. The legislation offers a first glance at how Prime Minister Mark Carney's government intends to deliver on its commitment to reduce red tape and speed up the building of major projects. The new act contains sweeping changes to how the railway project — estimated to cost between \$60 and \$90 billion — will be reviewed all the while boosting the government's land acquisition and expropriation powers required for construction. The project promises to develop roughly 1,000 kilometres of fully electric rail dedicated to

high-speed commuter trains that will run between Toronto and Quebec City. This summer, the Carney government designated the high-speed railway as a “transformative project” under its new Major Projects Office and promised to cut the time before construction from eight to five years. Alto, the Crown corporation behind the project, says the trains will hit speeds of up to 300 km/h and will cut travel between certain cities by half compared to existing Via Rail service. Normally, major transportation infrastructure projects would be subject to two key reviews agencies: the Impact Assessment Agency of Canada (IAAC) and the Canadian Transportation Agency (CTA). But with the bill proposing that the high-speed rail be automatically deemed approved by the CTA, the project would only be subjected to an environmental assessment by the Impact Assessment Agency.

Liberals propose bill to streamline, pre-approve Toronto-Quebec City high-speed rail line, November 21, 2025, [www.nationalpost.ca](https://www.nationalpost.ca)



#### **VIA Rail celebrates 70 years of the Canadian and looks to the future of passenger rail in Canada**

VIA Rail Canada (VIA Rail) marked a major milestone on November 21, 2025 at Vancouver's Pacific Central Station: the celebration of the 70th anniversary of *The Canadian*, the legendary train that has connected travellers from Toronto to Vancouver since 1955. Over the decades, *The Canadian* has become one of the most recognized passenger rail journeys in the world, offering Canadians and visitors a unique way to experience the country's vast landscapes. “For 70 years, *The Canadian* has given Canadians a chance to slow down and experience the beauty of this country in a way that no other journey can offer,” said Mario Pélouin, President and CEO of VIA Rail. “It has sparked countless memories: children seeing the mountains for the first time, families crossing the country to be together, strangers



becoming friends over coffee in the Skyline car. Its legacy is carried not only by the steel of the rails, but by the people and the stories it connects.”

*VIA Rail celebrates 70 years of the Canadian and looks to the future of passenger rail in Canada, November 21, 2025, [www.viarail.ca](http://www.viarail.ca)*

## **Railway carloadings, September 2025**



Source: Statcan

Canadian railways transported 31.3 million tonnes of freight in September, slightly below (-0.7%) September 2024 levels. Strong growth in carloadings of wheat and other cereal grains tempered a lower volume of freight traffic from US rail connections. Freight traffic volume for the month was on par with the five-year average of 31.2 million tonnes for September. Year-to-date through September 2025, total cargo moved by rail amounted to 280.7 million tonnes, marginally below (-0.1%) the same January-to-September period in 2024. In brief: 1. Loadings of wheat and other cereal grains remain strong; 2. Carloadings of canola and fresh, chilled or dried vegetables dampen volumes; 3. Intermodal traffic continues upward trend; and 4. American freight continues to slump.

*Railway carloadings, September 2025, November 24, 2025, [www.statcan.gc.ca](http://www.statcan.gc.ca)*

## **US/WORLD**



## **Union Pacific CEO: America needs coast-to-coast railroad, now**



Source: Freightwaves

Just days away from the formal filing of Union Pacific's application with regulators for its proposed merger with Norfolk Southern, the markets are starting to wake up to the deal's potential to reshape how North America ships freight. Share prices improved as UP Chief Executive Jim Vena told an industry conference that the time has come to create the first freight-only, coast-to-coast U.S. railroad. "There's no way that the United States of America should be the one country in North America that does not have a railroad that goes from one end to the other seamlessly," Vena said while accepting an industry award at the RailTrends conference on Friday, November 21, 2025. Vena warned that the merger also makes a business case to enable railroads to compete with a trucking industry that is rapidly deploying autonomous vehicles. "The impact to the railroads are we need to move ahead or we're going to get left behind," he said. "That's key." Vena says historic merger good for railroads, shippers

*Union Pacific CEO: America needs coast-to-coast railroad, now, November 25, 2025, [www.freightwaves.com](http://www.freightwaves.com)*



## **BNSF on UP-NS merger: Don't ruin a good thing**



Source: Freightwaves

The biggest U.S. railroads have a good thing going, why mess it all up with a disruptive mega-merger unlikely to benefit shippers or carriers? That's the view of BNSF Railway, western rival to Union Pacific which has agreed to acquire Norfolk Southern in an historic deal that if

approved would create the first freight-only transcontinental railroad. UP has pitched the consolidation as way to speed up the movement of freight without the delays or expense of hand-offs between railroads through congested hubs such as Chicago or New Orleans. The Omaha-based carrier claims that a streamlined coast-to-coast railroad will grow the business as shippers leverage reduced costs and improved productivity. The merger would likely lead to a reshaping of the North American rail network, a prospect that doesn't sit well with the other Class I railroads in an industry where a daily reality of doing business means sharing freight with your fiercest competitors.

*BNSF on UP-NS merger: Don't ruin a good thing, November 26, 2025, [www.freightwaves.com](http://www.freightwaves.com)*

### **Trump's Transportation Secretary Sean P. Duffy Secures \$220 Million Investment from Pennsylvania After Sounding Alarm on SEPTA Safety Crisis**

U.S. Transportation Secretary Sean P. Duffy shared an update on the Department's call to action for state leadership to address safety concerns surrounding the Southeastern Pennsylvania Transportation Authority (SEPTA)'s systems, which receives oversight from the Pennsylvania Department of Transportation (PennDOT) on its rail operations. Governor Josh Shapiro's announcement of \$220 million in new capital funds for SEPTA is a direct result of multiple USDOT directives for the state to fix its gross mismanagement of a system responsible for moving millions of Americans annually.

*Trump's Transportation Secretary Sean P. Duffy Secures \$220 Million Investment from Pennsylvania After Sounding Alarm on SEPTA Safety Crisis, November 25, 2025, [www.dot.gov](http://www.dot.gov)*

### **AAR: North American Rail Volume Up Through Week 47**



Source: Railway Age

North American carload and intermodal traffic for the first 47 weeks of 2025 (ending Nov. 22) was up 1.8% from the prior-year period, according to the Association of American Railroads' (AAR) latest rail

traffic report. While the United States and Canada both saw gains, Mexico experienced a loss. Total carloads for the week ending November 22 were 234,592 carloads, up 2.0 percent compared with the same week in 2024, while U.S. weekly intermodal volume was 281,518 containers and trailers, down 3.2 percent compared to 2024. Four of the 10 carload commodity groups posted an increase compared with the same week in 2024. They included coal, up 4,795 carloads, to 62,956; nonmetallic minerals, up 2,379 carloads, to 32,282; and grain, up 2,253 carloads, to 25,893. Commodity groups that posted decreases compared with the same week in 2024 included petroleum and petroleum products, down 1,187 carloads, to 10,587; chemicals, down 1,092 carloads, to 32,699; and miscellaneous carloads, down 1,068 carloads, to 8,875. Canadian railroads reported 96,121 carloads for the week, up 1.5 percent, and 70,202 intermodal units, up 1.5 percent compared with the same week in 2024. For the first 47 weeks of 2025, Canadian railroads reported cumulative rail traffic volume of 7,619,166 carloads, containers and trailers, up 2.3 percent.

*AAR: North American Rail Volume Up Through Week 47, November 26, 2025, [www.railwayage.com](http://www.railwayage.com)*



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## Marine Transport Updates

### CANADA

#### **Government of Canada announces investments totalling \$6 billion to strengthen Canada's trade and transportation infrastructure**

On November 21, 2025, the Honourable Steven MacKinnon, Minister of Transport and Leader of the Government in the House of Commons and the Honourable Maninder Sidhu, Minister of International Trade, announced two trade infrastructure funds. Supported by \$6 billion over seven years through Budget 2025, these investments will help build the infrastructure Canada needs to unlock access to new global markets, while also doubling non-U.S. exports. Over the next decade, the funds could help generate \$300 billion more in exports. These funds will be delivered by Transport Canada in partnership with the Canada Infrastructure Bank, Crown-Indigenous Relations and Northern Affairs Canada, the Canadian Northern Economic Development Agency, and National Defence. These new funds will strengthen Canada's trade corridors across ports, rail, and roads, ensuring Canadian products move efficiently to global markets. This includes: 1. The \$5 billion Trade Diversification Corridors Fund, which is intended to strengthen Canada's trade corridors across ports, rail, and roads, ensuring Canadian products move efficiently to global markets; and 2. The \$1 billion Arctic Infrastructure Fund to support dual-use – civilian / community and defence – transportation projects that reinforce Canada's sovereignty, enable regional economic development, and connect Northern and Indigenous communities.

*Government of Canada announces investments totalling \$6 billion to strengthen Canada's trade and transportation infrastructure, November 25, 2025, [www.tc.gc.ca](http://www.tc.gc.ca)*

#### **Canada looks for new container gateways for decoupling from US**



Source: JOC

Canada's government has laid out plans for more spending on ports and other infrastructure to lessen the country's trade dependency on the US, with the potential for new container screening and handling capacity along the St. Lawrence River and in the Great Lakes region. Canada's Minister of Transport, Steven MacKinnon, on Friday November 21, 2025 announced that the government's next budget includes C\$5 billion (US\$3.55 billion) over the next seven years for its Trade Diversification Corridors Fund. Prime Minister Mark Carney first outlined the spending in March in response to the Trump administration's decision to impose tariffs on a host of Canadian imports. Canada may look to designate other ports for customs clearance of containers as part of a broader effort to diversify its trade relations.

*Canada looks for new container gateways for decoupling from US, November 24, 2025, [www.joc.com](http://www.joc.com)*

## **PSA Halifax welcomes new Amerigo service to the port of Halifax**



Source: AJOT

PSA Halifax has announced the arrival of the AMERIGO service, a new joint service operated by CMA CGM, COSCO Shipping, OOCL, and ONE, with its maiden call made by the CMA CGM AMBITION on 25 November 2025 at the PSA Halifax Atlantic Hub Terminal. The AMERIGO service will strengthen direct trade links between the Mediterranean and North America, offering expanded options and improved connectivity for Canadian exporters and importers. The service features port calls at key Mediterranean gateways including Salerno, La Spezia, Genoa, Vado Ligure, Valencia, and Algeciras, as well as major U.S. East Coast ports such as New York, Norfolk, Savannah and Miami. The introduction of the AMERIGO service also enhances PSA Halifax's growing role as a strategic cold-chain gateway. The service leverages PSA Halifax's expedited rail solution, which transfers time-sensitive reefer cargo, such as citrus fruit, directly from vessel to rail and departs the terminal the same day for inland markets. This rapid, seamless flow of refrigerated goods is made possible through close coordination and partnership among PSA Halifax, Canadian National Railway and the Halifax Port Authority. *PSA Halifax welcomes new Amerigo service to the port of Halifax, November 26, 2025, [www.ajot.com](http://www.ajot.com)*

## **US/WORLD**

## **Europe ports lack buffer space to handle demand surges**



Source: JOC

Europe's three largest import gateways of Antwerp, Hamburg and Rotterdam all face "heavily disrupted operations," according to Kuehne + Nagel's SeaExplorer visibility tool. Europe's ongoing port congestion is exposing the limited buffer capacity at both marine terminals and inland transport networks, raising the need not just for investment but also for more usage of smaller, less affected ports. While congestion has shown signs of easing in recent months, major European ports are challenged in their ability to work through the backlogs and the shifting shipping seasons, according to Chantal McRoberts, head of advisory at Drewry Supply Chain Advisors. McRoberts said the core underlying reason for the ongoing congestion was a lack of buffer capacity within the region's port network.

*Europe ports lack buffer space to handle demand surges, November 21, 2025, [www.joc.com](http://www.joc.com)*

## **Piraeus focus of fresh US-China spat over control of ports**



Source: AJOT

Comments by the US ambassador to Greece, Kimberly Guilfoyle, have led to a fresh spat with China over the control of major ports. It focuses on the port of Piraeus in which China's state-owned shipping giant COSCO first secured a container terminal concession before, in 2016, acquiring a 67% stake in Greece's biggest box traffic facility at the height of the country's debt crisis. While the US has long run the rule over foreign port ownership, it has been given fresh momentum under Donald Trump's leadership. In a bid to strengthen national security, his administration has stepped up the targeting of China's growing influence in global ports with the aim of bringing more strategic terminals under Western control. The White House justifies such actions by arguing that the US has become far too dependent on foreign ships and ports which would represent a strategic risk in the event of military conflict. The options the Trump administration is considering include supporting private US or Western firms to buy Chinese stakes in ports. In March, came an announcement that a



group of investors headed by U.S. private equity giant BlackRock, in association with Switzerland-based shipping line, MSC, had put in a bid estimated \$22.8 billion to acquire 43 ports, in 23 countries from Hong Kong-based CK Hutchison. 14 are in Europe. The number includes two ports near the Panama Canal which President Trump alleges are under Chinese control.

*Piraeus focus of fresh US-China spat over control of ports, November 24, 2025, [www.ajot.com](http://www.ajot.com)*

## Sharp drop in Q3 profits signals tough 2026 for oversupplied ocean carriers



Source: JOC

A shift in the supply-demand balance in container shipping dragged down the financial results of ocean carriers in the 2025 third quarter, and maritime experts see nothing in market conditions to change their view that the industry's multi-year profitability voyage will end in 2026. Global fleet capacity is forecast to grow 6.9% to 32.97 million TEUs this year and by another 2.2% in 2026 to 33.7 million TEUs, according to Drewry Shipping Consultants, and Bimco expects global container volume growth of between 2.5% and 3.5% in both years. The carriers will remain in the black this year.

*Sharp drop in Q3 profits signals tough 2026 for oversupplied ocean carriers, November 25, 2025, [www.joc.com](http://www.joc.com)*

## Series of new green shipping corridors emerge despite IMO regulatory setback



Source: JOC

China, India and Brazil are among developing nations setting up a host of new green shipping corridors despite the regulatory uncertainty surrounding investment in alternative fuels following the International Maritime Organization's (IMO) decision in October to postpone its net-zero framework for a year. There have been 25 new green corridors launched so far this year, bringing the total to 84 active corridors worldwide, with major developing economies launching the initiatives for the first time, according to a new progress report published by the Getting to Zero Coalition and the Global Maritime Forum. One of the world's largest green corridor projects connects the hubs of Rotterdam and Singapore.

*Series of new green shipping corridors emerge despite IMO regulatory setback, November 26, 2025, [www.joc.com](http://www.joc.com)*



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## Road Transport Updates

### CANADA

 **Canada Post and union strike deal in principle as holiday crush nears**



Source: National Post

Just as the holidays loom, Canada Post and the union that represents thousands of its mail carriers have announced an agreement in principle on new contracts. In a statement, the Canadian Union of Postal Workers (CUPW) said the sides had settled on the main points of a deal covering its urban carriers and its rural and suburban unit. The employer agreed to match the union's decision to suspend any lockout action as the final contract was finalized, it said. The deal in principle will pause months of rotating strikes. CUPW added members will later vote on the remaining work that is now being ironed out. Canada Post confirmed the parties had agreed to a tentative deal. Strike action could resume in the weeks leading up to Christmas if the two sides cannot agree on that wording. It follows years of bargaining over pay increases and proposed structural changes to the workforce. Postal workers have walked off the job several times during that period.

*Canada Post and union strike deal in principle as holiday crush nears, November 21, 2025, [www.nationalpost.ca](http://www.nationalpost.ca)*

 **Autonomous truck adoption is expanding, though more slowly than first expected**



Source: Today's Trucking

The real-world adoption of Level 4 autonomous trucking has taken longer than originally anticipated, but such trucks are out there delivering freight today. Ann Rundle and Lydia Vieth of ACT Research recently hosted a virtual roundtable to provide an update on the status of the technology. Among their takeaways: adoption is taking longer than originally expected; the technology is here and functioning in the field; and there's been a shift in key players in the interim, with some such as Locomotion and TuSimple disappearing from the landscape and new players emerging. To provide an update on how the technology is performing, Rundle and Vieth were joined by: Josh Hankins, senior vice president at J.B. Hunt Transport Services, Inc.; Daniel Goff, vice president of external affairs at Kodiak AI; and Paul Konasewich, general manager at Paccar. One of the biggest positives taken from the past year, said Hankins, is the transparency with which autonomous truck developers have shared their safety cases. "The greater the transparency, the greater trust it builds," he said. Kodiak's Goff said another development over the past year has been the public's increasing comfort with the technology. He said many people

have experienced a robo taxi, for example, and can now better understand the potential of autonomous trucks. Kodiak has a fleet of 10 driverless trucks making deliveries every day, mostly in the Permian Basin region of Texas. It plans to launch on-highway operations in the second half of 2026.

*Autonomous truck adoption is expanding, though more slowly than first expected, November 21, 2025, [www.todayatrucking.com](http://www.todayatrucking.com)*

## Purolator expects to handle 1.3 million parcels daily leading up to Christmas



Source: Today's Trucking

Purolator says it is expecting to process more than 52 million packages this holiday season, handling an average of 1.3 million pieces each day from Nov. 1 through Dec. 24, 2025. The company says its carriers have already started their peak-season operations across Canada, from Prince Rupert, B.C., to Whitehorse, Yukon, to Corner Brook, N.L. Purolator adds it expects to cover a similar distance travelled fulfilling the deliveries as it did last year, when its team — in delivery vans, electric vehicles and even e-bikes — traveled around 18.3 million kilometers. This is equivalent to 3,325 one-way trips across Canada or 457 trips around the globe, the company claims in a news release. This year, Purolator predicts that the volume of parcels delivered will reach 626 million pounds (284 million kilograms), which equates to more than 41.7 million 15-pound (6.8-kilogram) turkeys. “With more than 3,000 secure access points for easy package drop-off and pick-up, and special holiday rates to make shipping more affordable, we’re helping Canadians share holiday moments with family and friends and support locally owned businesses,” said Jacqueline Jennings, director of retail at Purolator. “Our network is prepared for the holiday rush, ensuring businesses can ship with confidence and customers receive their deliveries across Canada and beyond.”

*Purolator expects to handle 1.3 million parcels daily leading up to Christmas, November 24, 2025, [www.todayatrucking.com](http://www.todayatrucking.com)*

## Province Cracking Down on Dangerous Driving to Protect People on Ontario Roadways

As part of a package of legislative changes introduced on November 25, 2025, the Ontario government will introduce tough new measures to crack down on dangerous drivers in Ontario. Many of the measures being introduced are in response to the “Andrew’s Law” petition, in memory of Andrew Cristillo, a father of three who was killed after being struck by a driver charged with dangerous and stunt driving. These changes include measures that would impose a lifetime driving ban for anyone convicted of dangerous driving causing death and introduce new roadside licence suspensions for dangerous driving behaviour.

*Province Cracking Down on Dangerous Driving to Protect People on Ontario Roadways, November 25, 2025, [www.mto.gov.on.ca](http://www.mto.gov.on.ca)*

## Bloc Transport Critic Calls for More Testimony From The Victims of Trucking Lawlessness



Source: Ontruck

The federal Standing Committee on Transport, Infrastructure and Communities (TRAN) has spent the fall looking into the lawlessness in trucking perpetrated by the Driver Inc model. The testimony to date has featured many different perspectives, including appearances by key ministers and government officials. However, the Bloc Québécois Transport Critic Xavier Barsalou-Duval says the government needs to hear impact statements from citizens and victims of labour abuse and unsafe trucking fleets. Flanked by road safety advocates and community stakeholders, Barsalou-Duval demanded at a press conference in Ottawa that the Committee expand its scope to include these groups.

*Bloc Transport Critic Calls for More Testimony From The Victims of Trucking Lawlessness, November 25, 2025, [www.ontruck.ca](http://www.ontruck.ca)*

## Ontario proposes tougher fines, suspensions for commercial vehicle drivers



Source: Today's Trucking

Ontario is preparing to sharply increase penalties for commercial vehicle offences, including distracted driving and speed limiter violations. This is part of a broader legislative package aimed at cracking down on dangerous drivers across the province, according to a news release. The measures form part of a sweeping road safety initiative that also includes new roadside suspensions and lifetime bans for the most serious offences. The proposals follow the Andrew's Law petition, launched after the death of Andrew Cristillo, a father of three who was struck by a driver charged with dangerous and stunt driving. In addition to heavy penalties for commercial vehicle drivers, the bill would impose new sanctions for dangerous and careless driving, including a lifetime license ban for anyone convicted of dangerous driving causing death and a 90-day immediate roadside suspension where police have reason to believe a person is driving dangerously. Fines would increase. "The Ontario Trucking Association is primarily focused on supporting measures that increase highway safety and strengthen penalties for high-risk offenders and repeat violators of our traffic laws," OTA chairman Mark Bylsma said in a release.

*Ontario proposes tougher fines, suspensions for commercial vehicle drivers, November 26, 2025, [www.todaystrucking.com](http://www.todaystrucking.com)*

## Ontario expands roadside emissions enforcement

Ontario is expanding its emissions enforcement by equipping roadside officers with the same testing technology used in DriveON inspection centers, allowing them to conduct full diesel emissions checks on commercial vehicles on highways across the province. The Ministry of Transportation (MTO) said in a letter to stakeholders that the move strengthens its transition of emissions legislation from the *Environmental Protection Act* to the *Highway Traffic Act* and builds on on-road inspections that began in 2021.

*Ontario expands roadside emissions enforcement, November 26, 2025, [www.todaystrucking.ca](http://www.todaystrucking.ca)*

## US/WORLD

### 'Tis the season for the annual capacity purge



Source: Freightwaves

As truckers celebrate the Thanksgiving holidays, the U.S. trucking industry stands on the brink of another tradition: the annual capacity purge. The annual capacity purge happens between Thanksgiving and Valentine's Day, each year and involves a significant increase in motor carriers leaving the industry compared to other times in the year. This seasonal trend, clearly captured in SONAR's Carrier Detail Net Changes in Trucking Authorities (CDNCA) data, shows a consistent surge in net authority losses during this period—outpacing new entrants even in the best economic years. The trucking industry has been an economic backwater for a couple of years and many carrier balance sheets are underwater by the damage done during the Great Freight Recession, the longest economic downturn in trucking history. *'Tis the season for the annual capacity purge, November 27, 2025, [www.freightwaves.com](http://www.freightwaves.com)*

### FMCSA to survey drivers to quantify benefits of new truck parking spaces



Source: Freightwaves



The U.S. Federal Motor Carrier Safety Administration is launching a nationwide study to quantify the economic and safety benefits of creating new truck parking spaces. FMCSA says the survey is aimed at giving state and local governments clearer data that would help them make informed decisions about the parking construction. The agency says the effort comes at a time when parking shortages continue to top driver concerns lists, citing the American Transportation Research Institute's 2024 survey, which ranked parking as the second-highest concern overall and the top concern among drivers for the second consecutive year. In a 25-minute online survey, FMCSA plans on asking truck drivers in-depth questions about how often they face issues finding legal parking, how far and how frequently they deviate off-route to locate a space, and whether they have had to park illegally or shut down early to secure a spot. The agency will ask other related questions.

*FMCSA to survey drivers to quantify benefits of new truck parking spaces, November 27, 2025, [www.todaystrucking.com](http://www.todaystrucking.com)*

## DHL partners with AI startup to deploy agentic AI across global supply chain operations



Source: Inside Logistics

DHL Group is expanding its enterprise-wide artificial intelligence strategy through a new partnership between DHL Supply Chain and AI startup HappyRobot, aiming to streamline communication and improve both customer service and employee experience. The logistics giant has already deployed HappyRobot's AI agents in several regions for tasks such as appointment scheduling, driver follow-up calls and high-priority warehouse coordination. The agents autonomously manage phone and email interactions to increase speed and consistency.

*DHL partners with AI startup to deploy agentic AI across global supply chain operations, November 28, 2025, [www.insidelogistics.ca](http://www.insidelogistics.ca)*



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Transportation's Top Stories

## Other Transport Updates

### CANADA

#### Canadian travel to the U.S. falls 31% in September as snowbird season creeps in



Source: Financial Post

The number of return trips Canadians took to the United States was down again in September 2025 to 2.3 million, declining by 30.9 per cent compared to last year, according to monthly travel data from Statistics Canada, as residents continue to shun travelling to the U.S. Return trips from the U.S. by automobile by Canadian residents were down 33.8 per cent to 1.6 million trips compared with September 2024. By air, return trips decreased 19.3 per cent to 567,100. Trips to the U.S. accounted for 69.3 per cent of all trips abroad taken by Canadian residents in that month. Overall, Canadians returned from 3.3 million trips abroad in September 2025, a 22.7 per cent decline from the same month last year. Return trips by air from overseas countries by Canadians increased 6.1 per cent to 997,400. The number of Canadian return trips from overseas increased 5.7 per cent. Meanwhile, U.S. residents took 2.1 million trips to Canada in September 2025, down 2.6 per cent, ending a three-month summer

streak that started in June where more U.S. residents travelled to Canada than Canadian residents travelled to the United States.

*Canadian travel to the U.S. falls 31% in September as snowbird season creeps in, November 21, 2025, [www.financialpost.ca](http://www.financialpost.ca)*

#### Canada, India agree to restart trade talks, says Indian government



Source: AJOT

Canada and India have agreed to restart stalled talks for a new trade deal, the Indian government said on Sunday, November 23, 2025, after discussions between the two countries paused following a diplomatic spat two years ago. Prime Minister Mark Carney met with India's Prime Minister Narendra Modi for a bilateral discussion on the sidelines of the G20 summit in Johannesburg, South Africa. "The leaders agreed to begin negotiations on a high-ambition Comprehensive Economic Partnership Agreement (CEPA), aimed at doubling bilateral trade to USD 50 billion by 2030," the statement from India's Prime Minister's Office said. "Prime Minister Narendramodi and I met at the G20 Summit today, and launched negotiations for a trade

deal that could more than double our trade to more than (C) \$70 billion," Carney said in a post on X. "India is the world's fifth largest economy, and that means big new opportunities for Canadian workers and businesses." Both sides reaffirmed their longstanding civil nuclear cooperation and noted the ongoing discussions on expanding collaboration, including through long-term uranium supply arrangements, it added.

*Canada, India agree to restart trade talks, says Indian government, November 23, 2025, [www.ajot.com](http://www.ajot.com)*

## Report says Canada faces infrastructure shortfall as trade demands grow



Source: Inside Logistics

Canada's trade-enabling infrastructure is falling behind global competitors, with aging assets, capacity bottlenecks and decades of underinvestment threatening the country's ability to support future growth, according to a new analysis. The report, from Perna Sharma, senior economist, Economic and Political Intelligence Centre (EPIC) at Export Development Canada (EDC), says Canada invests less in infrastructure than many Organization for Economic Co-operation and Development (OECD) peers. In 2018 (the most recent year with comparable data), Canada spent 0.6 per cent of its GDP on infrastructure, compared to an average of 0.72 per cent in France, Germany, Italy and Japan. Transport Canada estimates the country will require \$4.4 trillion in trade-enabling infrastructure investments by 2070, with the current deficit estimated between \$110 billion and \$270 billion.

*Report says Canada faces infrastructure shortfall as trade demands grow, November 25, 2025, [www.insidelogistics.ca](http://www.insidelogistics.ca)*

## US/WORLD



## Borderlands Mexico: Cross-border boom collides with rising security risks



Source: Freightwaves

Cross-border freight volumes between the U.S. and Mexico continue to surge, but infrastructure gaps, rising cargo theft and tightening compliance requirements are creating a more complex operating environment for shippers, according to industry experts at the [2025 Trimble Insight Tech Conference](#). The panel discussion, "Cross-Border Evolution: Tech, Infrastructure and the Future of US-Mexico Freight," featured Mark Vickers, EVP and head of international logistics insurance at [Reliance Partners](#), and Ricardo Malacara, sales director at Overhaul. The session was moderated by FreightWaves cross-border reporter Noi Mahoney.

*Borderlands Mexico: Cross-border boom collides with rising security risks, November 21, 2025, [www.freightwaves.com](http://www.freightwaves.com)*



## September 2025 U.S. Transportation Sector Unemployment (4.3%) Falls Below the September 2024 Level (5.1%)



Source: BTS

The unemployment rate in the U.S. transportation sector was 4.3% (not seasonally adjusted) in September 2025 according to the Bureau of Labor Statistics (BLS). These data have been updated on the Bureau of Transportation Statistics' (BTS) [Unemployment in Transportation](#) dashboard. In September 2025, the transportation

sector unemployment rate fell 0.8 percentage points from 5.1% in September 2024. Unemployment in the transportation sector reached its highest level during the COVID-19 pandemic (15.7%) in May 2020 and July 2020. Unemployment in the transportation sector was the same as overall unemployment. BLS reports that the U.S. unemployment rate, not seasonally adjusted, in September 2025 was 4.3% or 0.0 percentage points different from the transportation sector rate. Seasonally adjusted, the U.S. unemployment rate in September 2025 was 4.4%.

*September 2025 U.S. Transportation Sector Unemployment (4.3%) Falls Below the September 2024 Level (5.1%), November 21, 2025, [www.bts.gov](http://www.bts.gov)*



### BTS Modernization Efforts

The Bureau of Transportation Statistics (BTS) is always seeking ways to better serve the transportation community and public with statistical information, data, and analysis tools. As part of our ongoing efforts to modernize, BTS is reviewing their current practices and strategies to: 1. Keep up with dramatic changes in transportation by shifting our emphasis from trends and recent conditions to more frequent, forward-looking indicators of transportation use and performance; 2. Adopt new data sources and new analytical methods for more timely, less expensive, and more responsive information products; 3. Expand our emphasis areas from our traditional strengths in freight, aviation, and economics to other aspects of transportation; and 4. Continue to meet our mandates and maximize efficiency in delivery of our current product portfolio, including benchmarks that establish the transportation universe for subject-specific measures and provide a foundation for timely transportation indicators.

*BTS Modernization Efforts, November 21, 2025, [www.bts.gov](http://www.bts.gov)*

On November 25, 2025, the Bureau of Transportation Statistics (BTS) released the change in the costs faced by producers purchasing transportation services and industries producing them, from September 2024 to September 2025, as measured by the Producer Price Index (PPI). The PPI measures inflation from the perspective of costs to industry or producers of products. Transportation equipment PPI indicate the changes in transportation equipment prices faced by transportation providers, and any increase, increases providers costs. The PPI shows that prices increased for freight transportation and equipment 1.9% in September 2025 from September 2024. Increases in transportation services PPI indicate increases in production costs faced by industries purchasing the services. From September 2024 to September 2025, the transportation services PPI changed, by mode, as compared to all transportation and non-transportation services: 1. Air: +2.0%; 2. Rail: +1.5%; 3. Truck: +2.6%; 4. Water: -1.2%; 5. Arrangement of freight and cargo: +1.8%; and 6. All services (transportation and non-transportation): +1.7%. Transportation contributed 14.7% to the overall increase in costs faced by producers for transportation and non-transportation services.

*Transportation Producer Price Index – September 2025, November 25, 2025, [www.bts.gov](http://www.bts.gov)*



### Transportation Producer Price Index – September 2025



Source: BTS





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## EVENTS

**The Budget, Tariffs & Infrastructure:  
Your Canadian Business Adventure!  
Charting a Course Through Challenge-and  
Spotting Opportunities Along the Way**

Thursday, December 18<sup>th</sup> at 1 pm ET/ 10 am PT/ 6 pm UK

Free 60-Minute Webinar  
To register, please visit: <https://ciltna.com/events/budget-tariffs-infrastructure/>

Ready to decode the latest buzz in Canadian transportation and trade? Join us for an engaging and lively webinar where we unpack the twists and turns of Canadian and US tariffs—no passport required! Our panel of experts will bring you up to speed on how recent Federal Budget investments are supercharging trade-enhancing infrastructure, from bustling ports to high-speed rails. Get the inside scoop on today's import and export trends and discover how businesses are navigating these changes. Whether you're a seasoned shipper or just curious about what's happening at the border, this session promises fresh insights and a dash of fun. Don't miss out on your chance to connect and learn with other CILTNA members and friends while exploring the future of Canadian trade!

P.S. There will be prizes, so register today to secure your spot!

**Joy Hott**  
Partner, Trade & Customs,  
KPMG Canada

**Geety Casadek**  
Executive Advisor, Responsible  
Distribution Canada

**Alan Dewar**  
Executive Vice President,  
Client Service and Regulatory  
Affairs, DHF International

**Join us on Thursday, December 18 at 1 pm ET/ 10 am PT for a free 60-minute webinar: “The Budget, Tariffs & Infrastructure: Your Canadian Business Adventure! Charting a Course Through Challenges—and Spotting Opportunities Along the Way”.**

Our panel of experts will bring you up to speed on how recent Federal Budget investments are supercharging trade-enhancing infrastructure, from bustling ports to high-speed rails. Get the inside scoop on today's import and export trends and discover how businesses are navigating these changes. Whether you're a seasoned shipper or just curious about what's happening at the border, this session promises fresh insights and a dash of fun.

## Transportation's Top Stories Other CILT News

*\*There will be prizes, so register today to secure your spot!*

To register, please visit: <https://ciltna.com/events/budget-tariffs-infrastructure/>

**Introducing the  
Global Rail Group**

A forum for rail professionals  
around the world, facilitated  
by CILT International

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**CILT International are pleased to announce the launch of the CILT International Global Rail Group (GRG) at the 2025 CILT International Convention in Colombo.**

The GRG is a new professional practice network connecting rail experts worldwide, spanning high-speed rail, light rail, metro and urban systems, regional and intercity rail, and rail freight.

Founded and led by Andrew Young FCILT (Chair) and Darren King FCILT (Vice Chair), the Group will provide a platform for sharing knowledge, developing thought leadership and advancing sustainable, efficient rail systems across the globe.

Find out more and apply to join here ➡ <https://ow.ly/pR9I50WXvIY>

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## Job Postings

### \* Logistics Manager, Alstom, Toronto, ON, Canada

The Logistics Manager will be responsible for the development and implementation of the Project's logistics strategy. The ideal candidate will have the following:

- Able to demonstrate significant expertise in site logistics, traffic management, site coordination, material and equipment delivery, and other applicable technical fields.
- Demonstrated experience in managing teams to deliver integrated logistics solutions on complex projects and programs.
- Strong technical capability in all project phases, including design, planning, construction, operations, and maintenance preferably large program/projects.
- Demonstrable experience in managing senior stakeholder relationships and providing strategic level reporting to enable effective decision making.
- Excellent stakeholder engagement and communication skills including the ability to facilitate meeting / workshops with large groups of stakeholders.
- Drive and optimize all logistics operations to support all installation activities.
- Experience with Third-Party Logistics (3PL) subcontractors and contracts.
- Experience with international logistics including supply chain, freight, customs, duties, import and export.
- Provide strong leadership to the logistics team.
- Responsible for the budgets based on schedule and project needs for all program logistics

### Mandatory:

- A recognized university degree;
- 7-10 years experience in a logistics-related leadership role;
- Minimum 5 years of professional experience in large railway projects or equivalent infrastructure programs;
- A working understanding of the requirements from the Ontario Health and Safety Act;
- Proven track record of managing logistics programs including warehousing, logistics management, and transportation management;
- Fluent in English;
- Knowledge of the typical logistics, supply chain and warehousing processes supporting major projects.

### Competencies and Skills:

- Relevant industry software to support logistics, supply chain and administrative duties.
- Ability to make critical decisions based on evidence
- Exceptional communication and collaboration skills

To apply, please visit: <https://www.linkedin.com/jobs/view/4263508642>

### \* Trade Compliance Specialist (Logistics), Ottawa, ON, Canada

Job Description Reporting to the Senior Manager Global Logistics & Customs, the Trade Compliance Specialist (Logistics) primary function is to ensure adherence to import and export regulations while promoting collaboration across various departments to enable efficient international trade operations. The role focuses on mitigating risks, maintaining compliance with relevant laws, company policies and facilitating the smooth functioning of our global supply chain.

### Key Responsibilities

- Multitask and prioritize tasks in a fast-paced environment while maintaining accuracy and attention to detail.
- Act as a point of contact for trade compliance inquiries within the organization.

- Work with Procurement to maintain all foreign trade data for purchased raw and finished materials and sold goods, including classification for EAR.
- Partner with Engineering and Logistics to classify products and technologies under the appropriate Harmonized System (HS) codes and retain proper records.
- Coordinate with Logistics to manage customs clearance and shipping documentation.
- Liaise with Environment, Health and Safety (EHS) and Nordion Security to address embargoes, sanctions, and other trade restrictions.
- Proactively identify and resolve import and export issues, develop risk mitigation strategies, and monitor changes in global trade regulations (i.e. Dual-Use Items (Export Control) Regulations.
- Collaborate with the Senior Manager of Global Logistics and Customs to design and implement processes and procedures that ensure full compliance with import and export regulations across Canada, the U.S. the UK, and other EU countries.
- Build exceptional relationships with internal & external stakeholders, achieving compliance, operational excellence, and strategic alignment.
- Collect and report data for KPI measurement.

### **Education And Experience**

3–5 years of experience in import/export regulations, trade compliance policies and customs procedures.

Previous experience in trade compliance, logistics, supply chain, or international business.

Experience with customs declarations, shipping documentation, global customs operations and trade agreements such as CUSMA/USMCA or WTO policies.

Proficient with Harmonized Tariff Schedule (HTS) codes classifications.

Ability to identify trade compliance risks and recommend corrective actions.

Strong skills in coordinating with customs brokers, freight forwarders, and government agencies.

Analytical and problem-solving abilities.

Excellent communication and collaboration skills.

### **Education**

Diploma or associate degree from a recognized community college in one of the following disciplines:

International Business

Supply Chain Management

Logistics and Transportation

Customs and Border Services

Business Administration

### **Skills and Experience**

Equivalent combination of education and 3–5 years of relevant experience in trade compliance, import/export operations, customs brokerage, or global logistics will also be considered.

Demonstrated experience in customs declarations, shipping documentation, global customs procedures, and trade agreements such as CUSMA/USMCA and WTO policies

Proficient in classifying goods using Harmonized Tariff Schedule (HTS) codes

Skilled at identifying trade compliance risks and implementing effective corrective measures

Strong coordination abilities with customs brokers, freight forwarders, and regulatory agencies

Excellent analytical thinking and problem-solving capabilities

Solid technical understanding of company products, including hand tools, mechanical and computer components, and electronic systems

### **Certificates**

Current or working towards a certification, such as Canadian Society of Customs Broker (CSCB), Certified Customs Specialist (CCS) or Certified Export Specialist (CES) is highly desirable.

A customs broker license is an asset.

### **Additional Requirements**

Flexibility to work occasional overtime to support project deadlines

Willingness to travel occasionally for training, meetings, or project-related activities

### **Training Required**

Must complete all required training and certification as a Nuclear Energy Worker.

To apply, please visit: <https://www.linkedin.com/jobs/view/4297649004/>

### **\* Director, Intermodal Optimization, Halifax Port Authority, Halifax, NS, Canada**

With a core mandate to facilitate the movement of goods and people in support of economic development, and a commitment to safe, efficient, and sustainable operations, the Halifax Port Authority (HPA) plays a vital role as a strategic gateway to global markets. As a strategic port operator, HPA creates value for customers, partners, visitors, and the broader community through its three pillars of business: cargo, cruise, and real estate. The port is a hub of international connectivity, with the world's largest shipping lines calling here and linking Halifax to over 150 countries.

To advance its commitment to innovation and operational excellence, the Halifax Port Authority is seeking a Director, Intermodal Optimization. This is a strategic leadership role designed to optimize the efficiency and transparency of Halifax's supply chain performance through collaboration with the port's principal operators while analyzing and aligning with market demands and financial objectives. Reporting to the Senior Vice President, the Director ensures service level commitments are developed and met through data-driven planning, execution, and continuous improvement. The role involves managing a structured improvement cycle (Plan, Execute, Measure, Adjust), collaborating with key stakeholders, and delivering insights that support operational fluidity. With a focus on facilitation, the Director helps maintain the Port's competitiveness by aligning with national mandates, responding to market needs, and contributing to throughput growth, revenue generation, and long-term sustainability.

HPA is seeking a seasoned professional in supply chain with analytics experience working in container terminal and/or intermodal operations. The successful candidate brings strategic thinking, broad business acumen, and a proven ability to lead analytics or data-driven teams in client-facing environments. With the credibility to serve as an effective facilitator, strong communication and interpersonal skills are essential,

along with fluency in performance reporting and metrics. The ability to work independently, manage competing priorities, and maintain composure under pressure is critical. A second international language is considered an asset. This position demands analytical rigor, discretion, and adaptability, as well as the capacity to build and sustain effective relationships across a wide range of stakeholders.

### **To Apply**

To fill this position, Halifax Port Authority has partnered with leadership advisory firm Odgers. Applications are encouraged immediately and should be submitted online ideally at <https://careers.odgers.com/en-ca/30704>

We thank all those who express an interest, however only those chosen for further development will be contacted.

### **Diversity, Equity, and Inclusion**

Halifax Port Authority (HPA) embraces a culture of belonging. No matter who you are, where you're from, how you think, what you believe in, or whom you love, HPA welcomes your application. HPA is made up of diverse backgrounds with unique perspectives and experiences. They encourage applications from 2SLGBTQ+, Black, Indigenous, and people of colour, women, newcomers to Canada, and people with disabilities. If you require any accommodation in the application and interview process, please get in touch.

Odgers is deeply committed to diversity, equity, and inclusion in all the work that we do. As part of our efforts to better understand our ability to reach as broad a pool of candidates as possible for our searches, our DEI team would like to encourage you to take a moment and access our Self-Declaration Form.



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Go to: <https://www.instagram.com/ciltna/?hl=en> and Follow Us.



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