

### Transportation's Top Stories

### Air Transport Updates

#### **CANADA**

Spread Your Wings: Applications Open Tomorrow for Seventh Edition of the Air Canada and CAE Captain Judy Cameron Scholarship



Source: Air Canada

Air Canada and CAE, two leading, global aviation companies based in Montréal, are proud to continue their collaboration fostering the next generation of women in non-traditional airline careers through the Captain Judy Cameron Scholarship. The companies announced today that applications for the 2026 edition of the Scholarship will open on November 1, 2025. Eight scholarships are available to Canadian women studying to become commercial pilots or aircraft maintenance engineers and four aspiring commercial pilots will become CAE Women in Flight ambassadors.

Spread Your Wings: Applications Open Tomorrow for Seventh Edition of the Air Canada and CAE Captain Judy Cameron Scholarship, October 31, 2025, <a href="https://www.aircanada.ca">www.aircanada.ca</a>

Air Canada and the Air Canada Foundation Celebrate Another Successful Year of Autism Aviation Days Events Across the Country



Source: Air Canada

Air Canada and the Air Canada Foundation are celebrating another successful year of their Autism Aviation Days events. These events aim to provide a supportive environment where children on the spectrum can familiarize themselves with elements of air travel. This includes the entire pre-flight process, from check-in to boarding and aircraft taxiing, helping to ease anxiety and build confidence for future journeys — not only for the children but also for their families. This year, with the support of Jazz Aviation and PAL Airlines, events took place in Vancouver, Kamloops, Calgary, St. John's, Quebec City, Winnipeg and Edmonton.

Air Canada and the Air Canada Foundation Celebrate Another Successful Year of Autism Aviation Days Events Across the Country, November 3, 2025, www.aircanada.ca

Screened passenger traffic at Canadian airports, September 2025

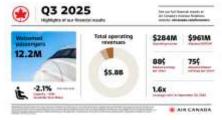


Source: Statcan

In September2025, 5.0 million passengers were recorded passing through pre-board security screening at checkpoints operated at Canada's eight largest airports, a 3.7% increase over September 2024, and 7.5% higher than the pre-COVID-19 pandemic level from September 2019.

Screened passenger traffic at Canadian airports, September 2025, November 4, 2025, www.statcan.gc.ca

### Air Canada Reports Third Quarter 2025 Financial Results



Source: Air Canada

Air Canada on November 4, 2025 reported its third quarter 2025 financial results. The highlights were: 1. Operating revenues of \$5.774 billion, a decline of 5% versus last year; 2. Operating income of \$284 million with operating margin of 4.9% and adjusted EBITDA of \$961 million with adjusted EBITDA margin of 16.6%; 3. Net cash flows from operating activities of \$813 million and free cash flow of \$211 million; and 4. Robust momentum in bookings, positioning Air Canada to deliver solid results in the fourth quarter of 2025. Michael Rousseau, President and Chief Executive Officer of Air Canada said "We delivered a solid third quarter financial and operating performance, after adjusting for the labour disruption, which occurred at the peak of the summer season. We deeply regret that the disruption significantly

affected our customers. The entire company worked extremely hard to assist those whose travel was disrupted and to quickly return our operations to normal, and we were also flexible with customer goodwill policies. I thank all employees for their commitment to customer service and operational excellence."

Air Canada Reports Third Quarter 2025 Financial Results, November 4, 2025, www.aircanada.ca

Air Canada Opens New Café Location at Vancouver International Airport



Source: Air Canada

Continuing its investment in elevating the lounge experience, Air Canada on November 5, 2025 announced the opening of its fourth Air Canada Café, bringing the premium grab-and-go concept to Vancouver International Airport (YVR).Located in the domestic terminal between Gates C46 and C47, the new Café draws inspiration from Vancouver's natural beauty, cultural diversity, and deep connections to the land. It offers a comfortable, locally inspired space for eligible customers to relax and recharge in the lounge - or to take a taste of the city onboard with convenient grab-and-go options. The 2,142square-foot (approx.138-square-metre) Air Canada Café blends local flavours with thoughtful and convenient amenities, featuring a curated selection of quintessential Vancouver cuisine, from Nanaimo bars to Asian-influenced bites, alongside a variety of self-serve beverages. With power conveniently placed at every seat, the Café's productivityfocused design invites travellers stay connected in comfort. Eligible customers can enjoy easy entry by scanning their boarding pass at the eGates.

Air Canada Opens New Café Location at Vancouver International Airport, November 5, 2025, <u>www.aircanada.ca</u>

# There's A New Livery in Town: Air Canada Reveals Special Livery in Collaboration with Disney's "Zootopia 2"



Source: Air Canada

Air Canada on November 6, 2025 revealed a brand-new "Zootopia 2" themed aircraft livery celebrating Walt Disney Animation Studios' highly anticipated sequel, only in theatres November 26, 2025. This special livery on an Airbus A220 aircraft, Fin 138 will be seen in the skies and at several destinations including Montreal, Toronto, Ottawa, Vancouver, Los Angeles, New York LaGuardia, Denver and Boston. There's A New Livery in Town: Air Canada Reveals Special Livery in Collaboration with Disney's "Zootopia 2", November 6, 2025, www.aircanada.ca

# Porter Airlines celebrates the sun with first Toronto-Cancun flight

Porter Airlines is launching roundtrip service on November 5, 2025 between Toronto Pearson International Airport and Cancun, Mexico. This is the first flight operated by the airline outside of Canada and the U.S., and part of a significant expansion into southern markets that also includes the Caribbean and Central America.

Porter Airlines celebrates the sun with first Toronto-Cancun flight, November 5, 2025, www.flyporter.com

#### **US/WORLD**

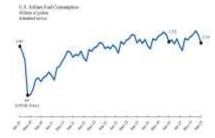
# U.S. Transportation Secretary Sean P. Duffy Saves Essential Air Service from Funding Lapse Due to Democrat-Led Shutdown

U.S. Transportation Secretary Sean P. Duffy announced on October 30, 2025 that the Department of Transportation has secured an additional \$111 million funding to sustain the Essential Air Service (EAS) program, which was in danger of funding lapses due to the Democrat-led shutdown. Additional funding should prevent the

program from lapsing until November 18, and USDOT may have authority to extend it beyond that date.

U.S. Transportation Secretary Sean P. Duffy Saves Essential Air Service from Funding Lapse Due to Democrat-Led Shutdown, October 30, 2025, www.dot.gov

# U.S. Airlines' September 2025 Aviation Fuel Consumption down 9.7%, and Fuel Cost per Gallon up 0.3% from August 2025



Source: BTS

The Department of Transportation's Bureau of Transportation Statistics (BTS) on November 4, 2025 released U.S. airlines' September 2025 fuel cost and consumption numbers indicating U.S. scheduled service airlines used 1.514 billion gallons of fuel, 9.7% less fuel than in August 2025 (1.677 billion gallons) and 1.2% less fuel than September 2024 (1.532 billion gallons). The cost per gallon of fuel in September 2025 (\$2.304) was up 0.8 cent (0.3%) from August 2025 (\$2.296) and down 2.3 cents (1.0%) from September 2024 (\$2.327). Total September 2025 fuel expenditure (\$3.49B) was down 9.4% from August 2025 (\$3.85B) and down 2.2% from September 2024 (\$3.56B).

U.S. Airlines' September 2025 Aviation Fuel Consumption down 9.7%, and Fuel Cost per Gallon up 0.3% from August 2025, November 4, 2025, <a href="https://www.bts.gov">www.bts.gov</a>

# IATA's 2025 Global Passenger Survey Reveals Mobile and Digital ID as the Future of Travel



Source: IATA

The International Air Transport Association (IATA) released the results of its 2025 Global Passenger Survey (GPS), highlighting two key trends that are redefining the passenger travel experience: 1. Mobile Reliance Rising: More travelers are managing every stage of their journey using smartphones. 2. Biometric Adoption Accelerating: Use of biometrics and digital identity is expanding to enable more seamless airport processing, and travelers like it. Nick Careen, IATA's Senior Vice President Operations, Safety and Security said "Passengers want to manage their travel the same way they manage many other aspects of their lives—on their smartphones and using digital ID. As experience grows with digital processes from booking to baggage claim, the message that travelers are sending in this year's GPS is clear: they like it, and they want more of it. There is an important caveat which is the need to continue building trust, so cybersecurity remains a priority. Cybersecurity must be core to the end-to-end digital transformation of how we book, pay, and experience air travel."

IATA's 2025 Global Passenger Survey Reveals Mobile and Digital ID as the Future of Travel, November 6, 2025, <a href="https://www.iata.org">www.iata.org</a>

## LATEST: NTSB crash investigators try to minimize disruption for UPS customers

UPS MD-11 cargo jet crashed during takeoff on November 4, 2025 in Louisville, Kentucky. Nine people are now confirmed dead, Louisville Mayor Craig Greenberg said in an interview. Authorities have previously counted 11 people who have been injured, some of them seriously and say they expect the death toll and injuries to rise. "As a result [of the incident], scheduled delivery times for air and international packages may be affected," UPS said in a service bulletin on Tuesday, November 4, 2025. National Transportation Safety Board investigators have found the cockpit voice recorder and flight data recorder from the UPS MD-11 cargo jet that crashed during takeoff and have begun collecting other evidence as they work to determine the

accident's probable cause. The investigation will take at least a week to complete, but investigators want to move as fast as possible so UPS can resume transporting goods that the U.S. economy depends on, said NTSB member Todd Inman during a live-streamed media briefing. LATEST: NTSB crash investigators try to minimize disruption for UPS customers, November 5, 2025, www.freightwaves.com

# Integrating Domestic and International Departure Passenger Flows Could Save Millions and Streamline Travel

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Source: IATA

The International Air Transport Association (IATA) released a study showing substantial cost savings, operational efficiencies, passenger experience, and sustainability gains can be made by using biometric digital ID technology to manage the segregation of international and domestic departing passengers at airports where they are currently separated by physical barriers. The Domestic and International Passenger Integration Program (DIPIP) report was a joint effort with AtkinsRéalisan engineering services and project management company. "Regulatory requirements and technology limitations have meant that domestic and international departure passenger flows need to be physically separated at many airports. That's no longer the case. Digital ID powered by biometrics can achieve the needed segregation without creating a physically separated flow with duplicated facilities which is inefficient and costly. The study shows that segregating passengers with digital ID will lead to a better travel experience for travelers, reduce costs for airports and airlines, and maintain security and border control requirements. It's a compelling case for a muchneeded modernization," said Nick Careen, IATA's Senior Vice President for Operations, Safety and Security.

Integrating Domestic and International Departure Passenger Flows Could Save Millions and Streamline Travel, November 6, 2025, www.iata.org

# October air cargo volumes surprise with +4% growth, but is Europe-North America slump a 'bellwether for global trade'?

Global air cargo volume growth slowed in October but still recorded a stronger than expected +4% rise year-on-year, despite the easing of frontloading of imports by businesses countering the cost of tariffs and effects of the US de minimis ban, according to industry analysts Xeneta. The latest monthly data supports Xeneta's forecast in September of an overall +3-4% growth in demand for 2025, but more worrying trends indicate challenging times ahead for airlines and freight forwarders as the market is "definitely starting to favour shippers more than it has for the past few years," said Chief Airfreight Officer, Niall van de Wouw. October saw a sixth consecutive monthly fall in global air cargo spot rates, with a -3% decline year-on-year to USD 2.58 per kg. Seasonal contract rates, valid for over a month, fell even faster than spot prices. Averaging USD 2.31 per kg, they were down -8% year-on-year, reflecting a subdued outlook among freight forwarders and carriers.

October air cargo volumes surprise with +4% growth, but is Europe-North America slump a 'bellwether for global trade'?, November 5, 2025, www.ajot.com

# Commercial Aviation Passengers Potentially Affected by Planned Reductions in Air Traffic

On November 6, 2025, the U.S. Department of Transportation (DOT) announced that, beginning tomorrow, there will be a 10% reduction of air traffic at 40 airports across the Nation as the lapse in appropriations continues. The Federal Aviation Administration released the list of first "core 30" impacted airports on their website. Based on data from October-November 2022-2024, the Bureau of Transportation Statistics (BTS) estimates that more than 1.9 million passengers will be impacted by the reduction in air traffic over the duration of the Federal Government shutdown. Based on data from October and November 2024, BTS estimates that 14.65% of flights will be delayed across these 40 airports.

Commercial Aviation Passengers Potentially Affected by Planned Reductions in Air Traffic, November 6, 2025, www.bts.gov

## STIP a Significant Step Toward Decarbonizing Air Transport, But Stronger Action Still Needed



Source: IATA

The International Air Transport Association (IATA) noted the European Commission's release of the Sustainable Transport Investment Plan (STIP) as a significant step in recognizing the urgent need to accelerate air transport's decarbonization. The plan addresses several long-standing weaknesses in the EU's aviation decarbonization strategy, but more action is still needed.

STIP a Significant Step Toward Decarbonizing Air Transport, But Stronger Action Still Needed, November 6, 2025, www.iata.ca



### Transportation's Top Stories

### Rail Transport Updates

#### **CANADA**

# ■ CN Delivers Strong Third Quarter Financial and Operating Results

CN on October 31, 2025 reported its financial and operating results for the third guarter ended September 30, 2025. The financial highlights were: 1. Maintaining guidance for 2025 of mid-to-high single digit adjusted diluted earnings per share (EPS) growth. 2. Revenues of C\$4,165 million, an increase of C\$55 million, or 1%. 3. Operating income of C\$1,606 million, an increase of \$91 million, or 6%. 4. Operating ratio, defined as operating expenses as a percentage of revenues, of 61.4%, an improvement of 170 basis points. 5. Net income of C\$1,139 million, an increase of C\$54 million, or 5%. 6. Diluted EPS of C\$1.83, an increase of 6%. 7. Adjusted EBITDA reported for the twelve months ended September 30, 2025 of C\$8,612, an increase of 1%. 8. Free cash flow for the first nine months of 2025 was C\$2.341 million, an increase of C\$281 million, or 14%, from the prior period in 2024. 9. Net cash provided by operating activities of C\$4,822 million, an increase of C\$118 million, or 3%, and net cash used in investing activities of C\$2,481 million, a decrease of C\$163 million, or 6%, for the first nine months of 2025 compared to the prior period in 2024. 10. Adjusted debt-to-adjusted EBITDA of 2.54 times as at and for the twelve months ended September 30, 2025. 11. The Company repurchased close to 8 million shares in the third guarter for approximately C\$1 billion. The operating highlights were: 1. Gross ton miles (GTMs) increased 1% to 111,901 (millions). 2. Revenue ton miles (RTMs) increased 1% to 57,188 (millions). 3. Through dwell decreased by 1% to 7.0 (entire railroad, hours). 4. Car velocity increased by 1% to 211 (car miles per day). 5. Through network train speed increased by 2% to 19.5 (mph). 6. Fuel efficiency of 0.833 (US gallons of locomotive fuel consumed per 1,000 gross ton miles (GTMs)), was 2% more efficient. 7. Train length increased by 3% to 8,049 (feet). 8. GTMs per average number of employees increased

6% to 4,585 (thousands). 9. Operating expenses per GTM decreased 3% to 2.29 (cents). Tracy Robinson, President and Chief Executive Officer, CN said "I want to thank the entire CN team for delivering a strong quarter that combined solid performance with excellent customer service. Our seasoned team of railroaders continues to run a safe, on time, and efficient operation focused on service, and capturing every freight movement opportunity across our unique network and diversified

CN Delivers Strong Third Quarter Financial and Operating Results, October 31, 2025, <a href="https://www.cn.ca">www.cn.ca</a>

### CN Declares Fourth-Quarter 2025 Dividend

CN announced on October 31, 2025 that its Board of Directors has approved a fourth-quarter 2025 dividend on the Company's common shares outstanding. A quarterly dividend of eighty-eight and three-quarter cents (C\$0.8875) per common share will be paid on December 30, 2025, to shareholders of record at the close of business on December 9, 2025.

CN Declares Fourth-Quarter 2025 Dividend, October 31, 2025, www.cn.ca

#### Freight Rail Services Price Index, October 2025



Source: Statcan

Data for October for the Freight Rail Services Price Index (2018=100) for 2025 October was 130.2 compared to 129.6 for the previous month and 126.3 in October 2024. For the 2025 third quarter (July to September), the index rose from 126.8 to 129.6 (or 2.8 points) compared to 126.8 to 126.7 (or 0.1 points) in 2024. A further breakdown is available on Statistics Canada website.

Freight Rail Services Price Index, October 2025, October 31, 2025, <a href="https://www.statcan.gc.ca">www.statcan.gc.ca</a>

### CPKC reaches tentative collective agreements in United States



Source: Railway Age

Canadian Pacific Kansas City (CPKC) on November 5, 2025 said it has reached 13 new tentative collective agreements with unions in the United States representing carmen, hostlers, laborers, clerks, maintenance workers, as well as mechanical and engineering supervisor employees. Six tentative five-year collective agreements have been reached with the Brotherhood of Railway Carmen representing employees on the Delaware & Hudson, Soo Line, Kansas City Southern, MidSouth, SouthRail and TexMex properties. The agreements cover a total of 228 carmen in the United States. Five tentative five-year collective agreements have been reached with the Transportation Communications Union (TCU/IAM) and American

Railway and Airway Supervisors Association (ARASA) representing clerks, maintenance workers, and mechanical and engineering supervisor employees on the Delaware & Hudson, Soo Line, and Kansas City Southern properties. The agreements cover approximately 105 employees in the United States. Two other tentative five-year collective agreements have been reached with National Conference of Firemen and Oilers (NCF&O) employees on the Soo Line and Kansas City Southern properties. These agreements cover a total of 30 hostlers and laborers in the United States.

CPKC reaches tentative collective agreements in United States, November 5, 2025, www.cpkc.ca

### CN Reports October Grain Movement

CN announced on November 5, 2025 that it set a new all time monthly record for grain movement in October 2025. CN moved over 3.4 million metric tonnes of grain from Western Canada last month, higher by 110, 000 metric tonnes from its previous set record for the month and the best individual month record ever by the Company. Janet Drysdale, Executive Vice-President and Chief Commercial Officer at CN said "At CN, our customers count on us to deliver, and our team of railroaders continues to meet that challenge. This performance shows what's possible with good customer collaboration, thoughtful planning and strong execution. We're proud to move Canadian grain safely and efficiently to deliver for farmers, supply chain partners, and the economy."

CN Reports October Grain Movement, November 5, 2025, www.cn.ca

### **CN Announces US\$700 Million Debt Offering**

CN on November 6, 2025 announced a public debt offering of US\$700 million comprised of US\$300 million aggregate principal amount of 4.200% Notes due 2031 and US\$400 million aggregate principal amount of 4.750% Notes due 2035. CN expects to close the offering on November 12, 2025, subject to the satisfaction of customary closing conditions. CN plans to use the net proceeds from the offering to repay at maturity all US\$500 million principal amount of its 2.75% notes due in March 2026 and for general corporate purposes, including the repayment of commercial paper. The debt offering is being made in the United States under an effective shelf registration statement dated April 2, 2024.

CN Announces US\$700 Million Debt Offering, November 6, 2025, www.cn.ca

#### **US/WORLD**

BNSF, NS and CN SMART-TD Members Ratify New Five-Year Agreement



Source: Railway Age

International Association of Sheet Metal, Air, Rail and Transportation Workers – Transportation Division (SMART-TD) members on BNSF, Norfolk Southern (NS), CN, and several Class II and Class III railroads have voted to ratify a new, five-year collective bargaining agreement that the union says, "delivers substantial economic gains and key improvements—

BNSF, NS and CN SMART-TD Members Ratify New Five-Year Agreement, October 30, 2025, www.railwayage.com

First look: BNSF earnings



Source: Freightwaves

BNSF Railway saw financial improvements across the board as the unit of Berkshire Hathaway (NYSE: <u>BRK-B</u>) saw revenue and profits post sequential gains for the third quarter and nine month period. Revenues for the quarter were \$5.988 billion from \$5.881 billion in the corresponding period in 2024, the comapny said in its 10-Q filing. Pretax earnings totaled \$1.912 billion, up from \$1.846 billion. Net earnings were \$1.449 billion, up from \$1.383 billion (4.77%). The operating ratio was 64.1%, better by 0.9% y/y. In the quarter, shipments of consumer

products, 2.2%, and agriculture and energy commodities, 0.9%, posted gains. Industrial products, 1.9%, and coal, 2.1%, declined. Average revenue per car/unit increased 0.8% in the third quarter and declined 1.4% in the first nine months of 2025 y/y, on lower fuel surcharge revenue and unfavorable business mix, partially offset by core pricing gains.

First look: BNSF earnings, November 2, 2025, www.freigtwaves.com

BNSF earnings gain in Q3



Source: Freightwaves

BNSF Railway saw financial improvements across the board as the unit of Berkshire Hathaway saw revenue and profits post sequential gains for the third quarter and nine month period. Revenues for the quarter were \$5.988 billion from \$5.881 billion in the corresponding period in 2024, the company said in its 10-Q filing. Pre-tax earnings totaled \$1.912 billion, up from \$1.846 billion. Net earnings were \$1.449 billion, up from \$1.383 billion. The operating ratio was 64.1%, better by 0.9% y/y. In the quarter, shipments of consumer products, 2.2%, and agriculture and energy commodities, 0.9%, posted gains. Industrial products, 1.9%, and coal, 2.1%, declined. Volumes were driven by West Coast imports boosting intermodal traffic and gains in automotive vehicle movement. Average revenue per car/unit increased 0.8% in the third quarter and declined 1.4% in the first nine months of 2025 y/y, on lower fuel surcharge revenue and unfavorable business mix, partially offset by core pricing gains.

BNSF earnings gain in Q3, November 2, 2025, www.freightwaves.com

### Intermodal savings rose in Q3, but might not yield high rates in '26



Source: JOC

North American railroads hauled 2.22 million domestic containers in the third quarter, up 2.5% compared with a year earlier, according to the Intermodal Association of North America. US shippers saved an average of 21% on spot market freight and nearly 25% on contract loads in the third quarter by using domestic intermodal instead of long-haul trucking as truckload spot rates began to recover, according to the latest *Journal of Commerce* Intermodal Savings Index (ISI). Intermodal contract rates were flat in the third quarter compared with a year ago — up 0.4% excluding fuel, but down 0.2% including fuel. Momentum picked up in September, however, as spot truckload rates on indexed lanes rose 2% year over year; preliminary data for October shows spot truckload rates continued to rise. Intermodal savings rose in Q3, but might not yield high rates in '26.

Intermodal savings rose in Q3, but might not yield high rates in '26, November 3, 2025, <a href="https://www.joc.com">www.joc.com</a>

### AAR reports rail traffic for the week ending November 01, 2025



Source: Railwayage

The Association of American Railroads (AAR) on November 5, 2025 reported U.S. rail traffic for the week ending November 1, 2025. For this week, total U.S. weekly rail traffic was 496,928 carloads and

intermodal units, down 3.9 percent compared with the same week last year. Total carloads for the week ending November 1 were 227,209 carloads, down 0.7 percent compared with the same week in 2024, while U.S. weekly intermodal volume was 269,719 containers and trailers, down 6.4 percent compared to 2024. Four of the 10 carload commodity groups posted an increase compared with the same week in 2024. They included grain, up 1,521 carloads, to 25,171; metallic ores and metals, up 1,097 carloads, to 21,151; and miscellaneous carloads, up 780 carloads, to 9,517. Commodity groups that posted decreases compared with the same week in 2024 included coal, down 1,878 carloads, to 55,508; motor vehicles and parts, down 1,672 carloads, to 14,917; and nonmetallic minerals, down 564 carloads, to 32,563. Canadian railroads reported 95,112 carloads for the week, down 1.8 percent, and 71,350 intermodal units, up 1.9 percent compared with the same week in 2024. For the first 44 weeks of 2025, Canadian railroads reported cumulative rail traffic volume of 7,132,476 carloads, containers and trailers, up 1.7 percent.

AAR reports rail traffic for the week ending November 01, 2025, November 5, 2025, <a href="https://www.ajot.com">www.ajot.com</a>



Transportation's Top Stories

### Marine Transport Updates

#### **CANADA**

The Vancouver Fraser Port Authority and the Manitoba government sign MOU to get more made-in-Manitoba products to customers in Asia Pacific, and around the world

The Manitoba government and the Vancouver Fraser Port Authority have signed a Memorandum of Understanding (MOU) to strengthen economic corridors and supply chains connecting Manitoba businesses and the products they make to customers in global markets through the Port of Vancouver—bolstering the province's and Canada's competitiveness as a trading nation during a time of economic uncertainty. The MOU, signed October 27, 2025, will see both parties collaborate to strengthen trade infrastructure, align policies and priorities, and expand Manitoba's access to international markets through the Port of Vancouver. This agreement will unlock new opportunities for producers, manufacturers, and exporters in Manitoba, underscoring a Team Canada commitment to advancing Canadian trade and reinforcing the Port of Vancouver's role as a national gateway.

The Vancouver Fraser Port Authority and the Manitoba government sign MOU to get more made-in-Manitoba products to customers in Asia Pacific, and around the world, October 28, 2025, www.portmetrovancouver.com

# **WESTAC Forum Heads North to Examine Turning Northern Potential into National Purpose**

For the first time in its history, the Western Transportation Advisory Council (WESTAC) convened its members in Canada's North, marking a pivotal moment in the national conversation about the future of the

Arctic. Opening the Forum, the Honourable Devin Dreeshen, Alberta's Minister of Transportation and Economic Corridors, emphasized the need for collaboration between provinces to drive Canada's economic growth.

WESTAC Forum Heads North to Examine Turning Northern Potential into National Purpose, November 4, 2025, <a href="https://www.wastac.ca">www.wastac.ca</a>

#### **US/WORLD**

Trade deal could boost short-term China imports, but uncertainty lingers



Source: JOC

The US-China trade deal announced in the last week of October 2025 will prompt some US retailers to move quickly on imports they need in the short term, but the seemingly tenuous nature of the agreement – notably its one-year term – will likely prevent a broad shift back to traditional ordering patterns, market participants say. "If it's needed now, it will be ordered. Longer term, retailers need more time. There will be hesitancy," an industry consultant who managed the logistics

departments of two national retailers, told the *Journal of Commerce*. The seemingly tenuous nature of the US-China trade deal – notably its one-year term – does not provide the long-term clarity needed for many US importers to alter their supply chain strategy.

Trade deal could boost short-term China imports, but uncertainty lingers, October 31, 2025, <a href="https://www.joc.com">www.joc.com</a>

## Port Houston surpasses 3M TEUs on pace for another record year



Source: AJOT

Port Houston crossed the three million TEU mark in September 2025, reaching 3,270,595 twenty-foot equivalent units (TEUs) year-to-date, the fastest pace in Port Houston's history. Total container volumes are up 5% year-to-date compared to last year. "Three million TEUs and counting; this is the earliest we've ever reached that mark," said Charlie Jenkins, CEO of Port Houston. "Every container moved represents partnership, collaboration, and trust across the global supply chain, and we're proud to see that reflected in Port Houston's continued growth." For the month of September, Port Houston handled 337,659 TEUs, a 2% increase from the same month in 2024. Loaded exports continued to rise, up 13% for the month and 7% yearto-date, driven by Houston's strong resin and manufactured goods. Loaded import volumes softened slightly for the month, though they remain up 3% year-to-date. While Port Houston anticipates a more measured pace at its container terminals through the fourth quarter, overall performance remains consistent and positioned for a solid yearend finish.

Port Houston surpasses 3M TEUs on pace for another record year, October 31, 2025, www.ajot.com

Panama Canal fights drought with \$8.5B plan to secure future trade



Source: Freightwaves

Panama Canal Administrator Ricaurte Vásquez Morales said the waterway's sweeping \$8.5 billion modernization plan — which includes new port terminals, a gas pipeline, and a water-reservoir project — is designed to keep the 110-year-old canal competitive as global trade patterns and climate pressures evolve. In an interview with FreightWaves at the Houston International Maritime Conference, Vásquez said the Panama Canal Authority (ACP) is moving forward with two new container terminals — Corozal on the Pacific and Telfers on the Atlantic — expected to add 5 million to 6 million twenty-foot equivalent unit (TEUs) of annual capacity and create roughly 17,000 jobs. The Panama Canal is investing billions in new water storage and alternative cargo infrastructure to keep global trade moving. "There is a very good potential of having a significant increase of at least five to six million boxes per year in the remainder of this decade," Vásquez said. "The existing port terminal capacity is at the limit." Panama Canal fights drought with \$8.5B plan to secure future trade,

Panama Canal fights drought with \$8.5B plan to secure future trade, November 5, 2025, <a href="https://www.freightwaves.com">www.freightwaves.com</a>

## Matson Q3 results beat expectations despite weak trans-Pacific market



Source: JOC

Matson on November 5, 2025 reported third-quarter results well above expectations as premium pricing for expedited trans-Pacific freight offset lower volumes out of China. The Jones Act carrier posted third-quarter earnings of \$4.24 per share on total revenues of \$880.1 million, which were down 28% and 8%, respectively, from the year-earlier quarter. But the results were much better than analyst estimates of \$3.25 per share and \$837 million, according to S&P Global Capital IQ Estimates. This was despite a 12.8% drop in China container volumes during the period and a weaker spot freight market in the trans-Pacific. Matson CEO Matt Cox said the carrier is waiting to hear whether the US and China will refund port fees that were charged in October but have since been suspended.

Matson Q3 results beat expectations despite weak trans-Pacific market, November 5, 2025, <a href="https://www.joc.com">www.joc.com</a>

# New trade deals, and 'tenuous stability' for ocean freight

While China and the United States made recent breakthroughs in trade and shipping agreements, there are few indicators of a resurgence coming to the trans-Pacific anytime soon. Lingering uncertainty has seen ocean carriers seek higher freight prices through general rate increases amid weaker demand. Eastbound rates from Asia to the U.S. West Coast fell 1% to \$1,999 per forty foot equivalent unit (FEU) in the latest week, according to the Freightos Baltic Index. Asia-U.S. East Coast prices increased 4% to \$3,628 per FEU. The talks between President Donald Trump and Chinese leader Xi Jinping in South Korea yielded not only a pause in the tariff war but also in the onerous U.S. port fees that would have hit China's Cosco (002401.SZ) and OOCL (0316.HK) with millions of dollars in charges for calling U.S. ports.

New trade deals, and 'tenuous stability' for ocean freight, November 6, 2025, <u>www.freightwaves.com</u>



Transportation's Top Stories

### Road Transport Updates

#### **CANADA**

Couriers and Messengers Services Price Index, September 2025



Source: Statcan

The Couriers and Messengers Services Price Index (2019=100) for September 2025 was 142.4 compared to 142.0 for the previous month and 136.2 a year ago. For the 2025 third quarter (July to September), the index rose from 137.9 to 142.0 (or 4.1 points) compared to 136.5 to 136.2 (or -0.3 points) in 2024. A further breakdown is available on Statistics Canada website.

Couriers and Messengers Services Price Index, September 2025, October 31, 2025, <a href="https://www.statcan.gc.ca">www.statcan.gc.ca</a>

# TFI earnings slide, but Bedard feels 'sun going to start coming up' in 2026

TFI International reported lower revenue and profit in the 2025 third quarter as weaker freight volumes continued to weigh on the company's earnings. TFI posted total revenue of \$1.97 billion (all figures USD), down from \$2.18 billion in the same period a year earlier. The company said the decline was driven by reduced shipment

volumes tied to softer end-market demand. Net income dropped to \$84.7 million from \$125.9 million a year earlier. Revenue declined across all major business segments — LTL, truckload and logistics — and operating income also weakened, with the largest percentage decline in the logistics unit. The company said it continues to prioritize service and cost discipline and noted ongoing strong free cash flow. Looking ahead, TFI expects freight conditions to remain subdued in the near term. On a conference call with analysts, chairman and CEO Alain Bedard said he expects improving market conditions in the U.S. in 2026, despite a slow start to Q4.

TFI earnings slide, but Bedard feels 'sun going to start coming up' in 2026, October 31, 2025, <a href="https://www.todaystrucking.com">www.todaystrucking.com</a>

Budget 2025 Establishes Path Toward Tax and Labour Compliance in Trucking



Source: Ontruck

Since 2011, the trucking industry has operated under two divergent business models and distinct foundations for compliance – one is based on following the law and the other is bent on circumventing it. On November 4, 2025, the Canadian Trucking Alliance applauds a federal budget that sends a strong, unified message to the trucking industry – that these conflicting operating models will now fall under a single foundation that supports a trucking industry built on law and

order and compliance with the tax and labour codes. *Budget 2025 specifically comments on*: 1. Protecting Workers Against Improper Classification by providing funding \$77 million over four years starting in 2026-27, with ongoing funding of \$19.2 million annually, for the Canada Revenue Agency (CRA); 2. Wage Theft protection by cracking down on employers that do not pay workers the wages they have earned through substantially increase in penalties; and 3. Information Sharing on Worker Misclassification through data sharing between the Employment and Social Development Canada (ESDC) and the Canada Revenue Agency (CRA) o address worker misclassification.

Budget 2025 Establishes Path Toward Tax and Labour Compliance in Trucking, November 4, 2025, <u>www.ontruck.ca</u>

# Canada Cartage Logistics Solutions opens Mississauga, Ont., facility

Canada Cartage Logistics Solutions (CCLS) has opened its newest facility in Mississauga, Ont., at 88 Foster Crescent. The site is designed to enhance the company's warehousing, fulfillment, and distribution capabilities, the company said in a news release. The facility aims to reduce transit times, improve supply chain efficiency, and support both regional and national distribution. Along with multichannel fulfillment for retail, wholesale, and e-commerce, the location offers services such as kitting and product customization, specialty packaging and co-packing, personalized letter inclusion for e-commerce orders, and embossing and other finishing options.

Canada Cartage Logistics Solutions opens Mississauga, Ont., facility, November 5, 2025, <a href="https://www.todaystrucking.com">www.todaystrucking.com</a>

CTA Welcomes CRA Admission that Driver Inc Created Unfair Competition in Trucking



Source: Ontruck

Secretary of State, Canada Revenue Agency and Financial Institutions, the Honourable Wayne Long, appeared before the House of Commons Standing Committee on Transport, Infrastructure and

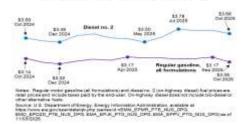
Communities (TRAN) on November 6, 2025 and signaled to the trucking industry what it's waited to hear for 10 years – that the tax code will no longer be a tool to create unfair market conditions and a rob workers of their labour rights. "Today Minister Long reemphasized that soon after the 2025 budget is passed, the Government of Canada will be lifting the T4A moratorium and eliminating unfair competition in the trucking industry, creating a level playing field and protecting workers," said Canadian Trucking Alliance president and CEO Stephen Laskowski. "These actions will create a stronger and healthier trucking industry – one that generational family businesses will no longer want to flee from, but can continue to be part of for many more years."

CTA Welcomes CRA Admission that Driver Inc Created Unfair Competition in Trucking, November 6, 2025, www.ontruck.ca

#### **US/WORLD**

#### Motor Fuel Prices – October 2025

Monthly Sales Price of Transportation Fuel to End-Users: October 2024—October 2025 (Current dollars per gallon)



Source: BTS

In October 2025, the average price for regular motor gasoline was \$3.06 per gallon; down 3.3% from September 2025 and down 2.5% from October 2024.

Motor Fuel Prices – October 2025, November 4, 2025, <u>www.bts.gov</u>

## Cargo thefts top US\$111 million as New York metro area becomes leading hotspot

Cargo thieves stole almost US\$111.88 million in goods across the United States and Canada in the third quarter of 2025, with the New York metropolitan area emerging as the top hotspot for organized crime groups. CargoNet recorded 772 cargo thefts during the quarter, up 1% from the same period last year and down 10% from Q2 2025. While overall theft volumes remained relatively steady, the financial toll soared to unprecedented levels as thieves zeroed in on high-value

freight such as enterprise computer hardware, cryptocurrency mining equipment, and copper.

Cargo thefts top US\$111 million as New York metro area becomes leading hotspot, November 4, 2025, <a href="https://www.todaysrucking.com">www.todaysrucking.com</a>

### DI

### DHL Global Forwarding sees Q3 revenue drop on lower ocean rates



Source: Joc

Lower ocean freight rates hit profitability and revenue at DHL Global Forwarding's freight division in the 2025 third quarter even as ocean and air freight volumes remained unchanged from a year earlier, the group said during an earnings briefing Thursday. The Bonn, Germanyheadquartered logistics giant said total revenue in its freight division fell 9% to \$5.3 billion in the third quarter against \$6 billion a year earlier. Gross profit slipped 6% to \$1.3 billion, while earnings before tax and interest (EBIT) fell 30% to \$225 million. Within those figures, revenue from the ocean freight business slumped 20% in the third quarter.

DHL Global Forwarding sees Q3 revenue drop on lower ocean rates, November 6, 2025, <a href="https://www.joc.com">www.joc.com</a>



### Transportation's Top Stories

### Other Transport Updates

#### **CANADA**

Canada freezes immigration at 380,000 and halves number of temporary residents



Source: Financial Post

Canada's federal government released its new immigration targets in the 2025 budget on Tuesday, November 4, 2025. Canada is holding the number of permanent residents it aims to bring in each year at 380,000, but halved the number of temporary residents in its new immigration targets released along with its federal budget on Tuesday. As per the immigration targets last year, Canada aimed to bring in 395,000 permanent residents in 2025, 380,000 in 2026 and 365,000 in 2027. That has now changed to 380,000 for each year through 2028. Permanent residents will have a chance to apply for Canadian citizenship after living in Canada for at least three years. 64% of the permanent residents expected in 2026 will be economic migrants Canada freezes immigration at 380,000 and halves number of temporary residents, November 6, 2025, www.financialpost.ca

#### **US/WORLD**

US Supreme Court hears arguments on Trump's tariffs



Source: Todays Trucking

Key U.S. Supreme Court conservatives on Nov. 5, 2025 seemed skeptical that President Donald Trump has the power to unilaterally impose tariffs, potentially putting at risk a key part of his agenda. Trump has called the case one of the most important in the country's history and said a ruling against him would be catastrophic for the economy. A decision in the case could take weeks or months. It is not yet known when the Supreme Court will issue a ruling. The Constitution says Congress has the power to levy tariffs. But the Trump administration argues that in emergency situations the president can regulate importation — and that includes tariffs. The case centers on two sets of tariffs. The first is on imports from Canada, China, and Mexico after Trump declared a national emergency over drug trafficking. The second involves the "reciprocal" tariffs on most countries that Trump announced in April, 2025. The challengers argue the 1977 emergency powers law Trump used doesn't even mention tariffs, and no president before has used it to impose them. That law is commonly referred to as IEEPA.



### US holiday sales set to top \$1 trillion for the first time, NRF forecasts



Source: AJOT

U.S. holiday sales are expected to surpass \$1 trillion for the first time, but growth is set to be slower than last year, the National Retail Federation forecast on Thursday, November 6, 2025 as macroeconomic pressures loom over consumer spending. The holiday selling season spans the period from November to the end of January, including key shopping days such as Thanksgiving, Black Friday, Cyber Monday and Christmas, which account for a large chunk of retailers' annual sales. Persistent inflation, the fallout from President Donald Trump's erratic trade policies and the federal government shutdown pose risks, as shoppers become cautious about buying extravagant gifts. "American consumers may be cautious in sentiment, yet remain fundamentally strong and continue to drive U.S. economic activity," NRF President and CEO Matthew Shay said in a statement. US holiday sales set to top \$1 trillion for the first time, NRF forecasts, November 6, 2025, www.ajot.com



# EU aims to advance global clean transition and implementation of the Paris Agreement at UN's COP30

At the COP30 UN Climate Change Conference in Belém, Brazil, from 10-21 November, 2025, the European Union will reaffirm its strong commitment to climate action. The EU is dedicated to paving the way toward a global transition that is clean, fair, and resilient. This transition aims to provide clean and affordable energy, create business opportunities, stimulate growth, enhance industrial competitiveness, and leave no one behind.



### Transportation's Top Stories

### Other CILT News

**EVENTS** 



On Thursday, November 6, CILTNA hosted the 2025 Fall Outlook Conference & Annual Dinner: "In Search of Advantage During Volatile Times: Leveraging Opportunities in Logistics and Transportation" at the Rideau Club, 15th Floor, 99 Bank Street, Ottawa, ON.

We'd like to thank our speakers and moderators who presented yesterday. The event was well attended and well received.

Copies of any speaker presentations will be posted on our website HERE.

Thank you also to our generous sponsors CN, CPKC and KPMG. We truly appreciate your support!

We were very pleased with the interest in this event and hope to see you next year!





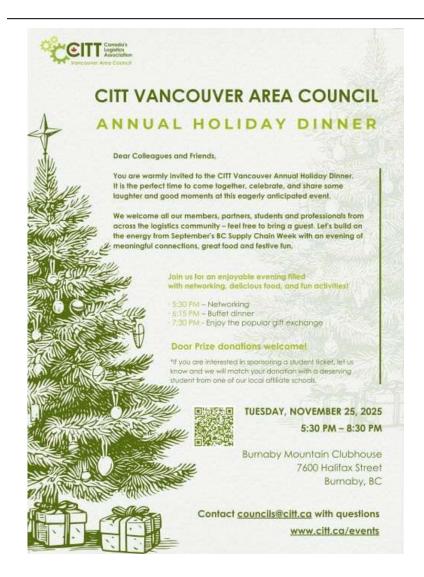


### BCAC Silver Wings Industry and Scholarship Awards Celebration 2025

At the annual Silver Wings Industry and Scholarship Awards Celebration on November 14th, 2025, the BCAC recognizes aviation and aerospace industry colleagues for specific achievements. As well, they disburse almost \$200,000.00 through our Aviation and Aerospace Scholarship Awards Program to hard-working students enrolled in aviation and/or aerospace programs in British Columbia. They invite you to join them at this annual Celebration at the Vancouver Convention Centre West for an evening of fine food, live entertainment, an online auction, a 50/50 Draw, a vibrant awards ceremony and unparalleled networking opportunities.

When: November 14, 2025 at 5:45 PM PT

**Where:** Vancouver Convention Centre- West 3rd Floor, 1055 Canada Place, Downtown Vancouver



CITT warmly invites you to the CITT Vancouver Annual Holiday Dinner at the Burnaby Mountain Clubhouse, 7600 Halifax Street, Burnaby, on Tuesday, November 25th from 5:30 pm-8:30 pm.



CILT International are pleased to announce the launch of the CILT International Global Rail Group (GRG) at the 2025 CILT International Convention in Colombo.

The GRG is a new professional practice network connecting rail experts worldwide, spanning high-speed rail, light rail, metro and urban systems, regional and intercity rail, and rail freight.

Founded and led by Andrew Young FCILT (Chair) and Darren King FCILT (Vice Chair), the Group will provide a platform for sharing knowledge, developing thought leadership and advancing sustainable, efficient rail systems across the globe.

Find out more and apply to join here → <a href="https://ow.ly/pR9I50WXvIY">https://ow.ly/pR9I50WXvIY</a>

### **Job Postings**

### \* Logistics Manager, Alstom, Toronto, ON, Canada

The Logistics Manager will be responsible for the development and implementation of the Project's logistics strategy. The ideal candidate will have the following:

- Able to demonstrate significant expertise in site logistics, traffic management, site coordination, material and equipment delivery, and other applicable technical fields.
- Demonstrated experience in managing teams to deliver integrated logistics solutions on complex projects and programs.
- Strong technical capability in all project phases, including design, planning, construction, operations, and maintenance preferably large program/projects.
- Demonstrable experience in managing senior stakeholder relationships and providing strategic level reporting to enable effective decision making.
- Excellent stakeholder engagement and communication skills including the ability to facilitate meeting / workshops with large groups of stakeholders.
- Drive and optimise all logistics operations to support all installation activities.
- Experience with Third-Party Logistics (3PL) subcontractors and contracts.
- Experience with international logistics including supply chain, freight, customs, duties, import and export.
- Provide strong leadership to the logistics team.
- Responsible for the budgets based on schedule and project needs for all program logistics

#### Mandatory:

- · A recognised university degree;
- 7-10 years experience in a logistics-related leadership role;
- Minimum 5 years of professional experience in large railway projects or equivalent infrastructure programs;
- A working understanding of the requirements from the Ontario Health and Safety Act;
- Proven track record of managing logistics programs including warehousing, logistics management, and transportation management;
- Fluent in English;

 Knowledge of the typical logistics, supply chain and warehousing processes supporting major projects.

#### **Competencies and Skills:**

- Relevant industry software to support logistics, supply chain and administrative duties.
- Ability to make critical decisions based on evidence
- Exceptional communication and collaboration skills

To apply, please visit: <a href="https://www.linkedin.com/jobs/view/4263508642">https://www.linkedin.com/jobs/view/4263508642</a>

## \* Supply Chain Specialist, Bombardier, Dorval, QC, Canada

#### Why join us?

At Bombardier, we design, build and maintain the world's peakperforming aircraft for the world's most discerning people and businesses, governments and militaries. We have been successful in setting the highest standards by putting our people at the heart of it all, and defining excellence, together.

Working at Bombardier means operating at the highest level. Every day, you are part of a team that delivers superior experiences and products, pushing the boundaries of what's possible in our industry and beyond. By prioritizing employee growth and development, we empower everyone to reach their full potential on their own terms, because the best work happens when you are free to be yourself and share your unique expertise.

#### What are your contributions to the team?

- Develop new sources of supply and establish strategic alliances.
- Develop negotiation business strategies.
- Lead and participate in the development of the commodity by managing projects that would include the preparation of business cases.
- Lead, develop and execute the commodity strategy and provide to senior management project and negotiation statuses.
- Identify, analyze and realize cost reduction opportunities

- Create and maintain formal networks internally and externally.
- Act as single interface with suppliers of new business.
- Support Sites and/or Business Units with appropriate sourcing strategies.
- Coordinate and lead negotiations of any claims with suppliers in support of business unit production issues.
- Support Business Units in the application of contractual remedies against material breaches.
- Lead contract negotiations with suppliers.
- Ensure contracts are maintained in accordance to our business requirements
- Coordinate the Procurement Agents activities in relation to the balanced scorecard objectives, the master plans and the detailed plans.
- Support Procurement Agents in their contracts negotiations, the commercial agreements and product changes negotiations, as well as the contracts amendments;
- Participate in the governance of cost reduction initiatives and ensure projects come to fruition.
- Actively participate in supplier program reviews led by the business units.
- Develop and coach team members on procurement initiatives and processes.
- Support commodity manager in the performance development plan process.

#### How to thrive in this role?

- You have a bachelor's degree in business administration or equivalent.
- You have seven (7) to ten (10) years of relevant experience.
- You have experience in the aerospace industry and/or manufacturing environment and/or program management, in a commercial role, an asset.
- You have excellent negotiation skills and experience in project management.
- You are detail oriented, focused and committed to meeting deadlines.
- You are a strong team player, recognized for your leadership and innovation, and ability to mobilize a team.
- Have a high proficiency and are good communicator in French and English (written and spoken)
- You have strong capabilities in operations and financial management.

- You are comfortable with complex technical topics, and have knowledge of legal terminology or interpretation of contracts.
- You are familiar with Just-In-Time purchasing logistic, integrated supply chain and lean manufacturing concepts.
- You can work with MS Project, Word, Excel, Power Point and MS Outlook.

To apply, please visit: <a href="https://www.linkedin.com/jobs/view/4278569161">https://www.linkedin.com/jobs/view/4278569161</a>

### \* Director, Intermodal Optimization, Halifax Port Authority, Halifax, NS, Canada

With a core mandate to facilitate the movement of goods and people in support of economic development, and a commitment to safe, efficient, and sustainable operations, the Halifax Port Authority (HPA) plays a vital role as a strategic gateway to global markets. As a strategic port operator, HPA creates value for customers, partners, visitors, and the broader community through its three pillars of business: cargo, cruise, and real estate. The port is a hub of international connectivity, with the world's largest shipping lines calling here and linking Halifax to over 150 countries.

To advance its commitment to innovation and operational excellence, the Halifax Port Authority is seeking a Director, Intermodal Optimization. This is a strategic leadership role designed to optimize the efficiency and transparency of Halifax's supply chain performance through collaboration with the port's principal operators while analyzing and aligning with market demands and financial objectives. Reporting to the Senior Vice President, the Director ensures service level commitments are developed and met through data-driven planning, execution, and continuous improvement. The role involves managing a structured improvement cycle (Plan, Execute, Measure, Adjust), collaborating with key stakeholders, and delivering insights that support operational fluidity. With a focus on facilitation, the Director helps maintain the Port's competitiveness by aligning with national mandates, responding to market needs, and contributing to throughput growth, revenue generation, and long-term sustainability.

HPA is seeking a seasoned professional in supply chain with analytics experience working in container terminal and/or intermodal operations. The successful candidate brings strategic thinking, broad business acumen, and a proven ability to lead analytics or data-driven teams in client-facing environments. With the credibility to serve as an effective facilitator, strong communication and interpersonal skills are essential, along with fluency in performance reporting and metrics. The ability to work independently, manage competing priorities, and maintain

composure under pressure is critical. A second international language is considered an asset. This position demands analytical rigor, discretion, and adaptability, as well as the capacity to build and sustain effective relationships across a wide range of stakeholders.

#### To Apply

To fill this position, Halifax Port Authority has partnered with leadership advisory firm Odgers. Applications are encouraged immediately and should be submitted online ideally at <a href="https://careers.odgers.com/enca/30704">https://careers.odgers.com/enca/30704</a>

We thank all those who express an interest, however only those chosen for further development will be contacted.

#### Diversity, Equity, and Inclusion

Halifax Port Authority (HPA) embraces a culture of belonging. No matter who you are, where you're from, how you think, what you believe in, or whom you love, HPA welcomes your application. HPA is made up of diverse backgrounds with unique perspectives and experiences. They encourage applications from 2SLGBTQ+, Black, Indigenous, and people of colour, women, newcomers to Canada, and people with disabilities. If you require any accommodation in the application and interview process, please get in touch.

Odgers is deeply committed to diversity, equity, and inclusion in all the work that we do. As part of our efforts to better understand our ability to reach as broad a pool of candidates as possible for our searches, our DEI team would like to encourage you to take a moment and access our Self-Declaration Form.

### \* Supply Chain Manager III, Amazon, Austin, TX, USA

#### **Multiple Positions Available**

Facilitate supply chain analysis to identify and recommend improvement opportunities for both new and existing processes scaling processes to standard methodologies across businesses, and leading alignment across organizations. Identify and drive operational improvements by proposing network wide solutions that improve the health of the supply chain. Work with external suppliers, and navigate, resolve, and mitigate risks where possible. Influence, drive, innovate, and come up with solutions to build, and solve problems in, supply chains.

#### **Basic Qualifications**

Master's degree or foreign equivalent degree in Business. Engineering, Operations, Supply Chain, Transportation, Logistics, or related field and two years of experience in the job offered or a related occupation. Employer will accept a Bachelor's degree or foreign equivalent degree in Business, Engineering, Operations, Supply Chain, Transportation, Logistics, or related field and five years of progressive post-baccalaureate experience in the job offered or a related occupation as equivalent to the Master's degree and two years of experience. Must have one year of experience in the following skill(s): 1) experience working in program management, logistics, operations, supply chain, or transportation fields; 2) experience leading cross-functional supplychain/logistics programs; 3) experience working on and leading the design, implementation, and optimization of supply chain initiatives; 4) experience with data mining and data analysis; 5) experience using Microsoft Excel including pivot tables, macros, index/match, vlookup, VBA, and data links; and 6) experience with analytical tools such as SQL, Tableau, or Microsoft Access.

#### **Preferred Qualifications**

All applicants must meet all the above-mentioned requirements.

To apply, please visit: https://www.linkedin.com/jobs/view/4300115316



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★ Be sure to follow the page to get all the latest news and events! Go to: <a href="https://www.linkedin.com/company/chartered-institute-of-logistics-and-transport-in-north-america/">https://www.linkedin.com/company/chartered-institute-of-logistics-and-transport-in-north-america/</a> and Follow Us.



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#### **★We are on Instagram!**

Go to: https://www.instagram.com/ciltna/?hl=en and Follow Us.



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